

CONSERVE & \$SAVE®

2020 ELECTRIC EFFICIENCY REBATE APPLICATION

SECTION A. CUSTOMER INFORMATION (please print)

Step 1:

Customer Name _____ Account Number _____


Installation Address _____ City _____ State _____ Zip Code _____

Mailing Address (if different from installation address) _____ City _____ State _____ Zip Code _____

_____ Home Cell Other:

Contact Phone Number (with area code) _____ E-mail Address _____

Step 2:

 Please apply rebate to my account. Please send me a rebate check.

Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.


Step 3:

How did you hear about CONSERVE & SAVE*? Billboard Chamber of Commerce Contractor Newspaper Radio Retailer/Vendor

Social Media TV Utility Newsletter Utility Representative Utility Web Site Other _____

Step 4:

<p>I am a:</p> <p><input type="checkbox"/> Residential Customer</p> <p><input type="checkbox"/> Commercial Customer</p>	<p>My building type is:</p> <p><input type="checkbox"/> Single Family</p> <p><input type="checkbox"/> Multi-Family <i>buildings with 2 or more units</i></p>	<p>I am a:</p> <p><input type="checkbox"/> Owner/Occupant</p> <p><input type="checkbox"/> Owner/Non-Occupant</p> <p><input type="checkbox"/> Renter</p>	<p>My home/business is heated by:</p> <p><input type="checkbox"/> Electric</p> <p><input type="checkbox"/> Gas</p> <p><input type="checkbox"/> Don't Know</p>	<p>My water heating is:</p> <p><input type="checkbox"/> Electric</p> <p><input type="checkbox"/> Gas</p> <p><input type="checkbox"/> Don't Know</p>
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 **SIGNATURE:** I certify: I have completely filled out Sections A and C

I have read, understand, and agree to the terms and conditions – Section B, #1

I have attached all support materials – Section B, #3-6

All equipment has been installed at the address listed in Section A

CUSTOMER SIGNATURE _____ Date _____

Allow 6-8 weeks for processing.
Missing or incorrect information will increase the processing time.

TEAMING UP TO SAVE YOU MONEY





CONSERVE & \$SAVE®

OFFICE USE ONLY Gas Electric Water **Total Rebate Amount:**

Date Received _____ Date Processed _____

Appliance/Equipment _____

ID _____ Verified By _____ FILE NAME: _____

\$

SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

1. Read the following terms and conditions to determine if you are eligible for a rebate:
 - Only one service address per application.
 - Rebates are intended for customers, not contractors or builders.
 - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
 - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities, Owatonna Public Utilities, or Rochester Public Utilities and is subject to inspection.
 - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate.
 - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. Please refer to the appliance, lighting, or HVAC rebates sections of this form for requirements and reference sources. The Utility reserves the right to reject any rebate application submitted as a result of work performed by a contractor who has failed to adhere to the terms and conditions established for the rebate program. Contractors must be licensed if applicable.
 - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-serve basis. All applications from this year's purchases (2020) must be received by March 31, 2021.
 - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation. **All HVAC equipment must have serial and model numbers listed on the invoice.**
4. For LED rebates, applicant must also include the portion of the packaging showing the ENERGY STAR® logo, manufacturer, model number, bulb wattage, and number of bulbs or fixtures. Only one package per each type of bulb and fixture are needed.
5. For RECYCLING rebates, applicant must also include proof of recycling from retailer or county recycling center showing the fee paid. The recycling bonus rebate cannot be combined with any other recycling rebate.
6. For FURNACE FAN MOTOR REPLACEMENTS rebates, applicant must also include documentation that the replacement motor is an Electronically Commutated Motor (ECM) or equivalent.
7. Sign the application.
8. Mail completed forms and required documentation to your utility provider:

Austin Utilities
Attn: Rebate Processing
1908 14th St NE
Austin, MN 55912-4904
507.433.8886
www.austinutilities.com

Owatonna Public Utilities
Attn: Rebate Processing
PO Box 800
Owatonna, MN 55060-0800
507.451.2480
www.owatonnautilities.com

Rochester Public Utilities
Attn: Rebate Processing
4000 E River Rd NE
Rochester, MN 55906-2813
507.280.1500
www.rpu.org



**Most Efficient
2020**
www.energystar.gov

When purchasing any type of appliance or equipment, look for the ENERGY STAR® or ENERGY STAR® Most Efficient logos!

SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

2020 ENERGY STAR® APPLIANCES

CLOTHES DRYERS, NATURAL GAS – ENERGY STAR®

NATURAL GAS DRYER REBATE: \$50

(Only available for Austin Utilities and Owatonna Public Utilities. Please see Natural Gas Efficiency Rebate Application.)

CLOTHES WASHERS – ENERGY STAR® OR ENERGY STAR Most Efficient®

ENERGY STAR REBATE: \$25–\$75 (\$25 for electric + \$25 for water + \$25 for natural gas*)

ENERGY STAR MOST EFFICIENT REBATE: \$25–\$90 (\$40 for electric + \$25 for water + \$25 for natural gas*)

CHOOSE ONE: ENERGY STAR® ENERGY STAR Most Efficient®

Manufacturer's Name: _____ Model #: _____

Number of Units Installed: _____ Date of Installation: _____

Type of Clothes Dryer: Electric Gas Unknown

OFFICE USE ONLY

Electric Rebate Total: \$ _____

Water Rebate Total: \$ _____

Gas* Rebate Total: \$ _____

*Natural Gas Rebate not available from RPU.

DEHUMIDIFIERS – ENERGY STAR®

PURCHASE REBATE: \$15 (no recycling of working unit)

PURCHASE + RECYCLE REBATE: \$25 (with proof of non-charged recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (with proof of charge for recycling of working unit)

MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE

Manufacturer's Name: _____ Model #: _____

MUST SHOW PROOF OF MODEL # TO QUALIFY FOR REBATE.

Capacity (Pints/Day): _____ Number of Units Installed: _____ Date of Installation: _____

Why was this purchased? To replace: no previous unit failed unit working unit

IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? NO YES (Must include recycle receipt for rebate.)

IF YES, what was the recycling cost: _____

OFFICE USE ONLY

Rebate Total: \$ _____

DISHWASHERS – ENERGY STAR® OR ENERGY STAR Most Efficient®

ENERGY STAR REBATE: \$25

ENERGY STAR MOST EFFICIENT REBATE: \$40

CHOOSE ONE: ENERGY STAR® ENERGY STAR Most Efficient®

Manufacturer's Name: _____ Model #: _____

Number of Units Installed: _____ Date of Installation: _____

OFFICE USE ONLY

Rebate Total: \$ _____

FREEZERS – ENERGY STAR®

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (with proof of charge for recycling of working unit)

MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE

Manufacturer's Name: _____ Model #: _____

Size in Cubic Feet: _____ Number of Units Installed: _____ Date of Installation: _____

Why was this purchased? To replace: no previous unit failed unit working unit

IF PURCHASED TO REPLACE A

WORKING UNIT, WAS THE UNIT RECYCLED? NO
 YES (Must include recycle receipt for rebate.)

IF YES, what was the recycling cost: _____

OFFICE USE ONLY
Rebate Total: \$ _____

REFRIGERATORS – ENERGY STAR®

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (with proof of charge for recycling of working unit)

MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE

Manufacturer's Name: _____ Model #: _____

Size in Cubic Feet: _____ Number of Units Installed: _____ Date of Installation: _____

Why was this purchased? To replace: no previous unit failed unit working unit

IF PURCHASED TO REPLACE A

WORKING UNIT, WAS THE UNIT RECYCLED? NO
 YES (Must include recycle receipt for rebate.)

IF YES, what was the recycling cost: _____

OFFICE USE ONLY
Rebate Total: \$ _____

ROOM AIR CONDITIONERS – ENERGY STAR®

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (with proof of charge for recycling of working unit)

MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE

Manufacturer's Name: _____ Model #: _____

MUST SHOW PROOF OF MODEL # TO QUALIFY FOR REBATE

Rated Efficiency (CEER): _____ Size or Capacity (Btu/hr output): _____

Number of Units Installed: _____ Date of Installation: _____

DOES THE UNIT HAVE A LOUVERED SIDE? NO YES

Why was this purchased? To replace: no previous unit failed unit working unit

IF PURCHASED TO REPLACE A

WORKING UNIT, WAS THE UNIT RECYCLED? NO
 YES (Must include recycle receipt for rebate.)

IF YES, what was the recycling cost: _____

OFFICE USE ONLY
Rebate Total: \$ _____

2020 ENERGY STAR® LED LIGHTING

LED BULBS & FIXTURES (hardwired; no portable or table lamps) – ENERGY STAR®

REBATE: 50% of bulb, fixture, or package cost, not to exceed \$7 per bulb and \$20 per fixture

MUST INCLUDE PACKAGING WITH ENERGY STAR® LOGO, MANUFACTURER, MODEL NUMBER, BULB WATTAGE, AND NUMBER OF BULBS.

# of Bulbs or Fixtures Per Package	Manufacturer's Name & Model Number	Bulb or Fixture? (check one)	Bulb Wattage (e.g. 12.5W)	Location Code (see below)	Purchase Date	A	B	C	D
						# of Packages	Package Price (without tax)	Total Price (A x B)	Rebate Amount (C x 0.50) (max \$7/bulb) (max \$20/fixture)
COMMERCIAL CUSTOMERS: PLEASE USE OUR COMMERCIAL LIGHTING REBATE APPLICATION									
		<input type="checkbox"/> Bulb <input type="checkbox"/> Fixture							
		<input type="checkbox"/> Bulb <input type="checkbox"/> Fixture							
		<input type="checkbox"/> Bulb <input type="checkbox"/> Fixture							
		<input type="checkbox"/> Bulb <input type="checkbox"/> Fixture							
		<input type="checkbox"/> Bulb <input type="checkbox"/> Fixture							
		<input type="checkbox"/> Bulb <input type="checkbox"/> Fixture							
		<input type="checkbox"/> Bulb <input type="checkbox"/> Fixture							

OFFICE USE ONLY

Rebate Total: \$ _____

Location Codes:

1 = interior, air conditioned • 2 = interior, not air conditioned • 3 = exterior • 4 = various/unknown

CEILING FANS WITH LED LIGHTING – ENERGY STAR® OR ENERGY STAR Most Efficient®

ENERGY STAR REBATE: 50% of fixture cost, not to exceed \$15 per fixture

ENERGY STAR MOST EFFICIENT REBATE: 50% of fixture cost, not to exceed \$25 per fixture

MUST INCLUDE PACKAGING WITH ENERGY STAR® LOGO, MANUFACTURER, MODEL NUMBER, BULB WATTAGE, AND NUMBER OF FIXTURES.

# of Fixtures Per Package	Manufacturer's Name & Model Number	ENERGY STAR (ES) or ENERGY STAR Most Efficient (ESME)? (check one)	Bulb Wattage (e.g. 12.5W)	Location Code (see below)	Purchase Date	A	B	C	D
						# of Packages	Package Price (without tax)	Total Price (A x B)	Rebate Amount (C x 0.50) (max \$15/ES fixture) (max \$25/ESME fixture)
		<input type="checkbox"/> ES <input type="checkbox"/> ESME							
		<input type="checkbox"/> ES <input type="checkbox"/> ESME							

OFFICE USE ONLY

Rebate Total: \$ _____

Location Codes:

1 = interior, air conditioned • 2 = interior, not air conditioned • 3 = exterior • 4 = various/unknown

2020 ELECTRIC HVAC

CENTRAL OR MINI-SPLIT AIR CONDITIONERS

MINIMUM EFFICIENCY REQUIREMENTS: SEER 14.5; Must be AHRI Certified.

SEER=Seasonal Energy Efficiency Rating

REBATE: see chart below

AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org

COOLING CAPACITY	14.5	15.0	16.0	17.0	18.0	19.0	20.0	21.0	22.0+
20,000 BTU/hr or less	\$100	\$120	\$140	\$160	\$180	\$200	\$220	\$240	see formulas below
Over 20,000 BTU/hr	\$200	\$220	\$240	\$260	\$280	\$300	\$320	\$340	

20,000 BTU/hr or less – Rebate Formula: $\$100 + [(Rated\ SEER - 14.5) \times \$20]$

Over 20,000 BTU/hr – Rebate Formula: $\$200 + [(Rated\ SEER - 14.5) \times \$20]$

Equipment Type: Central Air Conditioner Mini-Split Air Conditioner

Outdoor Unit Model #: _____ Manufacturer's Name: _____

AHRI Certified Reference #:
 Required – please include copy of AHRI Certificate.

Indoor Unit Model #: _____ Manufacturer's Name: _____

Rated Efficiency (SEER by AHRI): _____ Cooling Capacity (Tons): _____

Number of Units Installed: _____ Date of Installation: _____

Why was this purchased? To replace: no previous unit failed unit working unit _____ SEER

OFFICE USE ONLY

Rebate Total: \$ _____

FURNACE FAN MOTORS

RETROFIT EXISTING FURNACE FAN MOTOR

MINIMUM EFFICIENCY REQUIREMENTS: Must be Electronically Commutated Motor (ECM) or equivalent; documentation required.

RETROFIT EXISTING FURNACE FAN MOTOR ELECTRIC REBATE: \$50

Manufacturer's Name: _____ Motor Model #: _____

Number of Units Installed: _____ Date of Installation: _____

Do you have a central air conditioner? YES (EXISTING) YES (NEW) NO UNKNOWN

Have you attached the required documentation showing the retrofit motor is an Electronically Commutated Motor (ECM) or equivalent? YES

OFFICE USE ONLY

Rebate Total: \$ _____

GROUND SOURCE HEAT PUMPS

MINIMUM EFFICIENCY REQUIREMENTS: Water-to-Air Heat Pumps: EER greater than or equal to 17.1 and COP greater than or equal to 3.6 (must also be AHRI Certified and a 2-stage unit)

Water-to-Water Heat Pumps: EER greater than or equal to 16.1 and COP greater than or equal to 3.1 (must also be AHRI Certified)

REBATE: \$200 per Ton + \$20 per Ton per EER over Minimum Efficiency Requirement + \$250 per desuperheater

NOTE: MULTI-STAGE UNITS MAY MEET MINIMUM EFFICIENCY REQUIREMENTS BASED ON THE FOLLOWING:

- AVERAGE EER = (highest rated capacity EER + lowest rated capacity EER) / 2
- AVERAGE COP = (highest rated capacity COP + lowest rated capacity COP) / 2

FOR MULTI-STAGE UNITS, REBATE CALCULATION WILL BE BASED ON FULL LOAD TONS AND AVERAGE EER.

AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org
EER=Energy Efficiency Rating
COP=Coefficient of Performance

Water-to-Air Heat Pump: The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-1 cooling conditions of 77°F entering water temp. and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump).

Water-to-Water Heat Pump: The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump).

Manufacturer's Name: _____

Manufacturer's Name: _____

Model #: _____

Model #: _____

Full Load EER by AHRI: _____ Average EER (multi-stage units): _____

Full Load EER by AHRI: _____ Average EER (multi-stage units): _____

Full Load COP by AHRI: _____ Average COP (multi-stage units): _____

Full Load COP by AHRI: _____ Average COP (multi-stage units): _____

AHRI Certified Reference #:
Required – please include copy of AHRI Certificate.

AHRI Certified Reference #:
Required – please include copy of AHRI Certificate.

Desuperheater?: Yes No

Desuperheater?: Yes No

Size or Capacity (Full Load Tons by AHRI): _____

Size or Capacity (Full Load Tons by AHRI): _____

Number of Units Installed: _____

Number of Units Installed: _____

Date of Installation: _____

Date of Installation: _____

Total Cost of Project: (materials, labor, etc.) \$ _____

Total Cost of Project: (materials, labor, etc.) \$ _____

Loop Type: Horizontal Vertical Slinky

Loop Type: Horizontal Vertical Slinky

Water Heating: Electric Gas Size of Water Heater in Gallons: _____

Water Heating: Electric Gas Size of Water Heater in Gallons: _____

Supplemental Heat Installed: No Yes: kW _____

Supplemental Heat Installed: No Yes: kW _____

Why was this purchased?

Why was this purchased?

To replace: no previous unit failed unit working unit

To replace: no previous unit failed unit working unit

(For additional units, please list and attach separate sheet.)

(For additional units, please list and attach separate sheet.)

REBATE CALCULATION:

A	B	C	D	E	F	G	H	I	J
Tons by AHRI	Column A x \$200	EER by AHRI	Minimum EER	Column C – Column D	Column E x \$20	Column F x Column A	Qty of Desuperheaters	Column H x \$250	Total Rebate (Column B + Column G + Column I)
	\$				\$	\$		\$	\$
	\$				\$	\$		\$	\$

OFFICE USE ONLY

Rebate Total: \$ _____ Savings: _____ kWh _____ kW

AIR SOURCE OR MINI SPLIT HEAT PUMPS

MINIMUM EFFICIENCY REQUIREMENTS: See chart to the right. Must be AHRI Certified.

REBATE: Base Rebate + \$10 per Ton per EER over Minimum Efficiency Requirement
Based on existing heating fuel/type. See chart to the right.

Maximum Rebate not to exceed 50% of equipment cost.

SEER=Seasonal Energy Efficiency Rating
HSPF=Heating Seasonal Performance Factor
COP=Coefficient of Performance
AHRI=Air-Conditioning, Heating, and Refrigeration Institute
www.ahridirectory.org

Equipment Type: Air Source Heat Pump Mini-Split Heat Pump

Cooling Capacity: < 20,000 Btuh 20,000–65,000 Btuh

Manufacturer's Name: _____

Indoor Unit Model #: _____

Outdoor Unit Model #: _____

Cooling Capacity (Btuh): _____ Heating Capacity (Btuh): _____

EXISTING HEATING FUEL/TYPE	ASHP SYSTEM COOLING CAPACITY	ASHP MINIMUM SEER	ASHP MINIMUM HSPF	ASHP MINIMUM COP AT 5° F	BASE REBATE	EFFICIENCY BONUS REBATE ³
Electric Heat	< 20,000	15.5	8.5	NA	\$900	\$10
			10.0	1.75	\$1,100	\$10
	20,000–65,000	15.5	8.5	NA	\$1,800	\$10
			10.0	1.75	\$2,200	\$10
Air Source Heat Pump	< 20,000	15.5	8.5	NA	\$125	\$10
			10.0	1.75	\$250	\$10
	20,000–65,000	15.5	8.5	NA	\$250	\$10
			10.0	1.75	\$500	\$10
Through-the-Wall Heat Pump	< 20,000	15.5	8.5	NA	\$200	\$10
			10.0	1.75	\$350	\$10
	20,000–65,000	15.5	8.5	NA	\$400	\$10
			10.0	1.75	\$700	\$10
Natural Gas/Other	< 20,000	15.5	7.7	NA	\$100	\$10
	20,000–65,000	15.5	7.7	NA	\$200	\$10

Rated Efficiency (SEER by AHRI): _____ EER: _____ HSPF: _____ COP at 5° F (if ≥10 HSPF)¹: _____

AHRI Certified Ref #: _____ Date of Installation: _____ # of Units Installed: _____

Required – please include copy of AHRI Certificate.

Why was this purchased? To replace: no previous unit failed unit working unit (fill in below)

Working Equipment: Heating Type: Electric Heat Air Source Heat Pump Through-the-Wall Heat Pump Natural Gas/Other

Cooling Type: Central AC Air Source Heat Pump Through-the-Wall Heat Pump Room AC

REBATE CALCULATION:

A	B	C	D	E
Base Rebate from Chart	SEER by AHRI	Column B – 15.5 Minimum SEER	Column C x \$10	Total Rebate (Column A + Column D)
\$			\$	\$
\$			\$	\$

¹ ASHPs with an HSPF ≥10 must also meet the minimum COP requirement to be eligible for the corresponding Base Rebate. Otherwise, the Base Rebate for the 8.5 minimum HSPF unit will be offered.

² Total Rebate is per ASHP system and is limited to 50% of equipment cost.

³ Efficiency Bonus Rebate provides an additional incentive for efficiencies above 15.5 SEER.

OFFICE USE ONLY

Rebate Total: \$ _____

**Thank you for purchasing new, efficient appliances and equipment
and for applying for a CONSERVE & SAVE® rebate!**

When purchasing new items, continue to look for the Energy Star®, Energy Star® Most Efficient, and WaterSense® labels. By doing so, you will save energy, water, and money while ensuring product performance. Austin, Owatonna, and Rochester Public Utilities may also offer a CONSERVE & SAVE® rebate on your purchase! For a complete list of available rebates, amounts, and to download rebate applications with minimum efficiency requirements and complete terms and conditions, visit your utility's website:

www.austinutilities.com • www.owatonnautilities.com • www.rpu.org

