2020 ELECTRIC EFFICIENCY REBATE APPLICATION

SECTION A. CUSTOMER INFORMATION (please print)

Step 1:

Customer Name ______________________________ Account Number ________________________
Installation Address ______________________________ City __________________ State ______ Zip Code ______
Mailing Address (if different from installation address) ______________________________ City __________________ State ______ Zip Code ______
☐ Home ☐ Cell ☐ Other ______________________________ Contact Phone Number (with area code) ______________________________ E-mail Address ______________________________

Step 2:

☐ Please apply rebate to my account. ☐ Please send me a rebate check.

Rebates $75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.

Step 3:

How did you hear about CONSERVE & SAVE®?
☐ Billboard ☐ Chamber of Commerce ☐ Contractor ☐ Newspaper ☐ Radio ☐ Retailer/Vendor
☐ Social Media ☐ TV ☐ Utility Newsletter ☐ Utility Representative ☐ Utility Web Site ☐ Other ______________________________

Step 4:

I am a: ☐ Residential Customer ☐ Commercial Customer
My building type is: ☐ Single Family ☐ Multi-Family buildings with 2 or more units
I am a: ☐ Owner/Occupant ☐ Owner/Non-Occupant ☐ Renter
My home/business is heated by: ☐ Electric ☐ Gas ☐ Don’t Know
My water heating is: ☐ Electric ☐ Gas ☐ Don’t Know

SIGNATURE: I certify:
☐ I have completely filled out Sections A and C
☐ I have read, understand, and agree to the terms and conditions – Section B, #1
☐ I have attached all support materials – Section B, #3-6
☐ All equipment has been installed at the address listed in Section A

CUSTOMER SIGNATURE ______________________________ Date __________________

OFFICE USE ONLY

Date Received________________ Date Processed________________ Total Rebate Amount: $________
Appliance/Equipment ______________________________________________
ID_________________________ Verified By____________________ FILE NAME:____________________

Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

1. Read the following terms and conditions to determine if you are eligible for a rebate:
   - Only one service address per application.
   - Rebates are intended for customers, not contractors or builders.
   - The Utility reserves the right to apply rebates to past due accounts. Rebates $75 and under will be applied to your account. Rebates will not exceed the purchase price.
   - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities, Owatonna Public Utilities, or Rochester Public Utilities and is subject to inspection.
   - Purchase and install NEW products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate.
   - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. Please refer to the appliance, lighting, or HVAC rebates sections of this form for requirements and reference sources. The Utility reserves the right to reject any rebate application submitted as a result of work performed by a contractor who has failed to adhere to the terms and conditions established for the rebate program. Contractors must be licensed if applicable.
   - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-serve basis. All applications from this year’s purchases (2020) must be received by March 31, 2021.
   - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.

2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.

3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation. All HVAC equipment must have serial and model numbers listed on the invoice.

4. For LED rebates, applicant must also include the portion of the packaging showing the ENERGY STAR® logo, manufacturer, model number, bulb wattage, and number of bulbs or fixtures. Only one package per each type of bulb and fixture are needed.

5. For RECYCLING rebates, applicant must also include proof of recycling from retailer or county recycling center showing the fee paid. The recycling bonus rebate cannot be combined with any other recycling rebate.

6. For FURNACE FAN MOTOR REPLACEMENTS rebates, applicant must also include documentation that the replacement motor is an Electronically Commutated Motor (ECM) or equivalent.

7. Sign the application.

8. Mail completed forms and required documentation to your utility provider:

   Austin Utilities
   Attn: Rebate Processing
   1908 14th St NE
   Austin, MN 55912-4904
   507.433.8886
   www.austinutilities.com

   Owatonna Public Utilities
   Attn: Rebate Processing
   PO Box 800
   Owatonna, MN 55060-0800
   507.451.2480
   www.owatonnautilities.com

   Rochester Public Utilities
   Attn: Rebate Processing
   4000 E River Rd NE
   Rochester, MN 55906-2813
   507.280.1500
   www.rpu.org

When purchasing any type of appliance or equipment, look for the ENERGY STAR® or ENERGY STAR® Most Efficient logos!

SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor’s/Retailer’s Name
Contact Person
Phone Number (with area code)

Installer’s Name (write SELF if customer installed)

Type of Appliance/Equipment Installed

Contractor’s/Retailer’s Name
Contact Person
Phone Number (with area code)

Installer’s Name (write SELF if customer installed)

Type of Appliance/Equipment Installed
CLOTHES DRYERS, NATURAL GAS – ENERGY STAR®
NATURAL GAS DRYER REBATE: $50
(Only available for Austin Utilities and Owatonna Public Utilities. Please see Natural Gas Efficiency Rebate Application.

CLOTHES WASHERS – ENERGY STAR® OR ENERGY STAR Most Efficient®
ENERGY STAR REBATE: $25–$75 ($25 for electric + $25 for water + $25 for natural gas*)
ENERGY STAR MOST EFFICIENT REBATE: $25–$90 ($40 for electric + $25 for water + $25 for natural gas*)

CHOOSE ONE: ☐ ENERGY STAR® ☐ ENERGY STAR Most Efficient®

Manufacturer’s Name: __________________________ Model #: __________________________
Number of Units Installed: __________________________ Date of Installation: __________
Type of Clothes Dryer: ☐ Electric ☐ Gas ☐ Unknown

*Natural Gas Rebate not available from RPU.

DEHUMIDIFIERS – ENERGY STAR®
PURCHASE REBATE: $15 (no recycling of working unit)
PURCHASE + RECYCLE REBATE: $25 (with proof of non-charged recycling of working unit)
BONUS RECYCLE REBATE: not to exceed $15 or actual cost (with proof of charge for recycling of working unit)
MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE

Manufacturer’s Name: __________________________ Model #: __________________________
Capacity (Pints/Day): __________________________ Number of Units Installed: __________________________ Date of Installation: __________
Why was this purchased? To replace: ☐ no previous unit ☐ failed unit ☐ working unit
IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? ☐ NO ☐ YES (Must include recycle receipt for rebate.)
IF YES, what was the recycling cost: __________________________

DISHWASHERS – ENERGY STAR® OR ENERGY STAR Most Efficient®
ENERGY STAR REBATE: $25
ENERGY STAR MOST EFFICIENT REBATE: $40

CHOOSE ONE: ☐ ENERGY STAR® ☐ ENERGY STAR Most Efficient®

Manufacturer’s Name: __________________________ Model #: __________________________
Number of Units Installed: __________________________ Date of Installation: __________

Rebate Total: $ __________________________
Electric Rebate Total: $ __________________________
Water Rebate Total: $ __________________________
Gas* Rebate Total: $ __________________________

Rebate Total: $ __________________________

OFFICE USE ONLY
**FREEZERS – ENERGY STAR®**

Rebate: $25 (no recycling of working unit)

Bonus Recycle Rebate: not to exceed $15 or actual cost (with proof of charge for recycling of working unit)

**MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE**

<table>
<thead>
<tr>
<th>Manufacturer’s Name:</th>
<th>Model #:</th>
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</table>

Size in Cubic Feet:  
Number of Units Installed:  
Date of Installation:  

Why was this purchased? To replace:  
- [ ] no previous unit  
- [ ] failed unit  
- [ ] working unit  

**IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED?**

- [ ] NO  
- [ ] YES (Must include recycle receipt for rebate.)

**OFFICE USE ONLY**

Rebate Total: $__________

**REFRIGERATORS – ENERGY STAR®**

Rebate: $25 (no recycling of working unit)

Bonus Recycle Rebate: not to exceed $15 or actual cost (with proof of charge for recycling of working unit)

**MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE**

<table>
<thead>
<tr>
<th>Manufacturer’s Name:</th>
<th>Model #:</th>
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</table>

Size in Cubic Feet:  
Number of Units Installed:  
Date of Installation:  

Why was this purchased? To replace:  
- [ ] no previous unit  
- [ ] failed unit  
- [ ] working unit  

**IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED?**

- [ ] NO  
- [ ] YES (Must include recycle receipt for rebate.)

**OFFICE USE ONLY**

Rebate Total: $__________

**ROOM AIR CONDITIONERS – ENERGY STAR®**

Rebate: $25 (no recycling of working unit)

Bonus Recycle Rebate: not to exceed $15 or actual cost (with proof of charge for recycling of working unit)

**MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE**

<table>
<thead>
<tr>
<th>Manufacturer’s Name:</th>
<th>Model #:</th>
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</table>

Rated Efficiency (CEER):  
Size or Capacity (Btu/hr output):  

Number of Units Installed:  
Date of Installation:  

**DOES THE UNIT HAVE A LOUVERED SIDE?**

- [ ] NO  
- [ ] YES

Why was this purchased? To replace:  
- [ ] no previous unit  
- [ ] failed unit  
- [ ] working unit  

**IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED?**

- [ ] NO  
- [ ] YES (Must include recycle receipt for rebate.)

**OFFICE USE ONLY**

Rebate Total: $__________
### LED BULBS & FIXTURES (hardwired; no portable or table lamps) – ENERGY STAR®

**REBATE:** 50% of bulb, fixture, or package cost, not to exceed $7 per bulb and $20 per fixture

MUST INCLUDE PACKAGING WITH ENERGY STAR® LOGO, MANUFACTURER, MODEL NUMBER, BULB WATTAGE, AND NUMBER OF BULBS.

<table>
<thead>
<tr>
<th># of Bulbs or Fixtures Per Package</th>
<th>Manufacturer’s Name &amp; Model Number</th>
<th>Bulb or Fixture? (check one)</th>
<th>Bubble Wattage (e.g. 12.5W)</th>
<th>Location Code (see below)</th>
<th>Purchase Date</th>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
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**COMMERCIAL CUSTOMERS:** PLEASE USE OUR COMMERCIAL LIGHTING REBATE APPLICATION

- [ ] Bulb
- [ ] Fixture

<table>
<thead>
<tr>
<th># of Bulbs or Fixtures Per Package</th>
<th>Manufacturer’s Name &amp; Model Number</th>
<th>Bulb or Fixture? (check one)</th>
<th>Bubble Wattage (e.g. 12.5W)</th>
<th>Location Code (see below)</th>
<th>Purchase Date</th>
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<th>C</th>
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**LOCATION CODES:**
- 1 = interior, air conditioned
- 2 = interior, not air conditioned
- 3 = exterior
- 4 = various/unknown

**Rebate Total:** $__________________

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### CEILING FANS WITH LED LIGHTING – ENERGY STAR® OR ENERGY STAR Most Efficient®

**ENERGY STAR REBATE:** 50% of fixture cost, not to exceed $15 per fixture

**ENERGY STAR MOST EFFICIENT REBATE:** 50% of fixture cost, not to exceed $25 per fixture

MUST INCLUDE PACKAGING WITH ENERGY STAR® LOGO, MANUFACTURER, MODEL NUMBER, BULB WATTAGE, AND NUMBER OF FIXTURES.

<table>
<thead>
<tr>
<th># of Fixtures Per Package</th>
<th>Manufacturer’s Name &amp; Model Number</th>
<th>ENERGY STAR (ES) or ENERGY STAR Most Efficient (ESME)? (check one)</th>
<th>Bubble Wattage (e.g. 12.5W)</th>
<th>Location Code (see below)</th>
<th>Purchase Date</th>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
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</tr>
</tbody>
</table>

**LOCATION CODES:**
- 1 = interior, air conditioned
- 2 = interior, not air conditioned
- 3 = exterior
- 4 = various/unknown

**Rebate Total:** $__________________

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CENTRAL OR MINI-SPLIT AIR CONDITIONERS

MINIMUM EFFICIENCY REQUIREMENTS: SEER 14.5; Must be AHRI Certified.

REBATE: see chart below


<table>
<thead>
<tr>
<th>COOLING CAPACITY</th>
<th>14.5</th>
<th>15.0</th>
<th>16.0</th>
<th>17.0</th>
<th>18.0</th>
<th>19.0</th>
<th>20.0</th>
<th>21.0</th>
<th>22.0+</th>
</tr>
</thead>
<tbody>
<tr>
<td>20,000 BTU/hr or less</td>
<td>$100</td>
<td>$120</td>
<td>$140</td>
<td>$160</td>
<td>$180</td>
<td>$200</td>
<td>$220</td>
<td>$240</td>
<td></td>
</tr>
<tr>
<td>Over 20,000 BTU/hr</td>
<td>$200</td>
<td>$220</td>
<td>$240</td>
<td>$260</td>
<td>$280</td>
<td>$300</td>
<td>$320</td>
<td>$340</td>
<td></td>
</tr>
</tbody>
</table>

20,000 BTU/hr or less – Rebate Formula: $100 + [(Rated SEER – 14.5) x $20]
Over 20,000 BTU/hr – Rebate Formula: $200 + [(Rated SEER – 14.5) x $20]

REBATE: see chart below

OFFICE USE ONLY

Rebate Total: $ ___________________ _ _

REBATE: see chart below

OFFICE USE ONLY

Rebate Total: $ ___________________ _ _

FURNACE FAN MOTORS

RETROFIT EXISTING FURNACE FAN MOTOR

MINIMUM EFFICIENCY REQUIREMENTS: Must be Electronically Commutated Motor (ECM) or equivalent; documentation required.

RETROFIT EXISTING FURNACE FAN MOTOR ELECTRIC REBATE: $50

OFFICE USE ONLY

Rebate Total: $ ___________________ _ _
The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute’s (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-1 cooling conditions of 77°F entering water temp. and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump).

### Ground Source Heat Pumps

**Minimum Efficiency Requirements:**
- **Water-to-Air Pumps:** EER greater than or equal to 17.1 and COP greater than or equal to 3.6 (must also be AHRI Certified and a 2-stage unit)
- **Water-to-Water Pumps:** EER greater than or equal to 16.1 and COP greater than or equal to 3.1 (must also be AHRI Certified)

**Rebate:** $200 per Ton + $20 per Ton per EER over Minimum Efficiency Requirement + $250 per desuperheater

**Note:** Multi-stage units may meet minimum efficiency requirements based on the following:
- **Average EER** = (highest rated capacity EER + lowest rated capacity EER) / 2
- **Average COP** = (highest rated capacity COP + lowest rated capacity COP) / 2

For multi-stage units, rebate calculation will be based on full load tons and average EER.

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**Water-to-Air Pump:** The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute’s (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump).

**Water-to-Water Pump:** The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute’s (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump).

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**Manufacturer’s Name:**

**Model #:**

**Full Load EER by AHRI:**

**Average EER (multi-stage units):**

**Full Load COP by AHRI:**

**Average COP (multi-stage units):**

**AHRI Certified Reference #:**

Required – please include copy of AHRI Certificate.

**Desuperheater?:**

- Yes
- No

**Size or Capacity (Full Load Tons by AHRI):**

**Number of Units Installed:**

**Date of Installation:**

**Total Cost of Project: (materials, labor, etc.) $**

**Loop Type:**

- Horizontal
- Vertical
- Slinky

**Water Heating:**

- Electric
- Gas

**Size of Water Heater in Gallons:**

**Supplemental Heat Installed:**

- No
- Yes: kW

**Why was this purchased?**

- To replace:
  - no previous unit
  - failed unit
  - working unit

*(For additional units, please list and attach separate sheet.)*

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**Rebate Calculation:**

<table>
<thead>
<tr>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
<th>E</th>
<th>F</th>
<th>G</th>
<th>H</th>
<th>I</th>
<th>J</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tons by AHRI</td>
<td>EER by AHRI</td>
<td>Minimum EER</td>
<td>Column C - Column D</td>
<td>Column E x $20</td>
<td>Column F x Column A</td>
<td>Qty of Desuperheaters</td>
<td>Column H x $250</td>
<td>Total Rebate</td>
<td>(Column B + Column G + Column I)</td>
</tr>
<tr>
<td>$</td>
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<td>$</td>
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</tbody>
</table>

**Office Use Only**

Rebate Total: $ Savings: kWh kW
Thank you for purchasing new, efficient appliances and equipment and for applying for a CONSERVE & SAVE® rebate!

When purchasing new items, continue to look for the Energy Star®, Energy Star® Most Efficient, and WaterSense® labels. By doing so, you will save energy, water, and money while ensuring product performance. Austin, Owatonna, and Rochester Public Utilities may also offer a CONSERVE & SAVE® rebate on your purchase! For a complete list of available rebates, amounts, and to download rebate applications with minimum efficiency requirements and complete terms and conditions, visit your utility’s website:

www.austinutilities.com • www.owntonnautilities.com • www.rpu.org

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**AIR SOURCE OR MINI SPLIT HEAT PUMPS**

**MINIMUM EFFICIENCY REQUIREMENTS:** See chart to the right. Must be AHRI Certified.

**REBATE:** Base Rebate + $10 per Ton per EER over Minimum Efficiency Requirement

Based on existing heating fuel/type. See chart to the right. Maximum Rebate not to exceed 50% of equipment cost.

<table>
<thead>
<tr>
<th>Equipment Type:</th>
<th>Air Source Heat Pump</th>
<th>Mini-Split Heat Pump</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cooling Capacity:</td>
<td>&lt; 20,000 Btuh</td>
<td>20,000–65,000 Btuh</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Manufacturer’s Name:</th>
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</thead>
<tbody>
<tr>
<td>Indoor Unit Model #:</td>
</tr>
<tr>
<td>Outdoor Unit Model #:</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Cooling Capacity (Btuh):</th>
<th>Heating Capacity (Btuh):</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Rated Efficiency (SEER by AHRI):</th>
<th>EER:</th>
<th>HSPF:</th>
<th>COP at 5º F (if ≥10 HSPF)</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>AHRI Certified Ref #:</th>
<th>Date of Installation:</th>
<th># of Units Installed:</th>
</tr>
</thead>
</table>

**REBATE CALCULATION:**

- **Base Rebate from Chart**
  - **SEER by AHRI**
  - **Column B – 15.5 Minimum SEER**
  - **Column C x $10**
  - **Total Rebate (Column A + Column D)**

<table>
<thead>
<tr>
<th>A</th>
<th>B</th>
<th>C</th>
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<th>E</th>
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1 ASHPs with an HSPF ≥10 must also meet the minimum COP requirement to be eligible for the corresponding Base Rebate. Otherwise, the Base Rebate for the 8.5 minimum HSPF unit will be offered.

2 Total Rebate is per ASHP system and is limited to 50% of equipment cost.

3 Efficiency Bonus Rebate provides an additional incentive for efficiencies above 15.5 SEER.