

2026 ELECTRIC HVAC & WATER HEATING EQUIPMENT REBATE APPLICATION

SECTION A. CUSTOMER INFORMATION (please print)

Step 1:

Customer Name (as it appears on your RPU bill)	Account Number		
Installation Address	City	State	Zip Code
Mailing Address (if different from Installation Address)	City	State	Zip Code
<input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Other:			
Contact Phone Number (with area code)	Email Address		

Step 2:

Please apply rebate to my account.
 Please send me a rebate check.

**NOTE: Rebates \$500 and less will be issued as a bill credit to your account.
 If a box is not checked, rebates greater than \$500 will also be issued as a bill credit.**

Step 3:

How did you hear about CONSERVE & SAVE™? (pick one)

Contractor/Retailer Radio/TV Social Media RPU Plugged In Newsletter RPU Employee RPU Website Other:

Step 4:

I am a:	My building type is:	I am a:	My building is heated by:	My water heating is:
<input type="checkbox"/> Residential Customer <input type="checkbox"/> Commercial Customer	<input type="checkbox"/> Single Family <input type="checkbox"/> Multi-Family (buildings with two or more units)	<input type="checkbox"/> Owner/Occupant <input type="checkbox"/> Owner/Non-Occupant <input type="checkbox"/> Renter	<input type="checkbox"/> Electric <input type="checkbox"/> Gas <input type="checkbox"/> Don't Know	<input type="checkbox"/> Electric <input type="checkbox"/> Gas <input type="checkbox"/> Don't Know

Step 5: SIGNATURE

By typing my first and last names in the Customer Signature box below, I certify:

- I have completely filled out Sections A and B.
- All equipment has been installed at the address listed in Section A.
- I have read, understand, and agree to the terms and conditions – Section C, #1.
- I have attached all support materials – Section C, #3-4.

**REBATES \$500 AND UNDER
 WILL BE APPLIED TO YOUR ACCOUNT.**
Please allow 6-8 weeks for processing.
**Missing or incorrect information
 will increase the processing time.**

Customer Signature

Date

OFFICE USE ONLY	Services: <input type="checkbox"/> Electric <input type="checkbox"/> Water	TOTAL REBATE AMOUNT:
Date Received:	Date Processed:	\$ <input type="text"/>
Equipment Codes:		
Rebate ID:	Verified By:	

SECTION B. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name

Contact Person

Phone Number (with area code)

Installer's Name (write SELF if customer installed)

Type of Appliance/Equipment Installed

Contractor's/Retailer's Name

Contact Person

Phone Number (with area code)

Installer's Name (write SELF if customer installed)

Type of Appliance/Equipment Installed

SECTION C. REBATE APPLICATION CHECKLIST

Use this checklist to make sure you have completed the necessary steps to receive your rebates:

1. Read the following terms and conditions to determine if you are eligible for a rebate:

- Only one installation address per application.
- Rebates are intended for customers, not contractors or builders.
- Rebates \$500 or less will be issued as a bill credit to your account. Rebates will not exceed the purchase price. Rochester Public Utilities (RPU) reserves the right to apply rebates to past due accounts.
- To qualify for a rebate, energy-efficient equipment must be connected to an active electric service supplied by RPU and is subject to inspection.
- Purchase and install NEW products with the ENERGY STAR®, ENERGY STAR Most Efficient® labels, and that meet our minimum efficiency requirements. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate. Products replaced under warranty or provided through a repair/replacement service agreement are not eligible for a rebate.
- RPU reserves the right to reject any rebate application submitted as a result of work performed by a contractor who has failed to adhere to the terms and conditions established for the rebate program. Contractors must be licensed if applicable.
- Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-served basis. All applications from this year's purchases (2026) must be received by March 31, 2027.
- Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.

2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.

3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, and date of installation. **All HVAC equipment must have serial and model numbers listed on the invoice.**

4. For Furnace Fan Motor Replacement rebates, applicant must also include documentation that the replacement motor is an Electronically Commutated Motor (ECM) or equivalent.

5. Sign and date the application.

6. Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners.

7. Submit completed forms and required documentation to RPU.

Send by Mail: Rochester Public Utilities
Attn: Rebate Processing
4000 East River Rd NE
Rochester, MN 55906-2813

Send by Email: rebates@rpu.org

Questions: 507-280-1537

Website: www.rpu.org

2026 ELECTRIC HVAC – USED FOR COOLING ONLY

CENTRAL AIR CONDITIONERS, MINI-SPLIT AIR CONDITIONERS, OR AIR SOURCE HEAT PUMPS (ASHP)

USED FOR COOLING ONLY

MINIMUM EFFICIENCY REQUIREMENTS: SEER2 \geq 16.2

Must be AHRI Certified

REBATE: See Table 1.

SEER2 = Seasonal Energy Efficiency Rating 2

EER2 = Energy Efficiency Rating 2

AHRI = Air-Conditioning, Heating, and Refrigeration Institute

www.ahridirectory.org

EQUIPMENT TYPE: Central Air Conditioner Mini-Split Air Conditioner (cooling only) Air Source Heat Pump (cooling only)

COOLING CAPACITY: < 20,000 Btuh 20,000–65,000 Btuh

PROJECT TYPE: Retrofit New Construction

WHY WAS THIS PURCHASED? No previous unit Replace failed unit Replace working unit

IF REPLACING WORKING UNIT, CHECK TYPE AND EFFICIENCY OF PREVIOUS UNIT (IF KNOWN): Central AC

SEER

Through-the-Wall AC

SEER

EER

Air Source Heat Pump

SEER

Mini-Split

SEER

Other/Unknown

SEER

EER

Outdoor Unit Model Number

Manufacturer's Name

Indoor Unit Model Number

Manufacturer's Name

AHRI Certified Reference Number

Required – please include copy of AHRI Certificate.

Cooling Capacity (Btuh)^A

Cooling Capacity (Tons):

Rated Efficiency (SEER2 by AHRI)

Rated Efficiency (EER2 by AHRI)

Number of Units Installed

Date of Installation

OFFICE USE ONLY

Rebate Total: \$ _____

REBATE CALCULATION

A	B	C	D	E
Base Rebate from Table 1	SEER2 by AHRI	Column B – 16.2 Minimum SEER2	Column C x \$20	Total Rebate (Column A + Column D)

TABLE 1: QUALIFYING EFFICIENCIES AND REBATE SCHEDULE

Qualifying Equipment Cooling Capacity	Minimum Efficiency	Base Rebate per Unit	Efficiency Bonus Rebate*
Cooling Capacity < 20,000 Btuh	16.2 SEER2	\$100	\$20
Cooling Capacity 20,000-65,000 Btuh	16.2 SEER2	\$200	\$20

*Efficiency Bonus Rebate provides an additional incentive for efficiencies above Minimum SEER2.

2026 ELECTRIC HVAC – USED FOR HEATING AND COOLING

AIR SOURCE HEAT PUMPS (ASHP) – DUCTED

This rebate applies to homes using a ducted ASHP as their main heating and cooling system, or as part of a hybrid setup with a backup/supplemental heating source. The ASHP should switch to the backup/supplemental heating source when the temperature drops to 30 degrees or lower.

USED FOR HEATING AND COOLING

MINIMUM EFFICIENCY REQUIREMENTS: SEER2 \geq 16.2

HSPF2 \geq 7.8

Switchover temperature \leq 30° F

REBATE: \$1,500

SEER2 = Seasonal Energy Efficiency Rating 2

EER2 = Energy Efficiency Rating 2

HSPF2 = Heating Seasonal Performance Factor 2

COP = Coefficient of Performance

AHRI = Air-Conditioning, Heating, and Refrigeration Institute

www.ahridirectory.org

PROJECT TYPE: New Construction Replace Existing Cooling/Heating Equipment

SUPPLEMENTAL HEATING TYPE: Natural Gas or Propane Furnace

Natural Gas or Propane Boiler

Other (specify):

Manufacturer's Name

Indoor Unit Model Number

Outdoor Unit Model Number

Cooling Capacity (Btuh)[▲]

Heating Capacity (Btuh)[▲]

Rated Efficiency1 (SEER2 by AHRI)

EER2

HSPF2

COP* at 5° F (at maximum capacity)

* If AHRI certificate does not verify COP at 5° F, use NEEP's Cold Climate Air Source Heat Pump qualifying list to obtain those ratings. Go to ashp.neep.org and select "End User/Consumer".

AHRI Certified Reference Number

Required – please include copy of AHRI Certificate.

Switchover Temperature Setpoint (Degrees F; Must be 30° or lower.)⁺

⁺ Since the ASHP is designated as the primary heating source, please provide the switchover temperature that will activate the secondary heating source.

Date of Installation

Number of Units Installed

Total Equipment Cost

1 Qualifying air source heat pumps must be rated in accordance with the most recent version of ARI Standard 210/240 and have nameplate data stamped with the SEER2 and HSPF2.

OFFICE USE ONLY

[▲] For multi-head ductless systems, the capacity is the minimum of the total indoor unit capacity or the outdoor unit capacity.

Rebate Total: \$

2026 ELECTRIC HVAC – USED FOR HEATING AND COOLING

AIR SOURCE HEAT PUMPS (ASHP) – MINI-SPLIT

USED FOR HEATING AND COOLING

MINIMUM EFFICIENCY REQUIREMENTS: See Table 2.

Must be AHRI Certified.

REBATE is per ASHP system. For rebate amounts, see Table 2.

Maximum rebate not to exceed 50% of equipment cost.

SEER2 = Seasonal Energy Efficiency Rating 2

EER2 = Energy Efficiency Rating 2

HSPF2 = Heating Seasonal Performance Factor 2

COP = Coefficient of Performance

AHRI = Air-Conditioning, Heating, and Refrigeration Institute

www.ahridirectory.org

SYSTEM TYPE:	<input type="checkbox"/> Ducted	<input type="checkbox"/> Ductless	
COOLING CAPACITY:	<input type="checkbox"/> < 20,000 Btuh	<input type="checkbox"/> 20,000–65,000 Btuh	
BUILDING TYPE:	<input type="checkbox"/> Single Family	<input type="checkbox"/> Multi-Family	
PROJECT TYPE:	<input type="checkbox"/> New Construction -OR- No Previous Heating Equipment	<input type="checkbox"/> Replace Failed Heating Equipment	<input type="checkbox"/> Replace -OR- Supplement Working Heating Equipment
Select Previous Cooling Type: <input type="checkbox"/> None/Failed Equipment <input type="checkbox"/> Central AC <input type="checkbox"/> Air Source Heat Pump <input type="checkbox"/> Through-the-Wall AC/Heat Pump <input type="checkbox"/> Room AC			
Select Previous Heating Type: <input type="checkbox"/> Electric Heat <input type="checkbox"/> Air Source Heat Pump <input type="checkbox"/> Through-the-Wall Heat Pump <input type="checkbox"/> Natural Gas/Other			
Select Previous Cooling Type: <input type="checkbox"/> None/Failed Equipment <input type="checkbox"/> Central AC <input type="checkbox"/> Air Source Heat Pump <input type="checkbox"/> Through-the-Wall AC/Heat Pump <input type="checkbox"/> Room AC			
Manufacturer's Name	Indoor Unit Model Number	Outdoor Unit Model Number	
Cooling Capacity (Btuh) ^A	Cooling Capacity (Tons)	Heating Capacity (Btuh) ^A	Heating Capacity (Tons)
Rated Efficiency (SEER2 by AHRI)	EER2	HSPF2	
AHRI Certified Reference Number Required – please include copy of AHRI Certificate.	COP* at 5° F1 <small>* If AHRI certificate does not verify COP at 5° F, use NEEP's Cold Climate Air Source Heat Pump qualifying list to obtain those ratings. Go to ashp.neep.org and select "End User/Consumer".</small>		
Date of Installation	Number of Units Installed		
<small>^A For multi-head ductless systems, the capacity is the minimum of the total indoor unit capacity or the outdoor unit capacity.</small>			
OFFICE USE ONLY Rebate Total: \$ _____			

REBATE CALCULATION

A	B	C	D	E
Base Rebate from Table 2	SEER2 by AHRI	Column B – 16.2 Minimum SEER2	Column C x \$10 or \$20 (see Table 2)	Total Rebate (Column A + Column D)

TABLE 2: QUALIFYING EFFICIENCIES AND REBATE SCHEDULE

PROJECT TYPE	EXISTING HEATING FUEL/TYPE	ASHP SYSTEM COOLING CAPACITY	ASHP MINIMUM SEER2	DUCTED ASHP	DUCTLESS ASHP	ASHP MINIMUM COP AT 5° F ¹	BASE REBATE	EFFICIENCY BONUS REBATE ²
				MINIMUM HSPF2	MINIMUM HSPF2			
New Construction -OR- No Previous Heating Equipment -OR- Replace Failed Heating Equipment	Any	< 20,000	16.2	7.8	7.8	NA	\$800	\$10
		20,000–65,000	16.2	7.7	8.5	1.75	\$1,000	\$10
	Electric Heat	< 20,000	16.2	7.8	7.8	NA	\$1,600	\$10
		20,000–65,000	16.2	7.7	8.5	1.75	\$2,000	\$10
	Air Source Heat Pump	< 20,000	16.2	7.8	7.8	NA	\$900	\$10
		20,000–65,000	16.2	7.7	8.5	1.75	\$1,100	\$10
Replace -OR- Supplement Working Heating Equipment	Through-the-Wall Heat Pump	< 20,000	16.2	7.8	7.8	NA	\$1,800	\$10
		20,000–65,000	16.2	7.7	8.5	1.75	\$2,200	\$10
	Natural Gas/Other	< 20,000	16.2	7.8	7.8	NA	\$125	\$10
		20,000–65,000	16.2	7.7	8.5	1.75	\$250	\$10

¹ ASHPs with an HSPF2 ≥ 7.7 (Ducted) or HSPF2 ≥ 8.5 (Ductless) must also meet the minimum COP requirement to be eligible for the corresponding Base Rebate. Otherwise, the Base Rebate for the 7.8 minimum HSPF2 unit will be offered.

² Efficiency Bonus Rebate provides an additional incentive for efficiencies above Minimum SEER2.

2026 ELECTRIC HVAC – USED FOR HEATING AND COOLING

GROUND SOURCE HEAT PUMPS (GSHP)

USED FOR HEATING AND COOLING

MINIMUM EFFICIENCY REQUIREMENTS: See Table 3.

Must be AHRI Certified.

REBATE is per GSHP system. For rebate amounts, see Table 3.
Maximum rebate not to exceed 50% of equipment cost.

EER = Energy Efficiency Rating

COP = Coefficient of Performance

AHRI = Air-Conditioning, Heating, and Refrigeration Institute

www.ahridirectory.org

SYSTEM TYPE: Closed-Loop Water-to-Air Closed-Loop Water-to-Water Open-Loop Water-to-Air Open-Loop Water-to-Water Direct Geoexchange (DGX)

BUILDING TYPE: Single Family Multi-Family

PROJECT TYPE: New Construction -OR- Replace Failed Equipment

Replace Working Equipment

Select Previous Equipment Type:

Central AC or Air Source Heat Pump

Ground Source Heat Pump

Other/Unknown

Manufacturer's Name

Model Number

Full Load EER by AHRI

Full Load COP by AHRI

Average EER (multi-stage units)¹

Average COP (multi-stage units)¹

Size or Capacity (Full Load Tons by AHRI)

AHRI Certified Reference Number

Required – please include copy of AHRI Certificate.

Number of Units Installed

Date of Installation

Desuperheater?: Yes No

Total Cost of Project (materials, labor, etc.):

Loop Type: Horizontal Vertical Slinky

Water Heating: Electric Gas

Size of Water Heater in Gallons:

Supplemental Heat Installed: No Yes:

kW

REBATE CALCULATION

A	B	C	D	E	F	G	H
Full Load Tons by AHRI	Column A x \$200	¹ EER ²	Minimum EER ²	Column C – Column D	Column E x \$20	Column A x Column F	Total Rebate (Column B + Column G)
1.							
2.							

¹ For single stage units use Full Load EER by AHRI. For multi-stage units use Average EER.

² See chart below

TABLE 3: QUALIFYING EFFICIENCIES AND REBATE SCHEDULE

Qualifying Equipment	Minimum Efficiency	Base Rebate (\$/Ton)	EER Bonus Rebate* (\$/Ton)
Closed-Loop Water-to-Air GSHP	17.1 EER and 3.6 COP	\$200	\$20
Closed-Loop Water-to-Water GSHP	16.1 EER and 3.1 COP	\$200	\$20
Open-Loop Water-to-Air GSHP	22.1 EER and 4.1 COP	\$200	\$20
Open-Loop Water-to-Water GSHP	20.1 EER and 3.5 COP	\$200	\$20
Direct Geoexchange (DGX) GSHP	16.0 EER and 3.6 COP	\$200	\$20

¹ The Minimum Efficiencies shown to the left apply to single-stage models and also to multi-stage models based on the following calculated efficiencies:

EER = (highest rated capacity EER + lowest rated capacity EER)/2

COP = (highest rated capacity COP + lowest rated capacity COP)/2

* EER Bonus Rebate provides an additional incentive for efficiencies above the Minimum Efficiency.

Maximum Bonus Rebate = \$200/Ton

Qualifying Water-to-Air GSHP efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-1 cooling conditions of 77°F entering water temp. and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump). A copy of the manufacturer's applicable unit rating must accompany this application.

Qualifying Water-to-Water GSHP efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump). Please include manufacturer's specification sheets verifying this information.

Qualifying DGX GSHPs must be rated in accordance with AHRI 870 rating conditions. Please include manufacturer's specification sheets verifying this information.

OFFICE USE ONLY

Rebate Total: \$ _____

2026 ELECTRIC HVAC & WATER HEATING EQUIPMENT

ROOM AIR CONDITIONERS

MINIMUM EFFICIENCY REQUIREMENTS: ENERGY STAR Label

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: Not to exceed \$15 or actual cost (with proof of charge for recycling of working unit)

MUST INCLUDE RECYCLE RECEIPTS FOR RECYCLE REBATES

Size or Capacity (Btu/hr output)

Number of Units Installed

Date of Installation

Does the unit have a louvered side? NO YES

Why was this purchased? To replace: No previous unit Failed unit Working unit

If purchased to replace a working unit, was the unit recycled? NO YES (Must include recycle receipt for rebate.)

OFFICE USE ONLY

IF YES, what was the recycling cost:

Rebate Total: \$

FURNACE FAN MOTORS

Retrofit Existing Furnace Fan Motor. Not for New Furnace Installations.

MINIMUM EFFICIENCY REQUIREMENTS: Must be Electronically Commutated Motor (ECM) or equivalent; documentation required.

REBATE: \$50

Manufacturer's Name

Motor Model Number

Number of Units Installed

Date of Installation

Do you have a central air conditioner? Yes (existing) Yes (new) No Unknown

OFFICE USE ONLY

Have you attached the required documentation showing the retrofit motor is an Electronically Commutated Motor (ECM) or equivalent? Yes

Rebate Total: \$

ECM CIRCULATOR PUMPS

MINIMUM EFFICIENCY REQUIREMENTS: Must be a new Electronically Commutated Motor (ECM), DC brushless, or permanent magnet style. Circulator pump motor must be > 1/50 HP and ≤ 1 HP (750 Watts) in size. Must be capable of variable speed operation and must include integrated controls that automatically modulate flow based on demand.

REBATES: < 30 Watts = \$50 | 30-49 Watts = \$75 | 50-750 Watts = \$100 (all rebates not to exceed 50% of cost)

HP = Horsepower

PROJECT TYPE: Retrofit New Installation

CIRCULATOR PUMP TYPE: Boiler Domestic Hot Water

Manufacturer's Name

Model Number

Size (Watts) (Motor Wattage = Rated HP x 746) (Must be no greater than 750 Watts)

ECM Circulator Cost

Number of Units Installed

Date of Installation

OFFICE USE ONLY

Rebate Total: \$

2026 ELECTRIC HVAC & WATER HEATING EQUIPMENT

HEAT PUMP WATER HEATERS

MINIMUM EFFICIENCY REQUIREMENTS: ENERGY STAR Label*

REBATES: \$400 for 20-55 gallon heat pump (not to exceed 50% of cost)
\$90 for >55 gallon heat pump (not to exceed 50% of cost)

ENERGY STAR qualified product list:
www.energystar.gov/productfinder/product/certified-water-heaters/

*ELECTRIC INSTANTANEOUS OR TANKLESS WATER HEATERS DO NOT QUALIFY.

PROJECT TYPE: Replace Working or Failed Electric Water Heater
 Replace Working or Failed Gas/Propane Water Heater
 New Installation

Manufacturer's Name	Model Number	Size in Gallons
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Rated Uniform Energy Factor (from ENERGY STAR® qualified product list)	Water Heater Cost
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Number of Units Installed	Date of Installation
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Primary method to HEAT your home: Electric Natural Gas/Other

Considerations:

- Work with a licensed plumber to determine if a heat pump water heater is right for your home.
- For a heat pump water heater to run efficiently, the space should generally stay above 40 degrees Fahrenheit year round.
- Since heat pumps remove heat from the ambient air, there must be a considerable amount of air available in the space. Most manufacturers recommend a minimum of 750 cubic feet, which means closets (even those with louvered doors) are usually not appropriate locations for heat pump water heaters.
- Recommended clearances should be followed to ensure adequate air circulation.
- Visit www.energystar.gov/products/hot-water-heater-replacement-guide to learn more.

OFFICE USE ONLY

Rebate Total: \$ _____

SMART THERMOSTATS

MINIMUM EFFICIENCY REQUIREMENTS: ENERGY STAR Label

REBATES: See Table 4 – 50% of cost; not to exceed maximum rebates

ENERGY STAR qualified product list:

www.energystar.gov/productfinder/product/certified-connected-thermostats/results

Manufacturer's Name	Model Number
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Number of Units Installed (limit 1)	Date of Installation	Smart Thermostat Cost
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Heating System Manufacturer's Name	Model Number
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What type of heating system does the smart thermostat control?:

Air Source Heat Pump
 Ground Source Heat Pump
 Electric Heat
 Natural Gas/Other

Does the smart thermostat control air conditioning?:

Yes No

TABLE 4: REBATES

Is Air Conditioner Controlled by Smart Thermostat?	Controlled Heating System Type	Maximum Rebate
Yes	Electric Heat	\$100
	Heat Pump	\$50
	Natural Gas* / Other	\$10
No	Electric Heat	\$90
	Natural Gas* / Other	Not Eligible

*Note: Your gas utility may offer an additional thermostat rebate.

OFFICE USE ONLY

Rebate Total: \$ _____