

2023 ELECTRIC HVAC & WATER HEATING EQUIPMENT REBATE APPLICATION

SECTION A. CUSTO	MER INFOR	MATION (p	lease print)					
Step 1:								
Customer Name (as it appea	ars on your utility bil	1)			Account Number			
Installation Address				(Dity		State	Zip Code
					9			
Mailing Address (if different	from installation ad	dress)		(Dity		State	Zip Code
	nom motanation as	a. 656)		·			Ctate	p
	☐ Hon	ne 🖵 Cell 🖵	Other:					
Contact Phone Number (with	ı area code)			E	E-mail Address			
Step 2:								
Please apply rebat	te to my account.	Please	send me a rebate c	heck.				
Rebates \$75 and under will b	e applied to your ac	count. If a box is n	not checked a bill cre	edit will autor	natically be issued	d.		
Step 3:								
How did you hear about C	ONSERVE & SAVE	®? (pick one)	☐ Billboard	Chamber	of Commerce	Contractor	Newspa	aper 🔲 Radio
Retailer/Vendor S	Social Media 🔲	TV 🔲 Utility N	Newsletter 🔲 Ut	ility Represe	ntative 🔲 Uti	lity Web Site	Other	
Step 4:								
I am a:	My building type	e is:	I am a:		My home/busi	ness is heated k	by: My	water heating is:
Residential Customer	Single Family	/	Owner/Occupant		☐ Electric			Electric
Commercial Customer	Multi- Family		Owner/Non-Occupant		☐ Gas			Gas
	buildings with	2 or more units	Renter		Don't Know	,		Don't Know
SIGNATURE: 10	certify:							
	e completely fille							w 6-8 weeks
			the address liste to the terms and			! 1		processing. ng or incorrect
		_	CE AND REQUIRE				3-4 info	ormation will
								crease the cessing time.
CUSTOMER SIGNATUR	E				Date			
TEAMING UP TO SAVE YO	U MONEY	OFFICE U	SE ONLY	∏l Gas	☐ Flectric	☐ Water	Total Reh	ate Amount:
Q1 X						- Water		Allounti
	OCHESTER		ment				\$	
UTILITIES OWATONAA PUBLICUTILITIES WE PLE OWATONAA PUBLICUTILITIES P	DGE, WE DELIVER®		Verified			FILE NAME:		

SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

- **1.** Read the following terms and conditions to determine if you are eligible for a rebate:
 - · Only one service address per application.
 - · Rebates are intended for customers, not contractors or builders.
 - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
 - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities, Owatonna Public Utilities, or Rochester Public Utilities and is subject to inspection.
 - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate. Products replaced under warranty or provided through a repair/replacement service agreement are not eligible for a rebate.
 - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. The Utility reserves the right to reject any rebate application submitted as a result of work performed by a contractor who has failed to adhere to the terms and conditions established for the rebate program. Contractors must be licensed if applicable.
 - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-served basis. All applications from this year's purchases (2023) must be received by March 31, 2024.
 - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
- 2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
- 3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation. All HVAC equipment must have serial and model numbers listed on the invoice.
- **4.** For FURNACE FAN MOTOR REPLACEMENTS rebates, applicant must also include documentation that the replacement motor is an Electronically Commutated Motor (ECM) or equivalent.
- **5.** Sign the application.
- **3** 6. Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners.
- **7.** Submit completed forms and required documentation to your utility provider:

Austin Utilities

Apply by Mail: Attn: Rebate Processing

1908 14th St NE Austin, MN 55912-4904

507-433-8886

Apply Online: www.austinutilities.com **Apply by Email:** rebates@austinutilities.com

Owatonna Public Utilities

Apply by Mail: Attn: Rebate Processing

PO Box 800

Owatonna, MN 55060-0800

507-451-2480

Apply Online: www.owatonnautilities.com **Apply by Email:** rebates@owatonnautilities.com

gowatorinautilities.com

Rochester Public Utilities

Apply by Mail: Attn: Rebate Processing

4000 E River Rd NE Rochester, MN 55906-2813

507-280-1500 www.rpu.org

Apply by Email: rebates@rpu.org





When purchasing any type of appliance or equipment, look for the ENERGY STAR® or ENERGY STAR® Most Efficient logos!

SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name	Contact Person	Phone Number (with area code)
Contractor synetalier's Name	Contact Person	Priorie Number (with area code)
Installer's Name (write SELF if customer installed)		
Type of Appliance/Equipment Installed		
Contractor's/Retailer's Name	Contact Person	Phone Number (with area code)
Installer's Name (write SELF if customer installed)		
Type of Appliance/Equipment Installed		

2023 ELECTRIC HVAC – USED FOR COOLING ONLY

CENTRAL AIR CONDITIONERS, MINI-SPLIT AIR CONDITIONERS, OR AIR SOURCE HEAT PUMPS USED FOR COOLING ONLY SEED - Soccord Engrey Efficiency Paring										
	IREMENTS: SEER = 14.5 N	lust be AHRI Certified		seasonal Energy Efficiency Rating asonal Energy Efficiency Rating 2						
•		Must be AHRI Certified		ing, and Refrigeration Institute						
REBATE: SEE CHARTS AT TH	HE BOTTOM OF THIS PAGE			www.ahridirectory.org						
Equipment Type:	al Air Conditioner 🔲 Mini-Sp	olit Air Conditioner (cooling only)	Air Source Heat Pump (cooling	only)						
Efficiency Type: SEER (Rebate Calculation 1) SEER2 (Rebate Calculation 2)										
Cooling Capacity:	000 Btuh	0-65,000 Btuh								
Project Type: Retrof	Fit New Construction									
Why was this purchased?	☐ No previous unit	Replace failed unit Re	place working unit							
If replacing working unit, che	eck existing type and efficienc	ey (if known): 🔲 Central AC	SEER							
		Through-the-Wall A	C SEER	EER						
		Air Source Heat Pu	ımp SEER							
		Mini-Split	SEER							
		Other/Unknown	SEEREEF	₹						
Outdoor Unit Model #:		Manufacturer's N	lame:							
Indoor Unit Model #:		Manufacturer's N	lame:							
AHRI Certified Reference #:		Cooling Capacity (Btuh)^:	Cooling Capa	city (Tons):						
Required – please include co	opy of AHRI Certificate.									
Rated Efficiency (SEER or SEER	R2 by AHRI):	Rated Efficiency (EER or EER2 by AHRI):							
			[
Number of Units Installed:	Date	of Installation:	OFFICE USE ONLY							
	ns, the capacity is the minimum o	of the total indoor unit capacity	Rebate Total: \$							
or the outdoor unit capacity.										
SEER EFFICIENCY – REBATE CALCULATION 1:										
А	В	С	D	E						
Base Rebate from Table 1	SEER by AHRI	Column B – 14.5 Minimum SEER	Column C x \$20	Total Rebate (Column A + Column D)						
\$			\$	\$						
SEER2 EFFICIENCY – RE	EBATE CALCULATION 2:									
Α	В	С	D	E						
Base Rebate from Table 1	SEER2 by AHRI	Column B – 13.8 Minimum SEER2	Column C x \$20	Total Rebate (Column A + Column D)						

TABLE 1: QUALIFYING EFFICIENCIES AND REBATE SCHEDULE									
Qualifying Equipment	SEER Minimum Efficiency	SEER2 Minimum Efficiency	Rebate per Unit	Efficiency Bonus Rebate*					
Cooling Capacity < 20,000 Btuh	14.5 SEER	13.8 SEER2	\$100	\$20					
Cooling Capacity 20,000-65,000 Btuh	14.5 SEER	13.8 SEER2	\$200	\$20					

\$

\$

^{*}Efficiency Bonus Rebate provides an additional incentive for efficiencies above 14.5 SEER or 13.8 SEER2.

2023 ELECTRIC HVAC - USED FOR HEATING AND COOLING

AIR SOURCE HEAT PUMPS OR USED FOR HEATING AND COOL MINIMUM EFFICIENCY REQUIREMENTS: SE REBATE: SEE CHART AT THE BOTTOM OF MAXIMUM REBATE NOT TO EXCEED 50%	L <mark>ING</mark> E CHART AT THE BOTTOM F THIS PAGE	OF THIS PAGE.		HSPF	EER2 = Seasonal En (effe = Heating Seasonal COP = Coe	Energy Efficiency Rating 2 ergy Efficiency Rating 2 ective January 1, 2023) at Performance Factor efficient of Performance www.ahridirectory.org		
Equipment Type: Air Source Heat Pump (heating and cooling) Mini-Split Air Source Heat Pump (heating and cooling) Efficiency Type: SEER (Rebate Calculation 1) SEER2 (Rebate Calculation 2) Cooling Capacity: < 20,000 Btuh 20,000-65,000 Btuh Project Type: Retrofit New Construction								
Why was this purchased? No previous EXISTING EQUIPMENT: Heating Type: Cooling Type:	Electric Heat Air Sourc	e Heat Pump 📮	Replace working heat Through-the-Wall Heat Pu Through-the-Wall Heat Pu	ımp 🛄	Natural Gas/Other	working heating unit No Previous Unit No Previous Unit		
Manufacturer's Name:	Indoor Unit Mo	del #:	Outdo	oor Unit N	Model #:			
Cooling Capacity (Btuh)^: Coo	oling Capacity (Tons):	Heating Cap	pacity (Btuh)^:		Heating Capacity	(Tons):		
Rated Efficiency (SEER or SEER2 by AHRI):		EER or EER2:		HSPF or	HSPF2:			
AHRI Certified Ref #: COP at 5° F* (if ≥10 HSPF)¹: Required – please include copy of AHRI Certificate. * If AHRI certificate does not verify COP at 5° F, use NEEP's Cold Climate Air Source Heat Pump qualifying list to obtain those ratings. Go to ashp.neep.org and select "End User/Consumer".								
Date of Installation:	# of Units Insta	illed:		OFFICE	USE ONLY			
For multi-head systems, the system capacity is the minimum of the total indoor unit capacity or the outdoor unit capacity. Rebate Total: \$								
OFFE FEFICIENS/ DEDATE ON OUR ATM								
SEER EFFICIENCY – REBATE CALCULATION	ON 1:							

				Total Hobard (Goranni / Goranni D)			
\$			\$	\$			
SEER2 EFFICIENCY – REBATE CALCULATION 2:							
Α	В	С	D	E			
Base Rebate from Table 2	SEER by AHRI	Column B – 14.3 Minimum SEER2	Column C x \$10	Total Rebate (Column A + Column D)			
\$			\$	\$			

TABLE 2: QUALIFYING EFFICIENCIES AND REBATE CHART									
PROJECT TYPE	EXISTING HEATING FUEL/TYPE	ASHP SYSTEM COOLING CAPACITY	ASHP MINIMUM SEER	ASHP MINIMUM SEER2	ASHP MINIMUM HSPF	ASHP MINIMUM HSPF2	ASHP MINIMUM COP AT 5° F ¹	BASE REBATE	EFFICIENCY BONUS REBATE ²
New Construction -OR-		< 20.000	15.5	14.3	8.5	7.1	NA	\$800	\$10
No Previous Heating Equipment	Any	1 20,000	10.0	14.0	10.0	8.4	1.75	\$1,000	\$10
-OR- Replace Failed Heating		20.000-65.000	15.5	14.3	8.5	7.1	NA	\$1,600	\$10
Equipment		20,000 00,000	10.0	14.0	10.0	8.4	1.75	\$2,000	\$10
		< 20.000	15.5	14.3	8.5	7.1	NA	\$900	\$10
	Electric	< 20,000	15.5	14.5	10.0	8.4	1.75	\$1,100	\$10
	Heat	20,000-65,000	15.5	14.3	8.5	7.1	NA	\$1,800	\$10
					10.0	8.4	1.75	\$2,200	\$10
		< 20,000	15.5	14.3	8.5	7.1	NA	\$125	\$10
Replace or	Air Source				10.0	8.4	1.75	\$250	\$10
Supplement	Heat Pump	20.000-65.000	15.5	14.3	8.5	7.1	NA	\$250	\$10
Working		20,000-65,000			10.0	8.4	1.75	\$500	\$10
Heating Equipment		< 20,000	15.5	14.3	8.5	7.1	NA	\$200	\$10
	Through- the-Wall	< 20,000	15.5	14.3	10.0	8.4	1.75	\$350	\$10
	Heat Pump	20.000-65.000	15.5	14.3	8.5	7.1	NA	\$400	\$10
		20,000-65,000	13.5	14.3	10.0	8.4	1.75	\$700	\$10
	Natural Gas/	< 20,000	15.5	14.3	7.7	6.5	NA	\$100	\$10
	Other	20,000-65,000	15.5	14.3	7.7	6.5	NA	\$200	\$10

¹ ASHPs with an HSPF ≥10 must also meet the minimum COP requirement to be eligible for the corresponding Base Rebate. Otherwise, the Base Rebate for the 8.5 minimum HSPF unit will be offered.

² Efficiency Bonus Rebate provides an additional incentive for efficiencies above 15.5 SEER or 14.3 SEER2.

2023 ELECTRIC HVAC - USED FOR HEATING AND COOLING

GROUND SOURCE HEAT PUMPS

MINIMUM EFFICIENCY REQUIREMENTS:

<u>WATER-TO-AIR HEAT PUMPS:</u> EER greater than or equal to 17.1 and COP greater than or equal to 3.6 (must also be AHRI Certified and a 2-stage unit) <u>WATER-TO-WATER HEAT PUMPS:</u> EER greater than or equal to 16.1 and COP greater than or equal to 3.1 (must also be AHRI Certified)

REBATE: \$200 per Ton + \$20 per Ton per EER over Minimum Efficiency Requirement + \$250 per desuperheater

NOTE: MULTI-STAGE UNITS MAY MEET MINIMUM EFFICIENCY REQUIREMENTS BASED ON THE FOLLOWING:

AVERAGE EER^ = (highest rated capacity EER + lowest rated capacity EER) / 2

AVERAGE COP[^] = (highest rated capacity COP + lowest rated capacity COP) / 2

FOR MULTI-STAGE UNITS, REPATE CALCULATION WILL BE BASED ON FULL LOAD TONS AND AVERAGE I

AHRI = Air-Conditioning, Heating, and Refrigeration Institute – www.ahridirectory.org EER = Energy Efficiency Rating COP = Coefficient of Performance

TUN	WIULII-SIMUE	UNITO, NEI	DATE GALGO	JEATION WILL	DE DAGED ON	IT OLL LOAD T	UNS AND AVENAU	L LLN.	
Project Type	: 🔲 Retrof	fit 📮	New Insta	ıllation <i>(F</i>	For additional u	units, please li	ist and attach a s	eparate sheet.)
CHOOSE ONE: Water-to-Air Heat Pump: The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-1 cooling conditions of 77°F entering water temp. and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump).									
■ Water-to-Water Heat Pump: The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump).									
Manufacturer	's Name:					Model #:			
^Full Load EE	R by AHRI:					Full Load COP	by AHRI:		
^Average EEF	R (multi-stage	units):				^Average COP	(multi-stage units):		
Size or Capac	city (Full Load	Tons by AHR	I):				d Reference #:		
						Required – pl	ease include cop	y of AHRI Cert	ificate.
Number of Ur	nits Installed:		Da	te of Installation	on:		Desuperheater?:	Yes [No
Total Cost of	Project: (mate	rials, labor, e	etc.) \$				Loop Type: 🔲	Horizontal [☐ Vertical ☐ Slinky
Water Heating	g: 🔲 Electri	c 📮 Gas	Size of \	Water Heater ir	n Gallons:		Supplemental Hea	at Installed: [No Yes: kW
Why was this purchased? To replace: no previous unit failed unit working unit									
REBATE CA	LCULATION: B	С	D	E	F	G	Н		J
^Full Load Tons by AHRI	Column A x \$200	^EER1	Minimum EER ²		Column E	Column F x Column A	Qty of Desuperheaters	Column H x \$250	Total Rebate (Column B + Column G + Column I)
	\$				\$	\$		\$	\$
	\$				\$	\$		\$	\$

f 1 For single stage units use Full Load EER by AHRI. For multi-stage units use Average EER.

2 Minimum EER for Water-to-Air is 17.1. Minimum EER for Water-to-Water is 16.1.

OFFICE USE ONLY	
Rebate Total: \$_	

2023 ELECTRIC HVAC & WATER HEATING EQUIPMENT

ROOM AIR CONDITIONERS MINIMUM EFFICIENCY REQUIREMENTS: ENERGY STAR® LABEL REBATE: \$25 (no recycling of working unit) BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (with proof of charge for recycling of working unit) MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE							
Manufacturer's Name:	Mod	del #:					
		ST SHOW PROOF OF MODEL # TO	QUALIFY FOR REBATE				
Rated Efficiency (CEER):	Size or Capacity (Btu/hr outpu	t):	Number of Units Installed:				
Date of Installation:			OFFICE USE ONLY				
DOES THE UNIT HAVE A LOUVERED SIDE?	□ NO □ YES		Rebate Total: \$				
Why was this purchased? To replace:	no previous unit failed	unit working unit					
IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED?	□ NO						
	Tes (Must include recycle receip	t for rebate.) If YES, what was th	ne recycling cost: \$				
FURNACE FAN MOTORS RETROFIT EXISTING FURNACE FAN MOTOR. MINIMUM EFFICIENCY REQUIREMENTS: Mur REBATE: \$50			umentation required.				
No. of the Name		8.4 8.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4					
Manufacturer's Name:		Motor Model #:					
Number of Units Installed:		Date of Installation:					
Do you have a central air conditioner?	YES (EXISTING) YES (NEW)	□ NO □ UNKNOWN	OFFICE USE ONLY				
Have you attached the required document retrofit motor is an Electronically Commuta		□ves	Rebate Total: \$				
Totalian motor to an Electronian, comment	utou motor (aom, or oquirum						
ECM CIRCULATOR PUMPS MINIMUM EFFICIENCY REQUIREMENTS: Must be (no greater than 750 Watts). Must be capable of REBATES: <100 Watts = \$50 100-499 M	of variable speed operation and must in	iclude integrated controls that au					
Project Type: Retrofit New In	nstallation						
Circulator Pump Type:	Domestic Hot Water						
Manufacturer's Name:		Model #:					
Size (Watts) (Motor Wattage = Rated HP x 746)):	ECM Circulator Cost:					
			OFFICE USE ONLY				
Number of Units Installed:	Date of Installation:						
			Rebate Total: \$				

2023 ELECTRIC HVAC & WATER HEATING EQUIPMENT

HEAT PUMP WATER HEATERS - ENERGY STAR®* REBATES FOR HOMES WITH ELECTRIC HEAT (not to exceed 50% of cost): \$270 for 20-55 gallon heat pump \$60 for >55 gallon heat pump REBATES FOR HOMES WITH NATURAL GAS HEAT (not to exceed 50% of cost): \$400 for 20-55 gallon heat pump \$90 for >55 gallon heat pump ENERGY STAR® qualified product list: www.energystar.gov/productfinder/product/certified-water-heaters/ *MUST REPLACE AN EXISTING ELECTRIC STORAGE TANK WATER HEATER OR BE INSTALLED IN A NEW HOME. HEAT PUMP WATER HEATERS THAT REPLACE GAS, PROPANE, OR OTHER NON-ELECTRIC WATER HEATERS ARE NOT ELIGIBLE. ELECTRIC INSTANTANEOUS (TANKLESS) WATER HEATERS DO NOT QUALIFY. **Project Type:** Retrofit New Installation Manufacturer's Name: Model #: Rated Uniform Energy Factor (from ENERGY STAR® qualified product list): Size in Gallons: Number of Units Installed: Date of Installation: Water Heater Cost: Why was this purchased? To replace: no previous unit failed unit working unit Replaced failed or working unit was: Electric ■ Natural Gas/Other Replaced failed or working unit: Manufacturer's Name: Model #: ■ Natural Gas/Other Considerations: · Work with a licensed plumber to determine if a heat pump water heater is right for your home. For a heat pump water heater to run efficiently, the space should generally stay above 40 degrees Fahrenheit year round. Since heat pumps remove heat from the ambient air, there must be a considerable amount of air available OFFICE USE ONLY in the space. Most manufacturers recommend a minimum of 750 cubic feet, which means closets (even those with louvered doors) are usually not appropriate locations for heat pump water heaters. Recommended clearances should be followed to ensure adequate air circulation. Rebate Total: \$ Visit www.energystar.gov/products/hot-water-heater-replacement-guide to learn more. SMART THERMOSTATS - ENERGY STAR®* **ELECTRIC HEATING ONLY REBATE:** 50% of cost; not to exceed \$90 ELECTRIC HEATING AND AIR CONDITIONING REBATE - ELECTRIC HEAT: 50% of cost; not to exceed \$100 ELECTRIC HEATING AND AIR CONDITIONING REBATE - HEAT PUMP: 50% of cost; not to exceed \$50 ENERGY STAR® qualified product list: www.energystar.gov/productfinder/product/certified-connected-thermostats/results *ONLY AVAILABLE TO SYSTEMS THAT CONTROL ELECTRIC HEATING OR CONTROL ELECTRIC HEATING AND AIR CONDITIONING SYSTEMS. Manufacturer's Name: Model #: Number of Units Installed (limit 1): Date of Installation: Smart Thermostat Cost: What type of heating system Ground Source Heat Pump ☐ Electric Heat ■ Natural Gas/Other Heating System Manufacturer's Name: Model #: OFFICE USE ONLY Does the smart thermostat control air conditioning?: ☐ NO

Rebate Total: \$

Thank you for purchasing new, efficient appliances and equipment and for applying for a CONSERVE & SAVE® rebate!

When purchasing new items, continue to look for the Energy Star®, Energy Star® Most Efficient, and WaterSense® labels. By doing so, you will save energy, water, and money while ensuring product performance. Austin, Owatonna, and Rochester Public Utilities may also offer a CONSERVE & SAVE® rebate on your purchase! For a complete list of available rebates, amounts, and to download rebate applications with minimum efficiency requirements and complete terms and conditions, visit your utility's website:

www.austinutilities.com · www.owatonnautilities.com · www.rpu.org







