2023 ELECTRIC HVAC & WATER HEATING EQUIPMENT REBATE APPLICATION

SECTION A. CUSTO	MER INFORMATION	(please print)		
Step 1:				
Customer Name (as it appea	ars on your utility bill)	ı	Account Number	
Installation Address		(City	State Zip Code
Mailing Address (if different	from installation address)	(City	State Zip Code
	Home Cell	Other:		
Contact Phone Number (with	ı area code)		E-mail Address	
Step 2:				
Please apply rebat		ease send me a rebate check.		
Rebates \$75 and under will b	e applied to your account. If a box	k is not checked a bill credit will auto	matically be issued.	
Step 3:				
How did you hear about C	ONSERVE & SAVE®? (pick one)) Billboard Chamber	of Commerce Contractor	Newspaper Radio
Retailer/Vendor S	Social Media TV Util	lity Newsletter Utility Represe	ntative Utility Web Site	Other
Step 4:				
I am a:	My building type is:	I am a:	My home/business is heated	by: My water heating is:
Residential Customer	Single Family	Owner/Occupant	Electric	Electric
Commercial Customer	Multi- Family	Owner/Non-Occupant	Gas	Gas
	buildings with 2 or more units		Don't Know	Don't Know
	1	Nemer	Bon Crinow	T DOIL CKNOW
SIGNATURE: B	y typing my first and last na	mes in the CUSTOMER SIGNAT	URE BOX below, I am signing	this document and certify:
	e completely filled out Secti			Allow 6-8 weeks
		at the address listed in Section		for processing.
		ee to the terms and conditions		Missing or incorrect
<u>I HAV</u>	E ATTACHED A DETAILED INV	VOICE AND REQUIRED SUPPOR	I MAIERIALS - SECTION B, #	information will increase the
OUGTONED GLONATUD	E BOY		B.1	processing time.
CUSTOMER SIGNATUR	F BOX		Date	
TEAMING UP TO SAVE YO	NI MONEY	HOT ONLY -		
TEAMING UP TO SAVE TO	OFFICE	USE ONLY Gas	☐ Electric ☐ Water	Total Rebate Amount:
Pu 👗	Date Receive	ed Date Pro	cessed	\$
	OCHESTER Appliance/Ed	quipment		Ψ
Connections for Setter Diving* PUBLIC UTILITIES WE PLE				
CONSERVE &	SAVE ID	Verified By	FILE NAME:	

SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

- **1.** Read the following terms and conditions to determine if you are eligible for a rebate:
 - · Only one service address per application.
 - Rebates are intended for customers, not contractors or builders.
 - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
 - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities. Owatonna Public Utilities, or Rochester Public Utilities and is subject to inspection.
 - Purchase and install **NEW** products, Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate. Products replaced under warranty or provided through a repair/replacement service agreement are not eligible for a rebate.
 - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. The Utility reserves the right to reject any rebate application submitted as a result of work performed by a contractor who has failed to adhere to the terms and conditions established for the rebate program. Contractors must be licensed if applicable.
 - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-served basis. All applications from this year's purchases (2023) must be received by March 31, 2024.
 - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
- 2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
- 3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation. All HVAC equipment must have serial and model numbers listed on the invoice.
- 4. For FURNACE FAN MOTOR REPLACEMENTS rebates, applicant must also include documentation that the replacement motor is an Electronically Commutated Motor (ECM) or equivalent.
- 5. Sign the application.
- 6. Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners.
- **7.** Submit completed forms and required documentation to your utility provider:

Austin Utilities

Apply by Mail: Attn: Rebate Processing

1908 14th St NE

507-433-8886

Apply Online: www.austinutilities.com

Austin, MN 55912-4904

Apply by Email: rebates@austinutilities.com

Owatonna Public Utilities

Apply by Mail: Attn: Rebate Processing

PO Box 800

Owatonna, MN 55060-0800

507-451-2480

Apply Online: www.owatonnautilities.com Apply by Email: rebates@owatonnautilities.com **Rochester Public Utilities**

Apply by Mail: Attn: Rebate Processing

4000 E River Rd NE Rochester, MN 55906-2813

507-280-1500 www.rpu.org

Apply by Email: rebates@rpu.org





When purchasing any type of appliance or equipment, look for the ENERGY STAR® or ENERGY STAR® Most Efficient logos!

SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name	Contact Person	Phone Number (with area code)
nstaller's Name (write SELF if customer installed)		
Type of Appliance/Equipment Installed		
Contractor's/Retailer's Name	Contact Person	Phone Number (with area code)

2023 ELECTRIC HVAC - USED FOR COOLING ONLY

CENTRAL AIR CONDITIONERS, MINI-SPLIT AIR CONDITIONERS, OR AIR SOURCE HEAT PUMPS

USED FOR COOLING ONLY

MINIMUM EFFICIENCY REQUIREMENTS: SEER = 14.5 | Must be AHRI Certified

SEER2 = 13.8 | Must be AHRI Certified

SEER2 = Seasonal Energy Efficiency Rating 2
AHRI = Air-Conditioning, Heating, and Refrigeration Institute
www.ahridirectory.org

SEER = Seasonal Energy Efficiency Rating

REBATE: SEE CHARTS AT THE BOTTOM OF THIS PAGE

Equipment Type: Central Air Conditioner Mini-Split Air Conditioner (cooling only) Air Source Heat Pump (cooling only)

Efficiency Type: SEER (Rebate Calculation 1) SEER2 (Rebate Calculation 2)

Cooling Capacity: < 20,000 Btuh 20,000-65,000 Btuh

Project Type: Retrofit New Construction

Why was this purchased? No previous unit Replace failed unit Replace working unit

If replacing working unit, check existing type and efficiency (if known): Central AC ______ SEER

Through-the-Wall AC _____ SEER ____ EER

Air Source Heat Pump _____ SEER

Mini-Split _____ SEER

Other/Unknown _____ SEER ____ EER

Outdoor Unit Model #: Manufacturer's Name:

Indoor Unit Model #: Manufacturer's Name:

AHRI Certified Reference #: Cooling Capacity (Btuh)^: Cooling Capacity (Tons):

Required - please include copy of AHRI Certificate.

Rated Efficiency (SEER or SEER2 by AHRI): Rated Efficiency (EER or EER2 by AHRI):

Number of Units Installed: Date of Installation:

For multi-head ductless systems, the capacity is the minimum of the total indoor unit capacity or the outdoor unit capacity.

OFFICE USE ONLY

Rebate Total: \$____

SEER EFFICIENCY – REBATE CALCULATION 1:								
A	В	С	D	E				
Base Rebate from Table 1	SEER by AHRI	Column B – 14.5 Minimum SEER	Column C x \$20	Total Rebate (Column A + Column D)				

SEER2 EFFICIENCY – REBATE CALCULATION 2:								
A	В	С	D	E				
Base Rebate from Table 1	SEER2 by AHRI	Column B – 13.8 Minimum SEER2	Column C x \$20	Total Rebate (Column A + Column D)				

TABLE 1: QUALIFYING EFFICIENCIES AND REBATE SCHEDULE								
Qualifying Equipment	SEER Minimum Efficiency	SEER2 Minimum Efficiency	Rebate per Unit	Efficiency Bonus Rebate*				
Cooling Capacity < 20,000 Btuh	14.5 SEER	13.8 SEER2	\$100	\$20				
Cooling Capacity 20,000-65,000 Btuh	14.5 SEER	13.8 SEER2	\$200	\$20				

^{*}Efficiency Bonus Rebate provides an additional incentive for efficiencies above 14.5 SEER or 13.8 SEER2.

2023 ELECTRIC HVAC - USED FOR HEATING AND COOLING

AIR SOURCE HEAT PUMPS OR MINI-SPLIT AIR SOURCE HEAT PUMPS

USED FOR HEATING AND COOLING

MINIMUM EFFICIENCY REQUIREMENTS: SEE CHART AT THE BOTTOM OF THIS PAGE. Must be AHRI Certified.

SEER = Seasonal Energy Efficiency Rating SEER2 = Seasonal Energy Efficiency Rating 2

(effective January 1, 2023)

HSPF = Heating Seasonal Performance Factor

COP = Coefficient of Performance

REBATE: SEE CHART AT THE BOTTOM OF THIS PAGE

MAXIMUM REBATE NOT TO EXCEED 50% OF EQUIPMENT COST.

AHRI = Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org

Equipment Type: Air Source Heat Pump (heating and cooling) Mini-Split Air Source Heat Pump (heating and cooling)

Efficiency Type: SEER (Rebate Calculation 1) SEER2 (Rebate Calculation 2)

Cooling Capacity: < 20.000 Btuh 20.000-65.000 Btuh

Project Type: Retrofit **New Construction**

Why was this purchased? No previous unit Replace failed heating unit Replace working heating unit Supplement working heating unit **EXISTING EQUIPMENT: Heating Type:** Flectric Heat Air Source Heat Pump Through-the-Wall Heat Pump Natural Gas/Other No Previous Unit

> **Cooling Type:** Central AC Air Source Heat Pump Through-the-Wall Heat Pump Room AC No Previous Unit

Indoor Unit Model #: Outdoor Unit Model #: Manufacturer's Name:

Cooling Capacity (Tons): Cooling Capacity (Btuh)^: Heating Capacity (Btuh)^: Heating Capacity (Tons):

Rated Efficiency (SEER or SEER2 by AHRI): EER or EER2:

AHRI Certified Ref #: COP at 5° F* (if \geq 10 HSPF)¹:

Required - please include copy of AHRI Certificate.

* If AHRI certificate does not verify COP at 5° F, use NEEP's Cold Climate Air Source Heat Pump qualifying list to obtain those ratings. Go to ashp.neep.org and select "End User/Consumer".

Date of Installation: # of Units Installed:

For multi-head systems, the system capacity is the minimum of the total indoor unit capacity or the outdoor unit capacity.

OFFICE USE ONLY

Rebate Total: \$

SEER EFFICIENCY – REBATE CALCULATION 1:								
A	В	С	D	E				
Base Rebate from Table 2	SEER by AHRI	Column B – 15.5 Minimum SEER	Column C x \$10	Total Rebate (Column A + Column D)				

SEER2 EFFICIENCY – REBATE CALCULATION 2:							
Α	В	С	D	E			
Base Rebate from Table 2	SEER by AHRI	Column B – 14.3 Minimum SEER2	Column C x \$10	Total Rebate (Column A + Column D)			

	TABLE 2: QUALIFYING EFFICIENCIES AND REBATE CHART									
PROJECT TYPE	EXISTING HEATING FUEL/TYPE	ASHP SYSTEM COOLING CAPACITY	ASHP MINIMUM SEER	ASHP MINIMUM SEER2	ASHP MINIMUM HSPF	ASHP MINIMUM HSPF2	ASHP MINIMUM COP AT 5° F ¹	BASE REBATE	EFFICIENCY BONUS REBATE ²	
New Construction -OR-		< 20,000	15.5	14.3	8.5	7.1	NA	\$800	\$10	
No Previous Heating Equipment	Any	1 20,000	10.0	14.0	10.0	8.4	1.75	\$1,000	\$10	
-OR- Replace Failed Heating	Ally	20,000-65,000	15.5	14.3	8.5	7.1	NA	\$1,600	\$10	
Equipment		20,000 00,000	10.0	14.0	10.0	8.4	1.75	\$2,000	\$10	
		< 20.000	15.5	14.3	8.5	7.1	NA	\$900	\$10	
	Electric Heat	< 20,000	15.5	14.3	10.0	8.4	1.75	\$1,100	\$10	
		20,000-65,000	15.5	14.3	8.5	7.1	NA	\$1,800	\$10	
					10.0	8.4	1.75	\$2,200	\$10	
		< 20,000	15.5	14.3	8.5	7.1	NA	\$125	\$10	
Replace or	Air Source Heat Pump	< 20,000	15.5	14.5	10.0	8.4	1.75	\$250	\$10	
Supplement		20.000-65.000	15.5	14.3	8.5	7.1	NA	\$250	\$10	
Working		20,000-03,000	15.5		10.0	8.4	1.75	\$500	\$10	
Heating Equipment		< 20,000	15.5	14.3	8.5	7.1	NA	\$200	\$10	
	Through- the-Wall	< 20,000	15.5	14.5	10.0	8.4	1.75	\$350	\$10	
	Heat Pump	20.000-65.000	15.5	14.3	8.5	7.1	NA	\$400	\$10	
		20,000-65,000	10.5	14.5	10.0	8.4	1.75	\$700	\$10	
	Natural Gas/	< 20,000	15.5	14.3	7.7	6.5	NA	\$100	\$10	
	Other	20,000-65,000	15.5	14.3	7.7	6.5	NA	\$200	\$10	

¹ ASHPs with an HSPF ≥10 must also meet the minimum COP requirement to be eligible for the corresponding Base Rebate. Otherwise, the Base Rebate for the 8.5 minimum HSPF unit will be offered.

² Efficiency Bonus Rebate provides an additional incentive for efficiencies above 15.5 SEER or 14.3 SEER2.

2023 ELECTRIC HVAC - USED FOR HEATING AND COOLING

GROUND SOURCE HEAT PUMPS

MINIMUM EFFICIENCY REQUIREMENTS:

<u>WATER-TO-AIR HEAT PUMPS:</u> EER greater than or equal to 17.1 and COP greater than or equal to 3.6 (must also be AHRI Certified and a 2-stage unit) <u>WATER-TO-WATER HEAT PUMPS:</u> EER greater than or equal to 16.1 and COP greater than or equal to 3.1 (must also be AHRI Certified)

REBATE: \$200 per Ton + \$20 per Ton per EER over Minimum Efficiency Requirement + \$250 per desuperheater

NOTE: MULTI-STAGE UNITS MAY MEET MINIMUM EFFICIENCY REQUIREMENTS BASED ON THE FOLLOWING:

• AVERAGE EER^ = (highest rated capacity EER + lowest rated capacity EER) / 2

AVERAGE COP[^] = (highest rated capacity COP + lowest rated capacity COP) / 2

FOR MULTI-STAGE UNITS, REBATE CALCULATION WILL BE BASED ON FULL LOAD TONS AND AVERAGE EER.

AHRI = Air-Conditioning, Heating, and Refrigeration Institute – www.ahridirectory.org EER = Energy Efficiency Rating COP = Coefficient of Performance

Project Type:	Retrofit	New Installation (For	additional units, pleas	se list and attach a separate sheet	t.)
CHOOSE ONE:	which may be t	•	g. EER rating is at ISO	13256-1 cooling conditions of 77°F	Refrigeration Institute's (AHRI) directory entering water temp. and 80.6°F dr
	which may be fo		-		Refrigeration Institute's (AHRI) directory atering water temp. and 53.6°F leaving
Manufacturer's Nar	ne:		Model #:		
^Full Load EER by A	AHRI:		Full Load C	OP by AHRI:	
^Average EER (mult	ti-stage units):		^Average C	OP (multi-stage units):	
Size or Capacity (Fu	ıll Load Tons by Al	HRI):		ified Reference #: - please include copy of AHRI Cer	rtificate.
Number of Units Ins	stalled:	Date of Installation	:	Desuperheater?: Yes	No
Total Cost of Projec	t: (materials, labo	r, etc.)		Loop Type: Horizontal	Vertical Slinky
Water Heating:	Electric G	as Size of Water Heater in G	allons:	Supplemental Heat Installed:	No Yes: kW
Why was this purc	chased? To repla	no previous unit	failed unit	working unit	
REBATE CALCULA	ATION:				

REDATE CA	LCOLATION.								
Α	В	С	D	E	F	G	Н	I	J
^Full Load Tons by AHRI	Column A x \$200	^EER1	Minimum EER ²	Column C – Column D	Column E x \$20	Column F x Column A	Qty of Desuperheaters	Column H x \$250	Total Rebate (Column B + Column G + Column I)

 $[{]f 1}$ For single stage units use Full Load EER by AHRI. For multi-stage units use Average EER.

OFFICE USE ONLY	
Rebate Total: \$	

² Minimum EER for Water-to-Air is 17.1. Minimum EER for Water-to-Water is 16.1.

2023 ELECTRIC HVAC & WATER HEATING EQUIPMENT

ROOM AIR CONDITIONERS MINIMUM EFFICIENCY REQUIREMENTS: ENERGY STAR® LABEL REBATE: \$25 (no recycling of working unit) BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (with proof of charge for recycling of working unit) MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE Manufacturer's Name: MUST SHOW PROOF OF MODEL # TO QUALIFY FOR REBATE Rated Efficiency (CEER): Size or Capacity (Btu/hr output): Number of Units Installed: Date of Installation: OFFICE USE ONLY Rebate Total: \$_____ DOES THE UNIT HAVE A LOUVERED SIDE? YES Why was this purchased? To replace: no previous unit failed unit working unit IF PURCHASED TO REPLACE A **WORKING UNIT, WAS THE UNIT RECYCLED?** YES (Must include recycle receipt for rebate.) If YES, what was the recycling cost: _ **FURNACE FAN MOTORS** RETROFIT EXISTING FURNACE FAN MOTOR. NOT FOR NEW FURNACE INSTALLATIONS. MINIMUM EFFICIENCY REQUIREMENTS: Must be Electronically Commutated Motor (ECM) or equivalent; documentation required. REBATE: \$50 Manufacturer's Name: Motor Model #: Number of Units Installed: Date of Installation: OFFICE LISE ONLY NO UNKNOWN Do you have a central air conditioner? YES (EXISTING) YES (NEW) Have you attached the required documentation showing the Rebate Total: \$_ retrofit motor is an Electronically Commutated Motor (ECM) or equivalent? YES **ECM CIRCULATOR PUMPS** MINIMUM EFFICIENCY REQUIREMENTS: Must be a new Electronically Commutated Motor (ECM), DC brushless, or permanent magnet style. Must be >1/50 HP and <1 HP (no greater than 750 Watts). Must be capable of variable speed operation and must include integrated controls that automatically modulate flow based on demand. REBATES: <100 Watts = \$50 | 100-499 Watts = \$200 | 500-750 Watts = \$600 (all rebates not to exceed 50% of cost) HP = Horsepower **Project Type:** Retrofit New Installation **Circulator Pump Type:** Boiler Domestic Hot Water Manufacturer's Name: Model #: Size (Watts) (Motor Wattage = Rated HP x 746): ECM Circulator Cost: OFFICE USE ONLY Number of Units Installed: Date of Installation: Rebate Total: \$

2023 ELECTRIC HVAC & WATER HEATING EQUIPMENT

HEAT PUMP WATER HEATERS - ENERGY STAR®*

New Installation

Retrofit

Project Type:

REBATES FOR HOMES WITH ELECTRIC HEAT (not to exceed 50% of cost): \$270 for 20-55 gallon heat pump

\$60 for >55 gallon heat pump

REBATES FOR HOMES WITH NATURAL GAS HEAT (not to exceed 50% of cost): \$400 for 20-55 gallon heat pump

\$90 for >55 gallon heat pump

ENERGY STAR® qualified product list: www.energystar.gov/productfinder/product/certified-water-heaters/

*MUST REPLACE AN EXISTING ELECTRIC STORAGE TANK WATER HEATER OR BE INSTALLED IN A NEW HOME. HEAT PUMP WATER HEATERS THAT REPLACE GAS, PROPANE, OR OTHER NON-ELECTRIC WATER HEATERS ARE NOT ELIGIBLE. ELECTRIC INSTANTANEOUS (TANKLESS) WATER HEATERS DO NOT QUALIFY.

Manufacturer's Name:			Mode	el #:						
Size in Gallons:	Rated Uniform Energy Factor (from ENERGY STAR® qualified product list):									
Number of Units Installed:		Date of I	nstallation:		Wa	ater Heater Cost:				
Why was this purchased? To replace:	no previous u	nit	failed unit	working unit						
Replaced failed or working unit was:	Electric	Natura	al Gas/Other							
Replaced failed or working unit:	Manufacturer's N	ame:			Mo	odel #:				
Primary method to HEAT your home:	Electric	Natura	al Gas/Other							
·	 Work with a licensed plumber to determine if a heat pump water heater is right for your home. For a heat pump water heater to run efficiently, the space should generally stay above 40 degrees Fahrenheit year round. 									
in the space. Most manufacturers recomm (even those with louvered doors) are usua	nend a minimum of	750 cubi	c feet, which mea	ns closets		OFFICE USE ONLY				
Recommended clearances should be follows:						Rebate Total: \$				
Visit <u>www.energystar.gov/products/hot-wa</u>	ter-heater-replacer	nent-guid	e to learn more.				\Box			
SMART THERMOSTATS - ENE ELECTRIC HEATING ONLY REBATE: 5 ELECTRIC HEATING AND AIR CONDIT ELECTRIC HEATING AND AIR CONDIT *ONLY AVAILABLE TO SYSTEMS THAT	0% of cost; not to TIONING REBATE TIONING REBATE ENERGY STAR® q	E – ELEC E – HEAT ualified pr	CTRIC HEAT: 50 T PUMP: 50% or roduct list: www.e	f cost; not to exc nergystar.gov/produ	eed \$50 actfinder/pa) product/certified-connected-thermostats/resu	ılts			
Manufacturer's Name:			Mode	el #:						
Number of Units Installed (limit 1):		Date of I	nstallation:		Sm	nart Thermostat Cost:				
What type of heating system does the smart thermostat control?:	Air Source Heat	Pump	Ground Soul	ce Heat Pump	Electric	c Heat Natural Gas/Other				
Heating System Manufacturer's Name:			Mode	el #:						
Does the smart thermostat control air c	onditioning?:	YES	NO			OFFICE USE ONLY	\neg			
	_					Rebate Total: \$	_]			

Thank you for purchasing new, efficient appliances and equipment and for applying for a CONSERVE & SAVE® rebate!

When purchasing new items, continue to look for the Energy Star®, Energy Star® Most Efficient, and WaterSense® labels. By doing so, you will save energy, water, and money while ensuring product performance. Austin, Owatonna, and Rochester Public Utilities may also offer a CONSERVE & SAVE® rebate on your purchase! For a complete list of available rebates, amounts, and to download rebate applications with minimum efficiency requirements and complete terms and conditions, visit your utility's website:

www.austinutilities.com · www.owatonnautilities.com · www.rpu.org







