

# CONSERVE & \$SAVE®

## COMMERCIAL WATER SOURCE HEAT PUMPS REBATE APPLICATION

### SECTION A. CUSTOMER INFORMATION (please print)

Account Name \_\_\_\_\_ Doing Business As (if different from Account Name) \_\_\_\_\_

Installation Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Mailing Address (if different from above) (rebate check will be mailed here) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Account Number \_\_\_\_\_

**Send us a rebate check. Apply rebate to our account.**  
(Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.)

**Type of Business:** Church Government Grocery Health Industrial Lodging  
Multi-family Office Restaurant Retail School Other \_\_\_\_\_

**How did you hear about CONSERVE & SAVE\*?** Billboard Chamber of Commerce Contractor Newspaper Radio  
Retailer/Vendor Social Media TV Utility Newsletter Utility Representative Utility Web Site Other \_\_\_\_\_

### SECTION B. CONTACT INFORMATION (please print)/CUSTOMER SIGNATURE

**ATTENTION: ALL INVOICES OR RECEIPTS AND ALL SPECIFICATION SHEETS MUST BE INCLUDED WITH YOUR FULLY-COMPLETED AND SIGNED APPLICATION OR APPLICATION WILL BE RETURNED.**

Contact Name (rebate check will be mailed to contact) \_\_\_\_\_ Daytime Phone Number \_\_\_\_\_

Email \_\_\_\_\_

By typing my first and last names in the box below, I am signing this document and certify that all the information in the application (including any associated worksheets) is correct to the best of my knowledge. I have read and agree to the Terms and Conditions on the back of this application booklet. I understand that if any equipment in conjunction with this application is ordered, purchased, or installed before approval from The Utility is received, the proposed project may not qualify for a rebate.

Customer's Signature \_\_\_\_\_ Date \_\_\_\_\_

Check here if you DO NOT give us permission to use your business name in advertising our CONSERVE & SAVE® programs.

### SECTION C. CONTRACTOR/VENDOR INFORMATION (please print)

Company Name \_\_\_\_\_ Contact Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Daytime Phone Number \_\_\_\_\_ Email \_\_\_\_\_

### TEAMING UP TO SAVE YOU MONEY



### OFFICE USE ONLY

Date Received: \_\_\_\_\_

Inspected (Date & Initials): Pre: \_\_\_\_\_ Post: \_\_\_\_\_

Approval: \_\_\_\_\_

Date: \_\_\_\_\_

A/N: \_\_\_\_\_

**TOTAL REBATE:**  
\$ \_\_\_\_\_

## SECTION D. REBATE INFORMATION – WATER SOURCE HEAT PUMPS

**Project Type:**      **RETROFIT**              **NEW CONSTRUCTION**

### EXISTING (OLD) SYSTEM (if applicable):

COOLING			HEATING		
Code <i>(Table 1)</i>	Size of Unit <i>(Tons)</i>	Rated Efficiency <i>(enter value, then check SEER* or EER*)</i>	Equipment Type <i>(Furnace, Boiler, etc.)</i>	Rated Input <i>(BTU's)</i>	Rated Efficiency <i>(enter value, then check HSPF* or AFUE*)</i>
1.		SEER EER			HSPF AFUE
2.		SEER EER			HSPF AFUE
3.		SEER EER			HSPF AFUE
4.		SEER EER			HSPF AFUE
5.		SEER EER			HSPF AFUE
6.		SEER EER			HSPF AFUE
7.		SEER EER			HSPF AFUE

TABLE 1 – Existing Cooling Equipment Types	
Code	Equipment Description
UT-1	Rooftop/Packages AC: Less than or equal to 65,000 BTU/hour (5.4 Tons)
UT-2	Rooftop/Packages AC: 65,001 – 134,999 BTU/hour (5.4 – 11.2 Tons)
UT-3	Rooftop/Packages AC: 135,000 – 239,999 BTU/hour (11.2 – 20 Tons)
UT-4	Rooftop/Packages AC: 240,000 – 759,999 BTU/hour (20 – 63.3 Tons)
UT-4	Rooftop/Packages AC: 760,000 BTU/hour and greater (63.3+ Tons)
PTAC	Packaged Terminal Units (all sizes)
PTHP	Packaged Terminal Heat Pump Units (all sizes)

**\*Efficiency Ratings by AHRI ([www.ahridirectory.org](http://www.ahridirectory.org)):**

- AFUE = Annual Fuel Usage Efficiency*
- COP = Coefficient of Performance*
- EER = Energy Efficiency Rating (low speed)*
- HSPF = Heating Seasonal Performance Factor*
- SEER = Seasonal Energy Efficiency Rating*

**NEW SYSTEM:**

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
Code (Table 2)	Manufacturer Name	Model Number	Size^ (Tons)	Qty.	Annual Cooling Hours (Table 3)	Minimum Efficiency (Table 2)	AHRI EER Rating*	Equipment Cost	Base Rebate (\$/Ton) (Table 2)	Base Rebate (D x E x J)	Eligible Efficiency Bonus (H - G)	Efficiency Bonus Rebate (\$/Ton) (Table 2)	Efficiency Bonus Rebate (L x M) x (D x E) x 10	Total Rebate (K + N)
1.									\$50			\$4		
2.									\$50			\$4		
3.									\$50			\$4		
4.									\$50			\$4		
5.									\$50			\$4		
6.									\$50			\$4		

\*Efficiency Ratings by AHRI ([www.ahridirectory.org](http://www.ahridirectory.org)): SEER = Seasonal Energy Efficiency Rating; EER = Energy Efficiency Rating  
 ^Cooling Tons = BTU/hour cooling capacity ÷ 12,000

**TOTAL REBATE AMOUNT**

**Qualifying Water Source Heat Pump** efficiency ratings are determined using the Air Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at [www.ahridirectory.org](http://www.ahridirectory.org). EER rating is at AHRI/ISO 13256-1 cooling conditions of 86° F entering water temperature and 80.6° F dry bulb/66.2° F wet bulb entering air temperature (water loop heat pump).  
**A copy of the manufacturer's applicable unit rating must accompany this application.**

Code	Qualifying Equipment	Minimum Efficiency	Base Rebate (\$/Ton)	Efficiency Bonus** Rebate (\$/Ton)
WSHP-1	less than 17,000 BTU/hour	13.3 EER	\$50	\$4
WSHP-2	equal to or greater than 17,000 BTU/hour	13.3 EER	\$50	\$4

\*\*Efficiency Bonus Rebate provides an additional incentive for each 0.1 EER above the Minimum Efficiency.

Business Type	Cooling Hours
Convenience Store	986
Education – Community College	785
Education – Primary	408
Education – Secondary	563
Health/Medical – Clinic	865
Health/Medical – Hospital	1,298
Lodging	754
Manufacturing	589
Office – Low Rise	446
Office – Mid Rise	651
Office – High Rise	1,263
Other/Miscellaneous	729
Restaurant	652
Retail – Large Department Store	686
Retail – Strip Mall	574
Warehouse	409

## SECTION E. TERMS AND CONDITIONS

### 1. ELIGIBILITY

Rebates are available to non-residential electric customers of Austin Utilities, Owatonna Public Utilities, and Rochester Public Utilities (herein referred to as The Utility). All products must be in use in facilities in The Utility service territory.

### 2. APPLICATION

Program is offered January 1 through December 31 of the respective calendar year. **Due to limited funding, this rebate offer can be changed or withdrawn at any time without notice and is available on a first-come, first-served basis.** The entire rebate application must be read and filled out completely or application will be returned.

### 3. INSPECTION AND VERIFICATION

The Utility reserves the right to inspect the customer's facility through on-site visits before and after new equipment installation to verify rebate eligibility. The Utility reminds you to follow all local permitting and building code ordinances.

### 4. INSTALLATION AND REBATE AMOUNTS

Qualifying energy-efficient equipment installed and operational within six (6) months of the date of purchase are eligible for rebate. Additional time may be granted subject to the Utility's pre-approval. In no case will the rebate paid by The Utility exceed the purchase price of the equipment. The maximum rebate amount is \$100,000 per customer location per technology per year.

### 5. INVOICE AND PAYMENT

Following inspection and verification (see #3) and completed installation, the customer must notify The Utility and submit original invoices specifying the model number, quantity and price of all materials purchased, the date ordered, installation costs, and applicable taxes. After satisfactory review of the application and invoices, a rebate check or bill credit will be issued to the customer. Vendors or contractors are not eligible to receive their customer's rebate. Please allow 6-10 weeks from the date of application submission for delivery of rebate check or bill credit. The Utility reserves the right to apply the rebate to past due accounts.

### 6. EQUIPMENT ELIGIBILITY REQUIREMENTS

Equipment must be new. Eligible high-efficiency heat pumps must meet or exceed The Utility's minimum efficiency requirements as identified in Tables 2, 4, and 6 according to its qualifying equipment description/category.

Qualifying water source heat pump efficiency ratings are determined using the Air Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at [www.ahridirectory.org](http://www.ahridirectory.org). Efficiency rating (EER) is at AHRI/ISO 13256-1 cooling conditions. A copy of the manufacturer's applicable unit rating must accompany this application. Eligible water source heat pumps must replace cooling equipment of lesser efficiencies and of equivalent or greater cooling capacity (Tons or BUT/hour) to qualify for a rebate.

### 7. TAX INFORMATION

The Utility will not be responsible for any tax liability imposed as a result of the rebate payment(s). Customers are advised to consult their tax advisors for details.

### 8. DISCLAIMER

The Utility does not guarantee that the implementation of energy-efficient measures or use of the equipment purchased or installed pursuant to this program will result in energy or cost savings. The Utility makes no warranties, expressed or implied, with respect to any equipment purchased or installed including, but not limited to, any warrant of merchantability or fitness for purpose. In no event shall The Utility be liable for any incidental or consequential damages. Customers are solely responsible for the proper disposal of existing equipment. Consult the Minnesota Pollution Control Agency (MPCA) office for details at 800.657.3864.

### 9. ENDORSEMENT

The Utility does not endorse any particular vendor, manufacturer, product, or system in promoting this rebate program. Listing a vendor or product does not constitute an endorsement, nor does it imply that unlisted vendors or products are deficient or defective in any way.

### 10. PRIVACY

Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners and also may be used in our advertising efforts with your permission as granted in Section B of this rebate application.

#### MAIL OR EMAIL COMPLETED APPLICATION AND REQUIRED DOCUMENTATION TO YOUR UTILITY PROVIDER:

##### Austin Utilities

Attn: Rebate Processing  
1908 14th St NE  
Austin, MN 55912-4904  
507-433-8886  
[www.austinutilities.com](http://www.austinutilities.com)  
[rebates@austinutilities.com](mailto:rebates@austinutilities.com)

##### Owatonna Public Utilities

Attn: Rebate Processing  
PO Box 800  
Owatonna, MN 55060  
507-451-2480  
[www.owatonnautilities.com](http://www.owatonnautilities.com)  
[rebates@owatonnautilities.com](mailto:rebates@owatonnautilities.com)

##### Rochester Public Utilities

Attn: Rebate Processing  
4000 E River Rd NE  
Rochester, MN 55906-2813  
507-280-1500  
[www.rpu.org](http://www.rpu.org)  
[rebates@rpu.org](mailto:rebates@rpu.org)