

CONSERVE & \$AVE®

2021 ELECTRIC HVAC & WATER HEATING EQUIPMENT REBATE APPLICATION

SECTION A. CUSTOMER INFORMATION (please print)

Step 1:

Customer Name	Account Number		
Installation Address	City	State	Zip Code
Mailing Address (if different from installation address)	City	State	Zip Code
Contact Phone Number (with area code)	Home	Cell	Other:
			E-mail Address

Step 2:



Please apply rebate to my account.

Please send me a rebate check.

Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.

Step 3:

How did you hear about CONSERVE & SAVE*?

<input type="checkbox"/> Billboard	<input type="checkbox"/> Chamber of Commerce	<input type="checkbox"/> Contractor	<input type="checkbox"/> Newspaper	<input type="checkbox"/> Radio	<input type="checkbox"/> Retailer/Vendor
<input type="checkbox"/> Social Media	<input type="checkbox"/> TV	<input type="checkbox"/> Utility Newsletter	<input type="checkbox"/> Utility Representative	<input type="checkbox"/> Utility Web Site	<input type="checkbox"/> Other _____

Step 4:

I am a:	My building type is:	I am a:	My home/business is heated by:	My water heating is:
Residential Customer	Single Family	Owner/Occupant	Electric	Electric
Commercial Customer	Multi-Family	Owner/Non-Occupant	Gas	Gas
	<i>buildings with 2 or more units</i>	Renter	Don't Know	Don't Know

By typing my first and last names in the CUSTOMER SIGNATURE BOX below, I am signing this document and certify:

- I have completely filled out Sections A and C
- I have read, understand, and agree to the terms and conditions – Section B, #1
- I have attached all support materials – Section B, #3-6
- All equipment has been installed at the address listed in Section A

Allow 6-8 weeks for processing.

Missing or incorrect information will increase the processing time.

CUSTOMER SIGNATURE BOX _____ **Date** _____

TEAMING UP TO SAVE YOU MONEY



OFFICE USE ONLY

Gas Electric Water

Total Rebate Amount:

Date Received _____ Date Processed _____

\$

Appliance/Equipment _____

ID _____ Verified By _____ FILE NAME: _____

SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

1. Read the following terms and conditions to determine if you are eligible for a rebate:
 - Only one service address per application.
 - Rebates are intended for customers, not contractors or builders.
 - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
 - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities, Owatonna Public Utilities, or Rochester Public Utilities and is subject to inspection.
 - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate.
 - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. The Utility reserves the right to reject any rebate application submitted as a result of work performed by a contractor who has failed to adhere to the terms and conditions established for the rebate program. Contractors must be licensed if applicable.
 - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-served basis. All applications from this year's purchases (2021) must be received by March 31, 2022.
 - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation. **All HVAC equipment must have serial and model numbers listed on the invoice.**
4. For FURNACE FAN MOTOR REPLACEMENTS rebates, applicant must also include documentation that the replacement motor is an Electronically Commutated Motor (ECM) or equivalent.
5. Sign the application.
6. Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners.
7. Mail completed forms and required documentation to your utility provider:

Austin Utilities
Attn: Rebate Processing
1908 14th St NE
Austin, MN 55912-4904
507-433-8886
www.austinutilities.com
or email: rebates@austinutilities.com

Owatonna Public Utilities
Attn: Rebate Processing
PO Box 800
Owatonna, MN 55060-0800
507-451-2480
www.owatonnautilities.com
or email: rebates@owatonnautilities.com

Rochester Public Utilities
Attn: Rebate Processing
4000 E River Rd NE
Rochester, MN 55906-2813
507-280-1500
www.rpu.org
or email: rebates@rpu.org



**Most Efficient
2021**
www.energystar.gov

When purchasing any type of appliance or equipment, look for the ENERGY STAR® or ENERGY STAR® Most Efficient logos!

SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

2021 ELECTRIC HVAC & WATER HEATING EQUIPMENT

CENTRAL OR MINI-SPLIT AIR CONDITIONERS

MINIMUM EFFICIENCY REQUIREMENTS: SEER 14.5; Must be AHRI Certified.

SEER=Seasonal Energy Efficiency Rating

REBATE: see chart below

AHRI=Air-Conditioning, Heating, and Refrigeration Institute – www.ahridirectory.org

COOLING CAPACITY	14.5	15.0	16.0	17.0	18.0	19.0	20.0	21.0	22.0+
20,000 BTU/hr or less	\$100	\$120	\$140	\$160	\$180	\$200	\$220	\$240	see formulas below
Over 20,000 BTU/hr	\$200	\$220	\$240	\$260	\$280	\$300	\$320	\$340	

20,000 BTU/hr or less – Rebate Formula: $\$100 + [(Rated\ SEER - 14.5) \times \$20]$

Over 20,000 BTU/hr – Rebate Formula: $\$200 + [(Rated\ SEER - 14.5) \times \$20]$

Project Type: Retrofit New Installation
Equipment Type: Central Air Conditioner Mini-Split Air Conditioner

Outdoor Unit Model #: _____ Manufacturer's Name: _____

AHRI Certified Reference #:
 Required – please include copy of AHRI Certificate.

Indoor Unit Model #: _____ Manufacturer's Name: _____

Rated Efficiency (SEER by AHRI): _____ Cooling Capacity (Tons): _____

Number of Units Installed: _____ Date of Installation: _____

Why was this purchased? To replace: no previous unit failed unit working unit _____ SEER

OFFICE USE ONLY

Rebate Total: \$ _____

ECM CIRCULATOR PUMPS

MINIMUM EFFICIENCY REQUIREMENTS: Must be a new Electronically Commutated Motor (ECM), DC brushless, or permanent magnet style. Must be >1/50 HP and ≤ 1 HP (no greater than 750 Watts). Must be capable of variable speed operation and must include integrated controls that automatically modulate flow based on demand.

REBATES: <100 Watts = \$50 | 100-499 Watts = \$200 | 500-750 Watts = \$600 (all rebates not to exceed 50% of cost)

HP=Horsepower

Project Type: Retrofit New Installation

Circulator Pump Type: Boiler Domestic Hot Water Size (Watts)^: _____ Manufacturer's Name: _____

Model #: _____ ECM Circulator Cost: _____

Number of Units Installed: _____ Date of Installation: _____

^Motor Wattage = Rated HP x 746

OFFICE USE ONLY

Rebate Total: \$ _____

FURNACE FAN MOTORS

RETROFIT EXISTING FURNACE FAN MOTOR. NOT FOR NEW FURNACE INSTALLATIONS.

MINIMUM EFFICIENCY REQUIREMENTS: Must be Electronically Commutated Motor (ECM) or equivalent; documentation required.

REBATE: \$50

Manufacturer's Name: _____ Motor Model #: _____

Number of Units Installed: _____ Date of Installation: _____

Do you have a central air conditioner? YES (EXISTING) YES (NEW) NO UNKNOWN

Have you attached the required documentation showing the retrofit motor is an Electronically Commutated Motor (ECM) or equivalent? YES

OFFICE USE ONLY

Rebate Total: \$ _____

2021 ELECTRIC HVAC & WATER HEATING EQUIPMENT

AIR SOURCE OR MINI SPLIT HEAT PUMPS

MINIMUM EFFICIENCY REQUIREMENTS: See chart to the right. Must be AHRI Certified.

REBATE: Base Rebate + \$10 per Ton per EER over Minimum Efficiency Requirement
Based on existing heating fuel/type. See chart below.

Maximum Rebate not to exceed 50% of equipment cost.

SEER=Seasonal Energy Efficiency Rating
HSPF=Heating Seasonal Performance Factor
COP=Coefficient of Performance
AHRI=Air-Conditioning, Heating, and Refrigeration Institute
www.ahridirectory.org

Project Type: Retrofit New Installation
Equipment Type: Air Source Heat Pump Mini-Split Heat Pump
Cooling Capacity: < 20,000 Btuh 20,000–65,000 Btuh

Manufacturer's Name: _____ Indoor Unit Model #: _____ Outdoor Unit Model #: _____

Cooling Capacity (Btuh): _____ Heating Capacity (Btuh): _____ Rated Efficiency (SEER by AHRI): _____

EER: _____ HSPF: _____ **AHRI Certified Ref #:** _____ COP at 5° F* (if ≥10 HSPF)¹: _____

Required – please include copy of AHRI Certificate.

Date of Installation: _____ # of Units Installed: _____

*** If AHRI certificate does not verify COP at 5° F, use NEEP's Cold Climate Air Source Heat Pump qualifying list to obtain those ratings. Go to ashp.neep.org and select "End User/Consumer".**

Why was this purchased? To replace: no previous unit failed unit working unit

EXISTING EQUIPMENT: Heating Type: Electric Heat Air Source Heat Pump Through-the-Wall Heat Pump Natural Gas/Other No Previous Unit

Cooling Type: Central AC Air Source Heat Pump Through-the-Wall Heat Pump Room AC No Previous Unit

Water Heater Type: Natural Gas Electric Heat Pump

REBATE CALCULATION:

A	B	C	D	E
Base Rebate from Chart	SEER by AHRI	Column B – 15.5 Minimum SEER	Column C x \$10	Total Rebate (Column A + Column D)

¹ ASHPs with an HSPF ≥10 must also meet the minimum COP requirement to be eligible for the corresponding Base Rebate. Otherwise, the Base Rebate for the 8.5 minimum HSPF unit will be offered.
² Total Rebate is per ASHP system and is limited to 50% of equipment cost.
³ Efficiency Bonus Rebate provides an additional incentive for efficiencies above 15.5 SEER.

OFFICE USE ONLY

Rebate Total: \$ _____

QUALIFYING EFFICIENCIES AND REBATE CHART

PROJECT TYPE	EXISTING HEATING FUEL/TYPE	ASHP SYSTEM COOLING CAPACITY	ASHP MINIMUM SEER	ASHP MINIMUM HSPF	ASHP MINIMUM COP AT 5° F	BASE REBATE	EFFICIENCY BONUS REBATE ³	
New Construction/ No Previous Heating Equipment/ Replace Failed Heating Equipment	Any	< 20,000	15.5	8.5	NA	\$800	\$10	
				10.0	1.75	\$1,000	\$10	
		20,000–65,000	15.5	8.5	NA	\$1,600	\$10	
				10.0	1.75	\$2,000	\$10	
Replace Working Heating Equipment	Electric Heat	< 20,000	15.5	8.5	NA	\$900	\$10	
				10.0	1.75	\$1,100	\$10	
		20,000–65,000	15.5	8.5	NA	\$1,800	\$10	
				10.0	1.75	\$2,200	\$10	
	Air Source Heat Pump	< 20,000	15.5	8.5	NA	\$125	\$10	
				10.0	1.75	\$250	\$10	
		20,000–65,000	15.5	8.5	NA	\$250	\$10	
				10.0	1.75	\$500	\$10	
		Through-the-Wall Heat Pump	< 20,000	15.5	8.5	NA	\$200	\$10
					10.0	1.75	\$350	\$10
	20,000–65,000	15.5	8.5	NA	\$400	\$10		
			10.0	1.75	\$700	\$10		
	Natural Gas/ Other	< 20,000	15.5	7.7	NA	\$100	\$10	
				20,000–65,000	15.5	7.7	NA	\$200

2021 ELECTRIC HVAC & WATER HEATING EQUIPMENT

GROUND SOURCE HEAT PUMPS

MINIMUM EFFICIENCY REQUIREMENTS: Water-to-Air Heat Pumps: EER greater than or equal to 17.1 and COP greater than or equal to 3.6 (must also be AHRI Certified and a 2-stage unit)

Water-to-Water Heat Pumps: EER greater than or equal to 16.1 and COP greater than or equal to 3.1 (must also be AHRI Certified)

REBATE: \$200 per Ton + \$20 per Ton per EER over Minimum Efficiency Requirement + \$250 per desuperheater

NOTE: MULTI-STAGE UNITS MAY MEET MINIMUM EFFICIENCY REQUIREMENTS BASED ON THE FOLLOWING:

- AVERAGE EER = (highest rated capacity EER + lowest rated capacity EER) / 2
- AVERAGE COP = (highest rated capacity COP + lowest rated capacity COP) / 2

AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org
EER= Energy Efficiency Rating
COP=Coefficient of Performance

FOR MULTI-STAGE UNITS, REBATE CALCULATION WILL BE BASED ON FULL LOAD TONS AND AVERAGE EER.

Project Type: Retrofit New Installation

CHOOSE ONE: **Water-to-Air Heat Pump:** The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-1 cooling conditions of 77°F entering water temp. and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump).

Water-to-Water Heat Pump: The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump).

(For additional units, please list and attach separate sheet.)

Manufacturer's Name: _____ Model #: _____

Full Load EER by AHRI: _____ Average EER (multi-stage units): _____

Full Load COP by AHRI: _____ Average COP (multi-stage units): _____

AHRI Certified Reference #: _____ **Size or Capacity (Full Load Tons by AHRI):** _____
Required – please include copy of AHRI Certificate.

Number of Units Installed: _____ Date of Installation: _____ Desuperheater?: Yes No

Total Cost of Project: (materials, labor, etc.) _____ Loop Type: Horizontal Vertical Slinky

Water Heating: Electric Gas Size of Water Heater in Gallons: _____ Supplemental Heat Installed: No Yes: kW _____

Why was this purchased? To replace: no previous unit failed unit working unit

REBATE CALCULATION:

A	B	C	D	E	F	G	H	I	J
Full Load Tons by AHRI	Column A x \$200	EER ¹	Minimum EER ²	Column C – Column D	Column E x \$20	Column F x Column A	Qty of Desuperheaters	Column H x \$250	Total Rebate (Column B + Column G + Column I)

1 For single stage units use Full Load EER by AHRI
For multi-stage units use Average EER

2 Minimum EER for Water-to-Air is 17.1
Minimum EER for Water-to-Water is 16.1

OFFICE USE ONLY

Rebate Total: \$ _____ **Savings:** _____ kWh _____ kW

2021 ELECTRIC HVAC & WATER HEATING EQUIPMENT

ROOM AIR CONDITIONERS

MINIMUM EFFICIENCY REQUIREMENTS: ENERGY STAR® LABEL

REBATE: \$25 (no recycling of **working unit**)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (with proof of charge for recycling of **working unit**)

MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE

Manufacturer's Name:	Model #:
MUST SHOW PROOF OF MODEL # TO QUALIFY FOR REBATE	
Rated Efficiency (CEER):	Size or Capacity (Btu/hr output):
Number of Units Installed:	Date of Installation:

DOES THE UNIT HAVE A LOUVERED SIDE? NO YES

Why was this purchased? To replace: no previous unit failed unit working unit

IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? NO YES (Must include recycle receipt for rebate.)

IF YES, what was the recycling cost: _____

OFFICE USE ONLY

Rebate Total: \$ _____

SMART THERMOSTATS – ENERGY STAR®

Only available to systems that control electric heating or control electric heating and air conditioning systems.

ELECTRIC HEATING ONLY REBATE (not to exceed 50% of cost): \$90 Electric Heat

*ELECTRIC HEATING AND AIR CONDITIONING REBATES (not to exceed 50% of cost): \$100 Electric Heat
\$50 Heat Pump*

ENERGY STAR® qualified product list: www.energystar.gov/productfinder/product/certified-water-heaters/

Manufacturer's Name:	Model #:	
Number of Units Installed (limit 1):	Date of Installation:	Smart Thermostat Cost:

What type of heating system does the smart thermostat control?: Air Source Heat Pump Ground Source Heat Pump Electric Heat Natural Gas/Other

Heating System Manufacturer's Name:	Model #:
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Does the smart thermostat control air conditioning?: YES NO

OFFICE USE ONLY

Rebate Total: \$ _____

HEAT PUMP WATER HEATERS – ENERGY STAR®

Must replace an existing electric storage tank water heater or be installed in a new home. Heat pump water heaters that replace gas, propane, or other non-electric water heaters are not eligible. Electric instantaneous (tankless) water heaters do not qualify.

*REBATES FOR HOMES WITH ELECTRIC HEAT (not to exceed 50% of cost): \$270 for 20-55 gallon heat pump
\$60 for >55 gallon heat pump*

*REBATES FOR HOMES WITH NATURAL GAS HEAT (not to exceed 50% of cost): \$400 for 20-55 gallon heat pump
\$90 for >55 gallon heat pump*

ENERGY STAR® qualified product list: www.energystar.gov/productfinder/product/certified-water-heaters/

Project Type: Retrofit New Installation

Manufacturer's Name:	Model #:	
Size in Gallons:	Rated Uniform Energy Factor (from ENERGY STAR® qualified product list):	
Number of Units Installed:	Date of Installation:	Water Heater Cost:

Why was this purchased? To replace: no previous unit failed unit working unit

Primary method to HEAT your home: Electric Natural Gas/Other

Considerations:

- Work with a licensed plumber to determine if a heat pump water heater is right for your home.
- For a heat pump water heater to run efficiently, the space should generally stay above 40 degrees Fahrenheit year round.
- Since heat pumps remove heat from the ambient air, there must be a considerable amount of air available in the space. Most manufacturers recommend a minimum of 750 cubic feet, which means closets (even those with louvered doors) are usually not appropriate locations for heat pump water heaters.
- Recommended clearances should be followed to ensure adequate air circulation.
- Visit www.energystar.gov/products/hot-water-heater-replacement-guide to learn more.

OFFICE USE ONLY

Rebate Total: \$ _____