

# CONSERVE & \$AVE®

## 2017 ELECTRIC EFFICIENCY REBATE APPLICATION

### SECTION A. CUSTOMER INFORMATION (please print)

#### Step 1:

|  |  |                                       |                    |
|--|--|---------------------------------------|--------------------|
| Customer Name  |  | Account Number                        |                    |
| Home Phone Number (with area code)                       |  | Daytime Phone Number (with area code) |                    |
| Mailing Address  |  | City                                  | State Zip Code + 4 |
| Installation Address (if different from mailing address) |  | City                                  | State Zip Code + 4 |

#### Step 2:

- ☐ Please apply rebate to my account. ☐ Please send me a rebate check.  
Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.

#### Step 3:

- How did you hear about CONSERVE & \$AVE®? ☐ Billboard ☐ Chamber of Commerce ☐ Contractor ☐ Newspaper ☐ Radio ☐ Retailer/Vendor  
☐ Social Media ☐ TV ☐ Utility Newsletter ☐ Utility Representative ☐ Utility Web Site ☐ Other \_\_\_\_\_

#### Step 4:

- |   |   |   |   |   |
|---|---|---|---|---|
| <b>I am a:</b><br><input type="checkbox"/> Residential Customer<br><input type="checkbox"/> Commercial Customer | <b>My building type is:</b><br><input type="checkbox"/> Single Family<br><input type="checkbox"/> Multi-Family buildings with 3 or more units | <b>I am a:</b><br><input type="checkbox"/> Owner/Occupant<br><input type="checkbox"/> Owner/Non-Occupant<br><input type="checkbox"/> Renter | <b>My home/business is heated by:</b><br><input type="checkbox"/> Electric<br><input type="checkbox"/> Gas<br><input type="checkbox"/> Don't Know | <b>My water heating is:</b><br><input type="checkbox"/> Electric<br><input type="checkbox"/> Gas<br><input type="checkbox"/> Don't Know |
|---|---|---|---|---|


#### Step 5:

The Minnesota Department of Commerce requests that utilities track the following information for statistical purposes only. **Please read each step carefully and check "above" or "below":**

- Find your household size on the table to the right.
- Determine your annual household income, before taxes, including pension, social security, etc.
- Is your household income above or below the amount corresponding to your household size in this table? ☐ above ☐ below

Information from this application may be shared with the Minnesota Department of Commerce and our co-op partners.

| Number of People in Household | Annual Household Income |
|-------------------------------|-------------------------|
| 1                             | \$23,760                |
| 2                             | \$32,040                |
| 3                             | \$40,320                |
| 4                             | \$48,600                |
| 5 or more                     | \$56,880                |

-  **SIGNATURE:** I certify: ☐ I have completely filled out Section A  
☐ I have read, understand, and agree to the terms and conditions – Section B, #1  
☐ I have attached all support materials – Section B, #3-6  
☐ All equipment has been installed at the address listed in Section A

Allow 6-8 weeks for processing.  
**Missing or incorrect information will increase the processing time.**

CUSTOMER SIGNATURE \_\_\_\_\_ Date \_\_\_\_\_

#### TEAMING UP TO SAVE YOU MONEY



#### OFFICE USE ONLY

|   |                             |
|---|-----------------------------|
| <input type="checkbox"/> Gas <input type="checkbox"/> Electric <input type="checkbox"/> Water | <b>Total Rebate Amount:</b> |
| Date Received _____ Date Processed _____  | \$ _____                    |
| Appliance/Equipment _____   |                             |
| ID _____ Verified By _____  | FILE NAME: _____            |

## SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

- ☐ 1. Read the following terms and conditions to determine if you are eligible for a rebate:
  - Only one service address per application.
  - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
  - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities, Owatonna Public Utilities, or Rochester Public Utilities and is subject to inspection.
  - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate.
  - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. Please refer to the appliance, lighting, or HVAC rebates sections of this form for requirements and reference sources.
  - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-serve basis. All applications from this year's purchases (2017) must be received by March 31, 2018.
  - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
- ☐ 2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
- ☐ 3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation.
- ☐ 4. For LED rebates, applicant must also include the portion of the packaging showing the ENERGY STAR® logo, manufacturer, model number, bulb wattage, and number of bulbs or fixtures.
- ☐ 5. For RECYCLING rebates, applicant must also include proof of recycling from retailer or county recycling center showing the fee paid. The recycling bonus rebate cannot be combined with any other recycling rebate.
- ☐ 6. For FURNACE FAN MOTOR REPLACEMENTS rebates, applicant must also include documentation that the replacement motor is an Electronically Commutated Motor (ECM) or equivalent.
- ☐ 7. Sign the application.
- ☐ 8. Mail completed forms and required documentation to your utility provider:

**Austin Utilities**  
Attn: Rebate Processing  
1908 14th St NE  
Austin, MN 55912-4904  
507.433.8886  
www.austinutilities.com

**Owatonna Public Utilities**  
Attn: Rebate Processing  
PO Box 800  
Owatonna, MN 55060-0800  
507.451.2480  
www.owatonnautilities.com

**Rochester Public Utilities**  
Attn: Rebate Processing  
4000 E River Rd NE  
Rochester, MN 55906-2813  
507.280.1500  
www.rpu.org



**Most Efficient  
2017**  
www.energystar.gov

When purchasing any type of appliance or equipment, look for the ENERGY STAR® or ENERGY STAR® Most Efficient logos!

## SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name \_\_\_\_\_ Contact Person \_\_\_\_\_ Phone Number (with area code) \_\_\_\_\_

Installer's Name (write SELF if customer installed) \_\_\_\_\_

Type of Appliance/Equipment Installed \_\_\_\_\_

Contractor's/Retailer's Name \_\_\_\_\_ Contact Person \_\_\_\_\_ Phone Number (with area code) \_\_\_\_\_

Installer's Name (write SELF if customer installed) \_\_\_\_\_

Type of Appliance/Equipment Installed \_\_\_\_\_

# 2017 ENERGY STAR® APPLIANCES

## CLOTHES DRYERS – ENERGY STAR®

ELECTRIC DRYER REBATE: \$50

NATURAL GAS DRYER REBATE: \$25–\$50 (\$25 for natural gas service\* + \$25 for electric service)

Manufacturer's Name: \_\_\_\_\_

Model #: \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_

Date of Installation: \_\_\_\_\_

Type of Clothes Dryer: ☐ Electric Dryer

☐ Gas Dryer

☐ 4.4 ft<sup>3</sup> capacity or greater

☐ Less than 4.4 ft<sup>3</sup> capacity:

☐ 120V

☐ 240V vented

☐ 240V ventless

OFFICE USE ONLY

Electric Rebate Total: \$ \_\_\_\_\_

Gas\* Rebate Total: \$ \_\_\_\_\_

Why was this purchased? To replace: ☐ no previous unit ☐ failed unit ☐ working unit

\*Natural Gas Rebate not available from RPU.

## CLOTHES WASHERS – ENERGY STAR® OR ENERGY STAR Most Efficient®

ENERGY STAR REBATE: \$25–\$100 (\$50 for electric + \$25 for water + \$25 for natural gas\*)

ENERGY STAR MOST EFFICIENT REBATE: \$25–\$150 (\$100 for electric + \$25 for water + \$25 for natural gas\*)

CHOOSE ONE: ☐ ENERGY STAR® ☐ ENERGY STAR Most Efficient®

Manufacturer's Name: \_\_\_\_\_

Model #: \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_

Date of Installation: \_\_\_\_\_

Type of Clothes Dryer: ☐ Electric ☐ Gas ☐ Unknown

Why was this purchased? To replace: ☐ no previous unit ☐ failed unit ☐ working unit

OFFICE USE ONLY

Electric Rebate Total: \$ \_\_\_\_\_

Water Rebate Total: \$ \_\_\_\_\_

Gas\* Rebate Total: \$ \_\_\_\_\_

\*Natural Gas Rebate not available from RPU.

## DEHUMIDIFIERS – ENERGY STAR®

PURCHASE REBATE: \$15 (no recycling of working unit)

PURCHASE + RECYCLE REBATE: \$25 (with recycling of working unit) + recycling rebate up to \$15 or actual cost

**MUST INCLUDE RECYCLE RECEIPT FOR PURCHASE + RECYCLE REBATE**

Manufacturer's Name: \_\_\_\_\_

Model #: \_\_\_\_\_

MUST SHOW PROOF OF MODEL # TO QUALIFY FOR REBATE.

Capacity (Pints/Day): \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_

Date of Installation: \_\_\_\_\_

Why was this purchased? To replace: ☐ no previous unit ☐ failed unit ☐ working unit

OFFICE USE ONLY

Rebate Total: \$ \_\_\_\_\_

## DISHWASHERS – ENERGY STAR® OR ENERGY STAR Most Efficient®

ENERGY STAR REBATE: \$25

ENERGY STAR MOST EFFICIENT REBATE: \$40

CHOOSE ONE: ☐ ENERGY STAR® ☐ ENERGY STAR Most Efficient®

Manufacturer's Name: \_\_\_\_\_

Model #: \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_

Date of Installation: \_\_\_\_\_

Why was this purchased? To replace: ☐ no previous unit ☐ failed unit ☐ working unit

OFFICE USE ONLY

Rebate Total: \$ \_\_\_\_\_

**FREEZERS – ENERGY STAR®**

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (only with recycling of working unit)

**MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE**

Manufacturer's Name:

Model #:

Size in Cubic Feet:

Number of Units Installed:

Date of Installation:

OFFICE USE ONLY

Why was this purchased? To replace: ☐ no previous unit ☐ failed unit ☐ working unit

Rebate Total: \$ \_\_\_\_\_

IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? ☐ NO ☐ YES (Must include recycle receipt for bonus rebate.)**REFRIGERATORS – ENERGY STAR®**

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (only with recycling of working unit)

**MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE**

Manufacturer's Name:

Model #:

Size in Cubic Feet:

Number of Units Installed:

Date of Installation:

OFFICE USE ONLY

Why was this purchased? To replace: ☐ no previous unit ☐ failed unit ☐ working unit

Rebate Total: \$ \_\_\_\_\_

IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? ☐ NO ☐ YES (Must include recycle receipt for bonus rebate.)**ROOM AIR CONDITIONERS – ENERGY STAR®**

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (only with recycling of working unit)

**MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE**

Manufacturer's Name:

Model #:

**MUST SHOW PROOF OF MODEL # TO QUALIFY FOR REBATE**

Rated Efficiency (EER):

Size or Capacity (Btu/hr output):

Number of Units Installed:

Date of Installation:

OFFICE USE ONLY

Why was this purchased? To replace: ☐ no previous unit ☐ failed unit ☐ working unit

Rebate Total: \$ \_\_\_\_\_

IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? ☐ NO ☐ YES (Must include recycle receipt for bonus rebate.)DOES THE UNIT HAVE A LOUVERED SIDE? ☐ NO ☐ YES

## 2017 ENERGY STAR® LED LIGHTING

**NOTE TO COMMERCIAL CUSTOMERS: PLEASE USE OUR COMMERCIAL LIGHTING REBATE APPLICATION**

**LED BULBS – ENERGY STAR®**  
 REBATE: 50% of bulb or package cost, not to exceed \$15 per bulb  
**MUST INCLUDE PACKAGING WITH ENERGY STAR® LOGO, MANUFACTURER, MODEL NUMBER, BULB WATTAGE, AND NUMBER OF BULBS.**

**REBATE:** 50% of bulb or package cost, not to exceed \$15 per bulb

**MUST INCLUDE PACKAGING WITH ENERGY STAR® LOGO, MANUFACTURER, MODEL NUMBER, BULB WATTAGE, AND NUMBER OF BULBS.**

[illegible]**Location Codes:**

**1** = interior, air conditioned • **2** = interior, not air conditioned • **3** = exterior • **4** = various/unknown

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

Rebate Total: \$ \_\_\_\_\_

**NOTE TO COMMERCIAL CUSTOMERS: PLEASE USE OUR COMMERCIAL LIGHTING REBATE APPLICATION****LED LIGHT FIXTURES – ENERGY STAR® (hardwired; no portable or table lamps)**

REBATE: 50% of fixture cost, not to exceed \$20 per fixture

**MUST INCLUDE PACKAGING WITH ENERGY STAR® LOGO, MANUFACTURER, MODEL NUMBER, BULB WATTAGE, AND NUMBER OF FIXTURES.**

| # of Fixtures Per Package | Manufacturer's Name | Model Number | Bulb Wattage<br>(e.g. 12.5W) | Location Code<br>(see below) | Purchase Date | A             | B                              | C                      | D  |
|---------------------------|---------------------|--------------|------------------------------|------------------------------|---------------|---------------|--------------------------------|------------------------|--|
|                           |                     |              |                              |                              |               | # of Packages | Package Price<br>(without tax) | Total Price<br>(A x B) | Rebate Amount<br>(C x .50)<br>(max \$20/fixture) |
|                           |                     |              |                              |                              |               |               |                                |                        |  |
|                           |                     |              |                              |                              |               |               |                                |                        |  |
|                           |                     |              |                              |                              |               |               |                                |                        |  |
|                           |                     |              |                              |                              |               |               |                                |                        |  |
|                           |                     |              |                              |                              |               |               |                                |                        |  |
|                           |                     |              |                              |                              |               |               |                                |                        |  |

**Location Codes:**

1 = interior, air conditioned • 2 = interior, not air conditioned • 3 = exterior • 4 = various/unknown

OFFICE USE ONLY

Rebate Total: \$ \_\_\_\_\_

**CEILING FANS WITH LED LIGHTING – ENERGY STAR® OR ENERGY STAR Most Efficient®**

ENERGY STAR REBATE: 50% of fixture cost, not to exceed \$15 per fixture

ENERGY STAR MOST EFFICIENT REBATE: 50% of fixture cost, not to exceed \$25 per fixture

**MUST INCLUDE PACKAGING WITH ENERGY STAR® LOGO, MANUFACTURER, MODEL NUMBER, BULB WATTAGE, AND NUMBER OF FIXTURES.**

| ENERGY STAR               |                     |              |                              |                              |               |               |                                |                        |  |
|---------------------------|---------------------|--------------|------------------------------|------------------------------|---------------|---------------|--------------------------------|------------------------|--|
| # of Fixtures Per Package | Manufacturer's Name | Model Number | Bulb Wattage<br>(e.g. 12.5W) | Location Code<br>(see below) | Purchase Date | A             | B                              | C                      | D  |
|                           |                     |              |                              |                              |               | # of Packages | Package Price<br>(without tax) | Total Price<br>(A x B) | Rebate Amount<br>(C x .50)<br>(max \$15/fixture) |
|                           |                     |              |                              |                              |               |               |                                |                        |  |
|                           |                     |              |                              |                              |               |               |                                |                        |  |

| ENERGY STAR Most Efficient |                     |              |                              |                              |               |               |                                |                        |  |
|----------------------------|---------------------|--------------|------------------------------|------------------------------|---------------|---------------|--------------------------------|------------------------|--|
| # of Fixtures Per Package  | Manufacturer's Name | Model Number | Bulb Wattage<br>(e.g. 12.5W) | Location Code<br>(see below) | Purchase Date | A             | B                              | C                      | D  |
|                            |                     |              |                              |                              |               | # of Packages | Package Price<br>(without tax) | Total Price<br>(A x B) | Rebate Amount<br>(C x .50)<br>(max \$25/fixture) |
|                            |                     |              |                              |                              |               |               |                                |                        |  |
|                            |                     |              |                              |                              |               |               |                                |                        |  |

**Location Codes:**

1 = interior, air conditioned • 2 = interior, not air conditioned • 3 = exterior • 4 = various/unknown

OFFICE USE ONLY

Rebate Total: \$ \_\_\_\_\_

# 2017 ELECTRIC HVAC

## CENTRAL AIR CONDITIONERS & DUCTLESS MINI SPLIT SYSTEMS

**MINIMUM EFFICIENCY REQUIREMENTS: SEER 14.5; Must be AHRI Certified.**

REBATE: see chart below

SEER=Seasonal Energy Efficiency Rating

AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org

| COOLING CAPACITY      | 14.5-14.99 | 15.0-15.99 | 16.0-16.99 | 17.0-17.99 | 18.0-18.99 | 19.0-19.99 | 20.0-20.99 | 21.0-21.99 | 22.0+              |
|-----------------------|------------|------------|------------|------------|------------|------------|------------|------------|--------------------|
| 20,000 BTU/hr or less | \$100      | \$125      | \$150      | \$175      | \$200      | \$225      | \$250      | \$275      | see formulas below |
| Over 20,000 BTU/hr    | \$200      | \$275      | \$350      | \$425      | \$500      | \$575      | \$650      | \$725      |                    |

**20,000 BTU/hr or less – Rebate Formula:** \$100 + [(Actual SEER - 14.5) x \$25]

**Over 20,000 BTU/hr – Rebate Formula:** \$200 + [(Actual SEER - 14.5) x \$75]

**Equipment Type:** ☐ Central Air Conditioner ☐ Ductless Mini Split System

Outdoor Unit Model #:

Manufacturer's Name:

**AHRI Certified Reference #:**

**Required – please include copy of AHRI Certificate.**

Indoor Unit Model #:

Manufacturer's Name:

Rated Efficiency (SEER by AHRI):

Cooling Capacity (Tons):

Number of Units Installed:

Date of Installation:

**Why was this purchased? To replace:** ☐ no previous unit ☐ failed unit ☐ working unit \_\_\_\_\_ SEER

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

## FURNACE FAN MOTORS – NEW FURNACE INSTALLATIONS

**MINIMUM EFFICIENCY REQUIREMENTS: Rated “e” electrically efficient furnace by AHRI (rated as AMACF)**

REBATE: \$50 FOR RPU CUSTOMERS

\$125 FOR AU & OPU CUSTOMERS

AMACF=Advanced Main Air Circulating Fan

AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org

Furnace Manufacturer's Name:

Furnace Model #:

Number of Units Installed:

Date of Installation:

**AHRI Certified Reference #:**

**Required – please include copy of AHRI Certificate.**

**Do you have a central air conditioner?** ☐ YES (EXISTING) ☐ YES (NEW) ☐ NO ☐ UNKNOWN

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

## FURNACE FAN MOTOR REPLACEMENTS

**MINIMUM EFFICIENCY REQUIREMENTS: Retrofits must be Electronically Commutated Motor (ECM) or equivalent; documentation required**

REBATE: \$50

**MUST INCLUDE DOCUMENTATION SHOWING THE REPLACEMENT MOTOR IS AN ELECTRONICALLY COMMUTATED MOTOR (ECM) OR EQUIVALENT.**

Motor Manufacturer's Name:

Motor Model #:

Number of Units Installed:

Date of Installation:

**Do you have a central air conditioner?** ☐ YES (EXISTING) ☐ YES (NEW) ☐ NO ☐ UNKNOWN

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

**HEAT PUMPS – AIR SOURCE****MINIMUM EFFICIENCY REQUIREMENTS: SEER 14.5 or greater and HSPF 8.2 or greater; Must be AHRI Certified.**SEER=Seasonal Energy Efficiency Rating; HSPF=Heating Seasonal Performance Factor  
AHRI=Air-Conditioning, Heating, and Refrigeration Institute – www.ahridirectory.org

REBATE: see chart below

| COOLING CAPACITY      | 14.5–14.99 | 15.0–15.99 | 16.0–16.99 | 17.0–17.99 | 18.0–18.99 | 19.0–19.99 | 20.0–20.99 | 21.0–21.99 | 22.0+              |
|-----------------------|------------|------------|------------|------------|------------|------------|------------|------------|--------------------|
| 20,000 BTU/hr or less | \$100      | \$125      | \$150      | \$175      | \$200      | \$225      | \$250      | \$275      | see formulas below |
| Over 20,000 BTU/hr    | \$200      | \$275      | \$350      | \$425      | \$500      | \$575      | \$650      | \$725      |                    |

**20,000 BTU/hr or less – Rebate Formula:** \$100 + [(Actual SEER – 14.5) x \$25] **Over 20,000 BTU/hr – Rebate Formula:** \$200 + [(Actual SEER – 14.5) x \$75]**Equipment Type:** ☐ Air Source Heat Pump ☐ Ductless Mini-Split Air Source Heat Pump

Manufacturer's Name: \_\_\_\_\_ Indoor Unit Model #: \_\_\_\_\_ Outdoor Unit Model #: \_\_\_\_\_

Rated Efficiency (SEER by AHRI): \_\_\_\_\_ Cooling Capacity (Tons): \_\_\_\_\_ HSPF: \_\_\_\_\_ # of Units Installed: \_\_\_\_\_

AHRI Certified Ref #: \_\_\_\_\_ Date of Installation: \_\_\_\_\_

Required – please include copy of AHRI Certificate.

Why was this purchased? To replace: ☐ no previous unit ☐ failed unit ☐ working unit \_\_\_\_\_ SEER

OFFICE USE ONLY

Rebate Total: \$ \_\_\_\_\_

**HEAT PUMPS – GEOTHERMAL****MINIMUM EFFICIENCY REQUIREMENTS: Water-to-Air Heat Pumps: EER greater than or equal to 17.1 and COP greater than or equal to 3.6 (must also be AHRI Certified and a 2-stage unit)**  
**Water-to-Water Heat Pumps: EER greater than or equal to 16.1 and COP greater than or equal to 3.1 (must also be AHRI Certified)**

REBATE: \$200 per Ton + \$150 per EER over Minimum Efficiency Requirement + \$250 per desuperheater

**NOTE:** MULTI-STAGE MODELS MAY MEET MINIMUM EFFICIENCY REQUIREMENTS BASED ON THE FOLLOWING:

- EER = (highest rated capacity EER + lowest rated capacity EER) / 2
- COP = (highest rated capacity COP + lowest rated capacity COP) / 2

BUT REBATE CALCULATION WILL STILL BE BASED ON FULL LOAD TONS AND FULL LOAD EER BY AHRI.

AHRI=Air-Conditioning, Heating, and Refrigeration Institute – www.ahridirectory.org  
EER=Energy Efficiency Rating  
COP=Coefficient of Performance☐ **Water-to-Air Heat Pump:** The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-1 cooling conditions of 77°F entering water temp. and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump).

Manufacturer's Name: \_\_\_\_\_

Model #: \_\_\_\_\_

Rated Cooling Efficiency (Full Load EER by AHRI): \_\_\_\_\_

Rated Heating Efficiency (Full Load COP by AHRI): \_\_\_\_\_

AHRI Certified Reference #: \_\_\_\_\_  
Required – please include copy of AHRI Certificate.Desuperheater?: ☐ Yes ☐ No

Size or Capacity (Full Load Tons by AHRI): \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_

Date of Installation: \_\_\_\_\_

Total Cost of Project: (materials, labor, etc.) \$ \_\_\_\_\_

Loop Type: ☐ Horizontal ☐ Vertical ☐ SlinkyWater Heating: ☐ Electric ☐ Gas Size of Water Heater in Gallons: \_\_\_\_\_Supplemental Heat Installed: ☐ No ☐ Yes: kW \_\_\_\_\_**Why was this purchased?****To replace:** ☐ no previous unit ☐ failed unit ☐ working unit(For additional units, please list and attach separate sheet.)  
(OPU customers must include a copy of the City final inspection.)☐ **Water-to-Water Heat Pump:** The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump).

Manufacturer's Name: \_\_\_\_\_

Model #: \_\_\_\_\_

Rated Cooling Efficiency (Full Load EER by AHRI): \_\_\_\_\_

Rated Heating Efficiency (Full Load COP by AHRI): \_\_\_\_\_

AHRI Certified Reference #: \_\_\_\_\_  
Required – please include copy of AHRI Certificate.Desuperheater?: ☐ Yes ☐ No

Size or Capacity (Full Load Tons by AHRI): \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_

Date of Installation: \_\_\_\_\_

Total Cost of Project: (materials, labor, etc.) \$ \_\_\_\_\_

Loop Type: ☐ Horizontal ☐ Vertical ☐ SlinkyWater Heating: ☐ Electric ☐ Gas Size of Water Heater in Gallons: \_\_\_\_\_Supplemental Heat Installed: ☐ No ☐ Yes: kW \_\_\_\_\_**Why was this purchased?****To replace:** ☐ no previous unit ☐ failed unit ☐ working unit

OFFICE USE ONLY

Rebate Total: \$ \_\_\_\_\_ Savings: \_\_\_\_\_ kWh \_\_\_\_\_ kW