

# CONSERVE & \$AVE<sup>®</sup>

## 2021 ELECTRIC HVAC & WATER HEATING EQUIPMENT REBATE APPLICATION

### SECTION A. CUSTOMER INFORMATION (please print)

#### Step 1:

Customer Name \_\_\_\_\_ Account Number \_\_\_\_\_


Installation Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Mailing Address (if different from installation address) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

\_\_\_\_\_  Home  Cell  Other: \_\_\_\_\_

Contact Phone Number (with area code) \_\_\_\_\_ E-mail Address \_\_\_\_\_

#### Step 2:

  Please apply rebate to my account.  Please send me a rebate check.

Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.


#### Step 3:

How did you hear about CONSERVE & SAVE\*?  Billboard  Chamber of Commerce  Contractor  Newspaper  Radio  Retailer/Vendor

Social Media  TV  Utility Newsletter  Utility Representative  Utility Web Site  Other \_\_\_\_\_

#### Step 4:

<b>I am a:</b> <input type="checkbox"/> Residential Customer <input type="checkbox"/> Commercial Customer	<b>My building type is:</b> <input type="checkbox"/> Single Family <input type="checkbox"/> Multi-Family <i>buildings with 2 or more units</i>	<b>I am a:</b> <input type="checkbox"/> Owner/Occupant <input type="checkbox"/> Owner/Non-Occupant <input type="checkbox"/> Renter	<b>My home/business is heated by:</b> <input type="checkbox"/> Electric <input type="checkbox"/> Gas <input type="checkbox"/> Don't Know	<b>My water heating is:</b> <input type="checkbox"/> Electric <input type="checkbox"/> Gas <input type="checkbox"/> Don't Know
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 **SIGNATURE:** I certify:  I have completely filled out Sections A and C  
 I have read, understand, and agree to the terms and conditions – Section B, #1  
 I have attached all support materials – Section B, #3-6  
 All equipment has been installed at the address listed in Section A

CUSTOMER SIGNATURE \_\_\_\_\_ Date \_\_\_\_\_

Allow 6-8 weeks for processing.  
 Missing or incorrect information will increase the processing time.

**TEAMING UP TO SAVE YOU MONEY**





**CONSERVE & \$AVE<sup>®</sup>**

**OFFICE USE ONLY**  Gas  Electric  Water

Date Received \_\_\_\_\_ Date Processed \_\_\_\_\_

Appliance/Equipment \_\_\_\_\_

ID \_\_\_\_\_ Verified By \_\_\_\_\_ FILE NAME: \_\_\_\_\_

**Total Rebate Amount:**

\$ \_\_\_\_\_

## SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

1. Read the following terms and conditions to determine if you are eligible for a rebate:
  - Only one service address per application.
  - Rebates are intended for customers, not contractors or builders.
  - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
  - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities, Owatonna Public Utilities, or Rochester Public Utilities and is subject to inspection.
  - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate.
  - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. The Utility reserves the right to reject any rebate application submitted as a result of work performed by a contractor who has failed to adhere to the terms and conditions established for the rebate program. Contractors must be licensed if applicable.
  - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-served basis. All applications from this year's purchases (2021) must be received by March 31, 2022.
  - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation. **All HVAC equipment must have serial and model numbers listed on the invoice.**
4. For FURNACE FAN MOTOR REPLACEMENTS rebates, applicant must also include documentation that the replacement motor is an Electronically Commutated Motor (ECM) or equivalent.
5. Sign the application.
6. Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners.
7. Mail completed forms and required documentation to your utility provider:

**Austin Utilities**  
 Attn: Rebate Processing  
 1908 14th St NE  
 Austin, MN 55912-4904  
 507-433-8886  
[www.austinutilities.com](http://www.austinutilities.com)  
 or email: [rebates@austinutilities.com](mailto:rebates@austinutilities.com)

**Owatonna Public Utilities**  
 Attn: Rebate Processing  
 PO Box 800  
 Owatonna, MN 55060-0800  
 507-451-2480  
[www.owatonnautilities.com](http://www.owatonnautilities.com)  
 or email: [rebates@owatonnautilities.com](mailto:rebates@owatonnautilities.com)

**Rochester Public Utilities**  
 Attn: Rebate Processing  
 4000 E River Rd NE  
 Rochester, MN 55906-2813  
 507-280-1500  
[www.rpu.org](http://www.rpu.org)  
 or email: [rebates@rpu.org](mailto:rebates@rpu.org)



**Most Efficient  
2021**  
[www.energystar.gov](http://www.energystar.gov)

When purchasing any type of appliance or equipment, look for the ENERGY STAR® or ENERGY STAR® Most Efficient logos!

## SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name \_\_\_\_\_ Contact Person \_\_\_\_\_ Phone Number (with area code) \_\_\_\_\_

Installer's Name (write SELF if customer installed) \_\_\_\_\_

Type of Appliance/Equipment Installed \_\_\_\_\_

Contractor's/Retailer's Name \_\_\_\_\_ Contact Person \_\_\_\_\_ Phone Number (with area code) \_\_\_\_\_

Installer's Name (write SELF if customer installed) \_\_\_\_\_

Type of Appliance/Equipment Installed \_\_\_\_\_

# 2021 ELECTRIC HVAC & WATER HEATING EQUIPMENT

## CENTRAL OR MINI-SPLIT AIR CONDITIONERS

**MINIMUM EFFICIENCY REQUIREMENTS: SEER 14.5; Must be AHRI Certified.**

SEER=Seasonal Energy Efficiency Rating

REBATE: see chart below

AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org

COOLING CAPACITY	14.5	15.0	16.0	17.0	18.0	19.0	20.0	21.0	22.0+
20,000 BTU/hr or less	\$100	\$120	\$140	\$160	\$180	\$200	\$220	\$240	see formulas below
Over 20,000 BTU/hr	\$200	\$220	\$240	\$260	\$280	\$300	\$320	\$340	

20,000 BTU/hr or less – Rebate Formula:  $\$100 + [(Rated\ SEER - 14.5) \times \$20]$

Over 20,000 BTU/hr – Rebate Formula:  $\$200 + [(Rated\ SEER - 14.5) \times \$20]$

**Project Type:**     Retrofit                       New Installation  
**Equipment Type:**     Central Air Conditioner     Mini-Split Air Conditioner

Outdoor Unit Model #: \_\_\_\_\_ Manufacturer's Name: \_\_\_\_\_

**AHRI Certified Reference #:**  
**Required – please include copy of AHRI Certificate.**

Indoor Unit Model #: \_\_\_\_\_ Manufacturer's Name: \_\_\_\_\_

Rated Efficiency (SEER by AHRI): \_\_\_\_\_ Cooling Capacity (Tons): \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_ Date of Installation: \_\_\_\_\_

**Why was this purchased? To replace:**     no previous unit     failed unit     working unit \_\_\_\_\_ SEER

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

## ECM CIRCULATOR PUMPS

**MINIMUM EFFICIENCY REQUIREMENTS: Must be a new Electronically Commutated Motor (ECM), DC brushless, or permanent magnet style. Must be >1/50 HP and ≤1 HP (no greater than 750 Watts). Must be capable of variable speed operation and must include integrated controls that automatically modulate flow based on demand.**

REBATES: <100 Watts = \$50 | 100-499 Watts = \$200 | 500-750 Watts = \$600 (all rebates not to exceed 50% of cost)

HP=Horsepower

**Project Type:**     Retrofit     New Installation

**Circulator Pump Type:**     Boiler     Domestic Hot Water    Size (Watts)^: \_\_\_\_\_ Manufacturer's Name: \_\_\_\_\_

Model #: \_\_\_\_\_ ECM Circulator Cost: \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_ Date of Installation: \_\_\_\_\_

^Motor Wattage = Rated HP x 746

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

## FURNACE FAN MOTORS

**RETROFIT EXISTING FURNACE FAN MOTOR. NOT FOR NEW FURNACE INSTALLATIONS.**

**MINIMUM EFFICIENCY REQUIREMENTS: Must be Electronically Commutated Motor (ECM) or equivalent; documentation required.**

REBATE: \$50

Manufacturer's Name: \_\_\_\_\_ Motor Model #: \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_ Date of Installation: \_\_\_\_\_

**Do you have a central air conditioner?**     YES (EXISTING)     YES (NEW)     NO     UNKNOWN

**Have you attached the required documentation showing the retrofit motor is an Electronically Commutated Motor (ECM) or equivalent?**     YES

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

# 2021 ELECTRIC HVAC & WATER HEATING EQUIPMENT

## AIR SOURCE OR MINI SPLIT HEAT PUMPS

**MINIMUM EFFICIENCY REQUIREMENTS: See chart to the right. Must be AHRI Certified.**

**REBATE:** Base Rebate + \$10 per Ton per EER over Minimum Efficiency Requirement  
Based on existing heating fuel/type. See chart below.

**Maximum Rebate not to exceed 50% of equipment cost.**

SEER=Seasonal Energy Efficiency Rating  
HSPF=Heating Seasonal Performance Factor  
COP=Coefficient of Performance  
AHRI=Air-Conditioning, Heating, and Refrigeration Institute  
www.ahridirectory.org

**Project Type:**  Retrofit  New Installation  
**Equipment Type:**  Air Source Heat Pump  Mini-Split Heat Pump  
**Cooling Capacity:**  < 20,000 Btuh  20,000–65,000 Btuh

Manufacturer's Name: \_\_\_\_\_ Indoor Unit Model #: \_\_\_\_\_ Outdoor Unit Model #: \_\_\_\_\_

Cooling Capacity (Btuh): \_\_\_\_\_ Heating Capacity (Btuh): \_\_\_\_\_ Rated Efficiency (SEER by AHRI): \_\_\_\_\_

EER: \_\_\_\_\_ HSPF: \_\_\_\_\_ **AHRI Certified Ref #:** \_\_\_\_\_ COP at 5° F\* (if ≥10 HSPF)<sup>1</sup>: \_\_\_\_\_

**Required – please include copy of AHRI Certificate.**

Date of Installation: \_\_\_\_\_ # of Units Installed: \_\_\_\_\_

**\* If AHRI certificate does not verify COP at 5° F, use NEEP's Cold Climate Air Source Heat Pump qualifying list to obtain those ratings. Go to [ashp.neep.org](http://ashp.neep.org) and select "End User/Consumer".**

**Why was this purchased? To replace:**  no previous unit  failed unit  working unit

**EXISTING EQUIPMENT: Heating Type:**  Electric Heat  Air Source Heat Pump  Through-the-Wall Heat Pump  Natural Gas/Other  No Previous Unit

**Cooling Type:**  Central AC  Air Source Heat Pump  Through-the-Wall Heat Pump  Room AC  No Previous Unit

**Water Heater Type:**  Natural Gas  Electric  Heat Pump

### REBATE CALCULATION:

A	B	C	D	E
Base Rebate from Chart	SEER by AHRI	Column B – 15.5 Minimum SEER	Column C x \$10	Total Rebate (Column A + Column D)
\$			\$	\$
\$			\$	\$

<sup>1</sup> ASHPs with an HSPF ≥10 must also meet the minimum COP requirement to be eligible for the corresponding Base Rebate. Otherwise, the Base Rebate for the 8.5 minimum HSPF unit will be offered.  
<sup>2</sup> Total Rebate is per ASHP system and is limited to 50% of equipment cost.  
<sup>3</sup> Efficiency Bonus Rebate provides an additional incentive for efficiencies above 15.5 SEER.

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

### QUALIFYING EFFICIENCIES AND REBATE CHART

PROJECT TYPE	EXISTING HEATING FUEL/TYPE	ASHP SYSTEM COOLING CAPACITY	ASHP MINIMUM SEER	ASHP MINIMUM HSPF	ASHP MINIMUM COP AT 5° F	BASE REBATE	EFFICIENCY BONUS REBATE <sup>3</sup>	
<b>New Construction/ No Previous Heating Equipment/ Replace Failed Heating Equipment</b>	<b>Any</b>	< 20,000	15.5	8.5	NA	\$800	\$10	
				10.0	1.75	\$1,000	\$10	
		20,000–65,000	15.5	8.5	NA	\$1,600	\$10	
				10.0	1.75	\$2,000	\$10	
<b>Replace Working Heating Equipment</b>	<b>Electric Heat</b>	< 20,000	15.5	8.5	NA	\$900	\$10	
				10.0	1.75	\$1,100	\$10	
		20,000–65,000	15.5	8.5	NA	\$1,800	\$10	
				10.0	1.75	\$2,200	\$10	
	<b>Air Source Heat Pump</b>	< 20,000	15.5	8.5	NA	\$125	\$10	
				10.0	1.75	\$250	\$10	
		20,000–65,000	15.5	8.5	NA	\$250	\$10	
				10.0	1.75	\$500	\$10	
		<b>Through-the-Wall Heat Pump</b>	< 20,000	15.5	8.5	NA	\$200	\$10
					10.0	1.75	\$350	\$10
	20,000–65,000	15.5	8.5	NA	\$400	\$10		
			10.0	1.75	\$700	\$10		
	<b>Natural Gas/Other</b>	< 20,000	15.5	7.7	NA	\$100	\$10	
				7.7	NA	\$200	\$10	

# 2021 ELECTRIC HVAC & WATER HEATING EQUIPMENT

## GROUND SOURCE HEAT PUMPS

**MINIMUM EFFICIENCY REQUIREMENTS:** Water-to-Air Heat Pumps: EER greater than or equal to 17.1 and COP greater than or equal to 3.6 (must also be AHRI Certified and a 2-stage unit)

Water-to-Water Heat Pumps: EER greater than or equal to 16.1 and COP greater than or equal to 3.1 (must also be AHRI Certified)

REBATE: \$200 per Ton + \$20 per Ton per EER over Minimum Efficiency Requirement + \$250 per desuperheater

**NOTE:** MULTI-STAGE UNITS MAY MEET MINIMUM EFFICIENCY REQUIREMENTS BASED ON THE FOLLOWING:

- AVERAGE EER = (highest rated capacity EER + lowest rated capacity EER) / 2
- AVERAGE COP = (highest rated capacity COP + lowest rated capacity COP) / 2

AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org  
EER= Energy Efficiency Rating  
COP=Coefficient of Performance

**FOR MULTI-STAGE UNITS, REBATE CALCULATION WILL BE BASED ON FULL LOAD TONS AND AVERAGE EER.**

**Project Type:**  Retrofit  New Installation

CHOOSE ONE:  **Water-to-Air Heat Pump:** The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at [www.ahridirectory.org](http://www.ahridirectory.org). EER rating is at ISO 13256-1 cooling conditions of 77°F entering water temp. and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump).

**Water-to-Water Heat Pump:** The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at [www.ahridirectory.org](http://www.ahridirectory.org). EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump).

(For additional units, please list and attach separate sheet.)

Manufacturer's Name: \_\_\_\_\_ Model #: \_\_\_\_\_

Full Load EER by AHRI: \_\_\_\_\_ Average EER (multi-stage units): \_\_\_\_\_

Full Load COP by AHRI: \_\_\_\_\_ Average COP (multi-stage units): \_\_\_\_\_

AHRI Certified Reference #: \_\_\_\_\_ Size or Capacity (Full Load Tons by AHRI): \_\_\_\_\_  
Required – please include copy of AHRI Certificate.

Number of Units Installed: \_\_\_\_\_ Date of Installation: \_\_\_\_\_ Desuperheater?:  Yes  No

Total Cost of Project: (materials, labor, etc.) \$ \_\_\_\_\_ Loop Type:  Horizontal  Vertical  Slinky

Water Heating:  Electric  Gas Size of Water Heater in Gallons: \_\_\_\_\_ Supplemental Heat Installed:  No  Yes: kW \_\_\_\_\_

Why was this purchased? To replace:  no previous unit  failed unit  working unit

**REBATE CALCULATION:**

A	B	C	D	E	F	G	H	I	J
Full Load Tons by AHRI	Column A x \$200	EER <sup>1</sup>	Minimum EER <sup>2</sup>	Column C – Column D	Column E x \$20	Column F x Column A	Qty of Desuperheaters	Column H x \$250	Total Rebate (Column B + Column G + Column I)
	\$				\$	\$		\$	\$
	\$				\$	\$		\$	\$

<sup>1</sup> For single stage units use Full Load EER by AHRI  
For multi-stage units use Average EER

<sup>2</sup> Minimum EER for Water-to-Air is 17.1  
Minimum EER for Water-to-Water is 16.1

OFFICE USE ONLY

Rebate Total: \$ \_\_\_\_\_ Savings: \_\_\_\_\_ kWh \_\_\_\_\_ kW

# 2021 ELECTRIC HVAC & WATER HEATING EQUIPMENT

## ROOM AIR CONDITIONERS

**MINIMUM EFFICIENCY REQUIREMENTS: ENERGY STAR® LABEL**

REBATE: \$25 (no recycling of **working unit**)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (with proof of charge for recycling of **working unit**)

**MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE**

Manufacturer's Name: \_\_\_\_\_ Model #: \_\_\_\_\_

MUST SHOW PROOF OF MODEL # TO QUALIFY FOR REBATE

Rated Efficiency (CEER): \_\_\_\_\_ Size or Capacity (Btu/hr output): \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_ Date of Installation: \_\_\_\_\_

**DOES THE UNIT HAVE A LOUVERED SIDE?**  NO  YES

**Why was this purchased? To replace:**  no previous unit  failed unit  working unit

**IF PURCHASED TO REPLACE A**

**WORKING UNIT, WAS THE UNIT RECYCLED?**  NO  
 YES (Must include recycle receipt for rebate.)

**IF YES, what was the recycling cost:** \_\_\_\_\_

OFFICE USE ONLY

Rebate Total: \$ \_\_\_\_\_

## SMART THERMOSTATS – ENERGY STAR®

*Only available to systems that control electric heating or control electric heating and air conditioning systems.*

*ELECTRIC HEATING ONLY REBATE (not to exceed 50% of cost): \$90 Electric Heat*

*ELECTRIC HEATING AND AIR CONDITIONING REBATES (not to exceed 50% of cost): \$100 Electric Heat  
 \$50 Heat Pump*

ENERGY STAR® qualified product list: [www.energystar.gov/productfinder/product/certified-water-heaters/](http://www.energystar.gov/productfinder/product/certified-water-heaters/)

Manufacturer's Name: \_\_\_\_\_ Model #: \_\_\_\_\_

Number of Units Installed (limit 1): \_\_\_\_\_ Date of Installation: \_\_\_\_\_ Smart Thermostat Cost: \_\_\_\_\_

**What type of heating system**

**does the smart thermostat control?:**  Air Source Heat Pump  Ground Source Heat Pump  Electric Heat  Natural Gas/Other

Heating System Manufacturer's Name: \_\_\_\_\_ Model #: \_\_\_\_\_

**Does the smart thermostat control air conditioning?:**  YES  NO

OFFICE USE ONLY

Rebate Total: \$ \_\_\_\_\_

## HEAT PUMP WATER HEATERS – ENERGY STAR®

*Must replace an existing electric storage tank water heater or be installed in a new home. Heat pump water heaters that replace gas, propane, or other non-electric water heaters are not eligible. Electric instantaneous (tankless) water heaters do not qualify.*

*REBATES FOR HOMES WITH ELECTRIC HEAT (not to exceed 50% of cost): \$270 for 20-55 gallon heat pump  
 \$60 for >55 gallon heat pump*

*REBATES FOR HOMES WITH NATURAL GAS HEAT (not to exceed 50% of cost): \$400 for 20-55 gallon heat pump  
 \$90 for >55 gallon heat pump*

ENERGY STAR® qualified product list: [www.energystar.gov/productfinder/product/certified-water-heaters/](http://www.energystar.gov/productfinder/product/certified-water-heaters/)

**Project Type:**  Retrofit  New Installation

Manufacturer's Name: \_\_\_\_\_ Model #: \_\_\_\_\_

Size in Gallons: \_\_\_\_\_ Rated Uniform Energy Factor (from ENERGY STAR® qualified product list): \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_ Date of Installation: \_\_\_\_\_ Water Heater Cost: \_\_\_\_\_

**Why was this purchased? To replace:**  no previous unit  failed unit  working unit

**Primary method to HEAT your home:**  Electric  Natural Gas/Other

**Considerations:**

- Work with a licensed plumber to determine if a heat pump water heater is right for your home.
- For a heat pump water heater to run efficiently, the space should generally stay above 40 degrees Fahrenheit year round.
- Since heat pumps remove heat from the ambient air, there must be a considerable amount of air available in the space. Most manufacturers recommend a minimum of 750 cubic feet, which means closets (even those with louvered doors) are usually not appropriate locations for heat pump water heaters.
- Recommended clearances should be followed to ensure adequate air circulation.
- Visit [www.energystar.gov/products/hot-water-heater-replacement-guide](http://www.energystar.gov/products/hot-water-heater-replacement-guide) to learn more.

OFFICE USE ONLY

Rebate Total: \$ \_\_\_\_\_