

CONSERVE & \$AVE[®]

2017 ELECTRIC EFFICIENCY REBATE APPLICATION

SECTION A. CUSTOMER INFORMATION (please print)

Step 1:

Customer Name _____ Account Number _____

Home Phone Number (with area code) _____ Daytime Phone Number (with area code) _____ E-mail Address _____

Mailing Address _____ City _____ State _____ Zip Code _____

Installation Address (if different from mailing address) _____ City _____ State _____ Zip Code _____

Step 2:

Please apply rebate to my account. Please send me a rebate check.

Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.

Step 3:

How did you hear about CONSERVE & SAVE*? Billboard Chamber of Commerce Contractor Newspaper Radio Retailer/Vendor

Social Media TV Utility Newsletter Utility Representative Utility Web Site Other _____

Step 4:

I am a: Residential Customer Commercial Customer	My building type is: Single Family Multi-Family buildings with 3 or more units	I am a: Owner/Occupant Owner/Non-Occupant Renter	My home/business is heated by: Electric Gas Don't Know	My water heating is: Electric Gas Don't Know
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Step 5:

The Minnesota Department of Commerce requests that utilities track the following information for statistical purposes only. **Please read each step carefully and check "above" or "below":**

- Find your household size on the table to the right.
- Determine your annual household income, before taxes, including pension, social security, etc.
- Is your household income above or below the amount corresponding to your household size in this table? **above** **below**

Information from this application may be shared with the Minnesota Department of Commerce and our co-op partners.

Number of People in Household	Annual Household Income
1	\$23,760
2	\$32,040
3	\$40,320
4	\$48,600
5 or more	\$56,880

 **SIGNATURE:** I certify: **I have completely filled out Section A**
I have read, understand, and agree to the terms and conditions – Section B, #1
I have attached all support materials – Section B, #3-6
All equipment has been installed at the address listed in Section A

CUSTOMER SIGNATURE _____ Date _____

Allow 6-8 weeks for processing.

Missing or incorrect information will increase the processing time.

TEAMING UP TO SAVE YOU MONEY





CONSERVE & \$AVE[®]

OFFICE USE ONLY Gas Electric Water **Total Rebate Amount:**

Date Received _____ Date Processed _____

Appliance/Equipment _____

ID _____ Verified By _____ FILE NAME: _____

\$

SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

1. Read the following terms and conditions to determine if you are eligible for a rebate:
 - Only one service address per application.
 - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
 - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities, Owatonna Public Utilities, or Rochester Public Utilities and is subject to inspection.
 - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate.
 - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. Please refer to the appliance, lighting, or HVAC rebates sections of this form for requirements and reference sources.
 - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-serve basis. All applications from this year's purchases (2017) must be received by March 31, 2018.
 - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation.
4. For LED rebates, applicant must also include the portion of the packaging showing the ENERGY STAR® logo, manufacturer, model number, bulb wattage, and number of bulbs or fixtures.
5. For RECYCLING rebates, applicant must also include proof of recycling from retailer or county recycling center showing the fee paid. The recycling bonus rebate cannot be combined with any other recycling rebate.
6. For FURNACE FAN MOTOR REPLACEMENTS rebates, applicant must also include documentation that the replacement motor is an Electronically Commutated Motor (ECM) or equivalent.
7. Sign the application.
8. Mail completed forms and required documentation to your utility provider:

Austin Utilities
Attn: Rebate Processing
1908 14th St NE
Austin, MN 55912-4904
507.433.8886
www.austinutilities.com

Owatonna Public Utilities
Attn: Rebate Processing
PO Box 800
Owatonna, MN 55060-0800
507.451.2480
www.owatonnautilities.com

Rochester Public Utilities
Attn: Rebate Processing
4000 E River Rd NE
Rochester, MN 55906-2813
507.280.1500
www.rpu.org



When purchasing any type of appliance or equipment, look for the ENERGY STAR® or ENERGY STAR® Most Efficient logos!

SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

2017 ENERGY STAR® APPLIANCES

CLOTHES DRYERS – ENERGY STAR®

ELECTRIC DRYER REBATE: \$50

NATURAL GAS DRYER REBATE: \$25–\$50 (\$25 for natural gas service + \$25 for electric service)*

Manufacturer's Name: _____ Model #: _____

Number of Units Installed: _____ Date of Installation: _____

Type of Clothes Dryer: Electric Dryer Gas Dryer

 4.4 ft³ capacity or greater

 Less than 4.4 ft³ capacity:

 120V

 240V vented

 240V ventless

OFFICE USE ONLY

Electric Rebate Total: \$ _____

Gas* Rebate Total: \$ _____

Why was this purchased? To replace: no previous unit failed unit working unit

***Natural Gas Rebate not available from RPU.**

CLOTHES WASHERS – ENERGY STAR® OR ENERGY STAR Most Efficient®

ENERGY STAR REBATE: \$25–\$100 (\$50 for electric + \$25 for water + \$25 for natural gas)*

ENERGY STAR MOST EFFICIENT REBATE: \$25–\$150 (\$100 for electric + \$25 for water + \$25 for natural gas)*

CHOOSE ONE: ENERGY STAR® ENERGY STAR Most Efficient®

Manufacturer's Name: _____ Model #: _____

Number of Units Installed: _____ Date of Installation: _____

Type of Clothes Dryer: Electric Gas Unknown

Why was this purchased? To replace: no previous unit failed unit working unit

OFFICE USE ONLY

Electric Rebate Total: \$ _____

Water Rebate Total: \$ _____

Gas* Rebate Total: \$ _____

***Natural Gas Rebate not available from RPU.**

DEHUMIDIFIERS – ENERGY STAR®

PURCHASE REBATE: \$15 (no recycling of working unit)

PURCHASE + RECYCLE REBATE: \$25 (with recycling of working unit) + recycling rebate up to \$15 or actual cost

MUST INCLUDE RECYCLE RECEIPT FOR PURCHASE + RECYCLE REBATE

Manufacturer's Name: _____ Model #: _____

MUST SHOW PROOF OF MODEL # TO QUALIFY FOR REBATE.

Capacity (Pints/Day): _____ Number of Units Installed: _____ Date of Installation: _____

Why was this purchased? To replace: no previous unit failed unit working unit

OFFICE USE ONLY

Rebate Total: \$ _____

DISHWASHERS – ENERGY STAR® OR ENERGY STAR Most Efficient®

ENERGY STAR REBATE: \$25

ENERGY STAR MOST EFFICIENT REBATE: \$40

CHOOSE ONE: ENERGY STAR® ENERGY STAR Most Efficient®

Manufacturer's Name: _____ Model #: _____

Number of Units Installed: _____ Date of Installation: _____

Why was this purchased? To replace: no previous unit failed unit working unit

OFFICE USE ONLY

Rebate Total: \$ _____

FREEZERS – ENERGY STAR®

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (only with recycling of working unit)

MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE

Manufacturer's Name: _____ Model #: _____

Size in Cubic Feet: _____ Number of Units Installed: _____

Date of Installation: _____

OFFICE USE ONLY
Rebate Total: \$ _____

Why was this purchased? To replace: no previous unit failed unit working unit

IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? **NO** **YES** (Must include recycle receipt for bonus rebate.)

REFRIGERATORS – ENERGY STAR®

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (only with recycling of working unit)

MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE

Manufacturer's Name: _____ Model #: _____

Size in Cubic Feet: _____ Number of Units Installed: _____

Date of Installation: _____

OFFICE USE ONLY
Rebate Total: \$ _____

Why was this purchased? To replace: no previous unit failed unit working unit

IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? **NO** **YES** (Must include recycle receipt for bonus rebate.)

ROOM AIR CONDITIONERS – ENERGY STAR®

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (only with recycling of working unit)

MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE

Manufacturer's Name: _____ Model #: _____

MUST SHOW PROOF OF MODEL # TO QUALIFY FOR REBATE

Rated Efficiency (EER): _____ Size or Capacity (Btu/hr output): _____ Number of Units Installed: _____

Date of Installation: _____

OFFICE USE ONLY
Rebate Total: \$ _____

Why was this purchased? To replace: no previous unit failed unit working unit

IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? **NO** **YES** (Must include recycle receipt for bonus rebate.)

DOES THE UNIT HAVE A LOUVERED SIDE? **NO** **YES**

2017 ENERGY STAR® LED LIGHTING

NOTE TO COMMERCIAL CUSTOMERS: PLEASE USE OUR COMMERCIAL LIGHTING REBATE APPLICATION

LED BULBS – ENERGY STAR®

REBATE: 50% of bulb or package cost, not to exceed \$15 per bulb

MUST INCLUDE PACKAGING WITH ENERGY STAR® LOGO, MANUFACTURER, MODEL NUMBER, BULB WATTAGE, AND NUMBER OF BULBS.

# of Bulbs Per Package	Manufacturer's Name	Model Number	Bulb Wattage (e.g. 12.5W)	Location Code (see below)	Purchase Date	A	B	C	D
						# of Packages	Package Price (without tax)	Total Price (A x B)	Rebate Amount (C x .50) (max \$15/bulb)

Location Codes:
 1 = interior, air conditioned • 2 = interior, not air conditioned • 3 = exterior • 4 = various/unknown

OFFICE USE ONLY

Rebate Total: \$ _____

NOTE TO COMMERCIAL CUSTOMERS: PLEASE USE OUR COMMERCIAL LIGHTING REBATE APPLICATION

LED LIGHT FIXTURES – ENERGY STAR® (hardwired; no portable or table lamps)

REBATE: 50% of fixture cost, not to exceed \$20 per fixture

MUST INCLUDE PACKAGING WITH ENERGY STAR® LOGO, MANUFACTURER, MODEL NUMBER, BULB WATTAGE, AND NUMBER OF FIXTURES.

# of Fixtures Per Package	Manufacturer's Name	Model Number	Bulb Wattage (e.g. 12.5W)	Location Code (see below)	Purchase Date	A	B	C	D
						# of Packages	Package Price (without tax)	Total Price (A x B)	Rebate Amount (C x .50) (max \$20/fixture)

Location Codes:

1 = interior, air conditioned • 2 = interior, not air conditioned • 3 = exterior • 4 = various/unknown

OFFICE USE ONLY

Rebate Total: \$ _____

CEILING FANS WITH LED LIGHTING – ENERGY STAR® OR ENERGY STAR Most Efficient®

ENERGY STAR REBATE: 50% of fixture cost, not to exceed \$15 per fixture

ENERGY STAR MOST EFFICIENT REBATE: 50% of fixture cost, not to exceed \$25 per fixture

MUST INCLUDE PACKAGING WITH ENERGY STAR® LOGO, MANUFACTURER, MODEL NUMBER, BULB WATTAGE, AND NUMBER OF FIXTURES.

ENERGY STAR									
# of Fixtures Per Package	Manufacturer's Name	Model Number	Bulb Wattage (e.g. 12.5W)	Location Code (see below)	Purchase Date	A	B	C	D
						# of Packages	Package Price (without tax)	Total Price (A x B)	Rebate Amount (C x .50) (max \$15/fixture)

ENERGY STAR Most Efficient									
# of Fixtures Per Package	Manufacturer's Name	Model Number	Bulb Wattage (e.g. 12.5W)	Location Code (see below)	Purchase Date	A	B	C	D
						# of Packages	Package Price (without tax)	Total Price (A x B)	Rebate Amount (C x .50) (max \$25/fixture)

Location Codes:

1 = interior, air conditioned • 2 = interior, not air conditioned • 3 = exterior • 4 = various/unknown

OFFICE USE ONLY

Rebate Total: \$ _____

2017 ELECTRIC HVAC

CENTRAL AIR CONDITIONERS & DUCTLESS MINI SPLIT SYSTEMS

MINIMUM EFFICIENCY REQUIREMENTS: SEER 14.5; Must be AHRI Certified.

SEER=Seasonal Energy Efficiency Rating

REBATE: see chart below

AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org

COOLING CAPACITY	14.5-14.99	15.0-15.99	16.0-16.99	17.0-17.99	18.0-18.99	19.0-19.99	20.0-20.99	21.0-21.99	22.0+
20,000 BTU/hr or less	\$100	\$125	\$150	\$175	\$200	\$225	\$250	\$275	see formulas below
Over 20,000 BTU/hr	\$200	\$275	\$350	\$425	\$500	\$575	\$650	\$725	

20,000 BTU/hr or less – Rebate Formula: \$100 + [(Actual SEER - 14.5) x \$25]

Over 20,000 BTU/hr – Rebate Formula: \$200 + [(Actual SEER - 14.5) x \$75]

Equipment Type: Central Air Conditioner Ductless Mini Split System

Outdoor Unit Model #: _____ Manufacturer's Name: _____

AHRI Certified Reference #:

Required – please include copy of AHRI Certificate.

Indoor Unit Model #: _____ Manufacturer's Name: _____

Rated Efficiency (SEER by AHRI): _____ Cooling Capacity (Tons): _____

Number of Units Installed: _____ Date of Installation: _____

Why was this purchased? To replace: no previous unit failed unit working unit _____ SEER

OFFICE USE ONLY

Rebate Total: \$ _____

FURNACE FAN MOTORS – NEW FURNACE INSTALLATIONS

MINIMUM EFFICIENCY REQUIREMENTS: Rated “e” electrically efficient furnace by AHRI (rated as AMACF)

AMACF=Advanced Main Air Circulating Fan

REBATE: \$50 FOR RPU CUSTOMERS

\$125 FOR AU & OPU CUSTOMERS

AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org

Furnace Manufacturer's Name: _____ Furnace Model #: _____

Number of Units Installed: _____ Date of Installation: _____

AHRI Certified Reference #:

Required – please include copy of AHRI Certificate.

Do you have a central air conditioner? YES (EXISTING) YES (NEW) NO UNKNOWN

OFFICE USE ONLY

Rebate Total: \$ _____

FURNACE FAN MOTOR REPLACEMENTS

MINIMUM EFFICIENCY REQUIREMENTS: Retrofits must be Electronically Commutated Motor (ECM) or equivalent; documentation required

REBATE: \$50

MUST INCLUDE DOCUMENTATION SHOWING THE REPLACEMENT MOTOR IS AN ELECTRONICALLY COMMUTATED MOTOR (ECM) OR EQUIVALENT.

Motor Manufacturer's Name: _____ Motor Model #: _____

Number of Units Installed: _____ Date of Installation: _____

Do you have a central air conditioner? YES (EXISTING) YES (NEW) NO UNKNOWN

OFFICE USE ONLY

Rebate Total: \$ _____

HEAT PUMPS – AIR SOURCE

MINIMUM EFFICIENCY REQUIREMENTS: SEER 14.5 or greater and HSPF 8.2 or greater; Must be AHRI Certified.

SEER=Seasonal Energy Efficiency Rating; HSPF=Heating Seasonal Performance Factor
 AHRI=Air-Conditioning, Heating, and Refrigeration Institute – www.ahridirectory.org

REBATE: see chart below

COOLING CAPACITY	14.5–14.99	15.0–15.99	16.0–16.99	17.0–17.99	18.0–18.99	19.0–19.99	20.0–20.99	21.0–21.99	22.0+
20,000 BTU/hr or less	\$100	\$125	\$150	\$175	\$200	\$225	\$250	\$275	see formulas below
Over 20,000 BTU/hr	\$200	\$275	\$350	\$425	\$500	\$575	\$650	\$725	

20,000 BTU/hr or less – Rebate Formula: \$100 + [(Actual SEER – 14.5) x \$25] **Over 20,000 BTU/hr – Rebate Formula:** \$200 + [(Actual SEER – 14.5) x \$75]

Equipment Type: Air Source Heat Pump Ductless Mini-Split Air Source Heat Pump

Manufacturer's Name: _____ Indoor Unit Model #: _____ Outdoor Unit Model #: _____

Rated Efficiency (SEER by AHRI): _____ Cooling Capacity (Tons): _____ HSPF: _____ # of Units Installed: _____

AHRI Certified Ref #: _____ Date of Installation: _____
 Required – please include copy of AHRI Certificate.

OFFICE USE ONLY
Rebate Total: \$ _____

Why was this purchased? To replace: no previous unit failed unit working unit _____ SEER

HEAT PUMPS – GEOTHERMAL

MINIMUM EFFICIENCY REQUIREMENTS: Water-to-Air Heat Pumps: EER greater than or equal to 17.1 and COP greater than or equal to 3.6 (must also be AHRI Certified and a 2-stage unit)
Water-to-Water Heat Pumps: EER greater than or equal to 16.1 and COP greater than or equal to 3.1 (must also be AHRI Certified)

REBATE: \$200 per Ton + \$150 per EER over Minimum Efficiency Requirement + \$250 per desuperheater

NOTE: MULTI-STAGE MODELS MAY MEET MINIMUM EFFICIENCY REQUIREMENTS BASED ON THE FOLLOWING:

- EER = (highest rated capacity EER + lowest rated capacity EER) / 2
- COP = (highest rated capacity COP + lowest rated capacity COP) / 2

BUT REBATE CALCULATION WILL STILL BE BASED ON FULL LOAD TONS AND FULL LOAD EER BY AHRI.

AHRI=Air-Conditioning, Heating, and Refrigeration Institute – www.ahridirectory.org
 EER=Energy Efficiency Rating
 COP=Coefficient of Performance

Water-to-Air Heat Pump: The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-1 cooling conditions of 77°F entering water temp. and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump).

Water-to-Water Heat Pump: The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump).

Manufacturer's Name: _____

Manufacturer's Name: _____

Model #: _____

Model #: _____

Rated Cooling Efficiency (Full Load EER by AHRI): _____

Rated Cooling Efficiency (Full Load EER by AHRI): _____

Rated Heating Efficiency (Full Load COP by AHRI): _____

Rated Heating Efficiency (Full Load COP by AHRI): _____

AHRI Certified Reference #: _____
 Required – please include copy of AHRI Certificate.

AHRI Certified Reference #: _____
 Required – please include copy of AHRI Certificate.

Desuperheater?: Yes No

Desuperheater?: Yes No

Size or Capacity (Full Load Tons by AHRI): _____

Size or Capacity (Full Load Tons by AHRI): _____

Number of Units Installed: _____

Number of Units Installed: _____

Date of Installation: _____

Date of Installation: _____

Total Cost of Project: (materials, labor, etc.) \$ _____

Total Cost of Project: (materials, labor, etc.) \$ _____

Loop Type: Horizontal Vertical Slinky

Loop Type: Horizontal Vertical Slinky

Water Heating: Electric Gas Size of Water Heater in Gallons: _____

Water Heating: Electric Gas Size of Water Heater in Gallons: _____

Supplemental Heat Installed: No Yes: kW _____

Supplemental Heat Installed: No Yes: kW _____

Why was this purchased?

Why was this purchased?

To replace: no previous unit failed unit working unit

To replace: no previous unit failed unit working unit

(For additional units, please list and attach separate sheet.)
 (OPU customers must include a copy of the City final inspection.)

OFFICE USE ONLY
Rebate Total: \$ _____ **Savings:** _____ kWh _____ kW