

CONSERVE & \$AVE[®]

2016 ELECTRIC EFFICIENCY REBATE APPLICATION

1. CUSTOMER INFORMATION (please print)

SECTION 1 MUST BE FILLED OUT COMPLETELY OR APPLICATION WILL BE RETURNED

Customer Name _____ E-mail Address _____

Home Phone Number (with area code) _____ Daytime Phone Number (with area code) _____

Mailing Address _____ City _____ State _____ Zip Code + 4 _____

Installation Address (if different from mailing address) _____ City _____ State _____ Zip Code + 4 _____

Account Number / Location Number (Found on utility bill.) (Location Number for Austin customers only.) _____

Please apply rebate to my account. Please send me a rebate check.

(Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.)

How did you hear about CONSERVE & SAVE[®]? Billboard Chamber of Commerce Contractor Newspaper Radio Retailer/Vendor
 Social Media TV Utility Newsletter Utility Representative Utility Web Site Other _____


| | | | |
|----------------------|--------------------|---------------------------------------|-----------------------------|
| I am a: | I am a: | My home/business is heated by: | My water heating is: |
| Residential Customer | Owner/Occupant | Electric | Electric |
| Commercial Customer | Owner/Non-Occupant | Gas | Gas |
| | Renter | Don't Know | Don't Know |

The Minnesota Department of Commerce requests that utilities track the following information for statistical purposes only. **Please read each step carefully and check "above" or "below":**

- Find your household size on the table to the right.
- Determine your annual household income, before taxes, including pension, social security, etc.
- Is your household income above or below the amount corresponding to your household size in this table? **above** **below**

| Number of People in Household | Annual Household Income |
|-------------------------------|-------------------------|
| 1 | \$23,540 |
| 2 | \$31,860 |
| 3 | \$40,180 |
| 4 | \$48,500 |
| 5 or more | \$56,820 |

(Information from this application may be shared with the Minnesota Department of Commerce and our co-op partners.)

 **SIGNATURE:** I certify that I have read, understand, and agree to the terms and conditions on the back page of this rebate application and that all equipment has been installed.

CUSTOMER SIGNATURE _____ **Date** _____

(Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.)

TEAMING UP TO SAVE YOU MONEY



OFFICE USE ONLY

Gas Electric Water

ID _____ Inspection Date _____

Appliance/Equipment _____

Approved By & Date _____ **Total Rebate Amount** \$

2. REBATE APPLICATION CHECKLIST

This program offers rebates for the purchase of new energy-efficient products. Reconditioned or refurbished equipment is not eligible for a rebate. Use this checklist to complete the steps to receive your rebates:

1. Read the following terms and conditions to determine if you are eligible for a rebate:
 - Only one service address per application.
 - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
 - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities, Owatonna Public Utilities, or Rochester Public Utilities and is subject to inspection.
 - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. (Please refer to the appliance, lighting, or HVAC rebates sections of this form for requirements and reference sources.)
 - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-serve basis. All applications from the previous year's purchases (2016) must be received by March 31, 2017.
 - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
2. Purchase and install new products with the ENERGY STAR® label or that meet our MINIMUM EFFICIENCY REQUIREMENTS.
3. Complete the application, making sure to fill out all required sections in detail. Missing or incorrect information will increase the processing time.
4. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation.
5. For CFL and LED rebates, applicant must also include the portion of the packaging showing the ENERGY STAR® logo, manufacturer, model number, bulb wattage, and number of bulbs or fixtures.
6. For RECYCLING rebates, applicant must also include proof of recycling from retailer or county recycling center showing the fee paid. The recycling bonus rebate cannot be combined with any other recycling rebate.
7. Sign the application.
8. Mail completed forms and required documentation to your utility provider:

Austin Utilities
Attn: Rebate Processing
400 - 4th Street NE
Austin, MN 55912-3495
507.433.8886
507.433.5045 fax
www.austinutilities.com

Owatonna Public Utilities
Attn: Rebate Processing
P.O. Box 800
Owatonna, MN 55060-0800
507.451.2480
www.owatonnautilities.com

Rochester Public Utilities
Attn: Rebate Processing
4000 East River Road NE
Rochester, MN 55906-2813
507.280.1500
www.rpu.org



When purchasing any type of appliance or equipment, look for the ENERGY STAR® or ENERGY STAR® Most Efficient logos!

3. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

FREEZERS – ENERGY STAR®

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (only with recycling of working unit) **(MUST INCLUDE RECYCLE RECEIPT.)**

Manufacturer's Name: _____ Model #: _____

Size in Cubic Feet: _____ Number of Units Installed: _____

Date of Installation: _____

OFFICE USE ONLY
Rebate Total: \$ _____

Why was this purchased? To replace: no previous unit failed unit working unit

IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? **NO** **YES** (Must include recycle receipt for bonus rebate.)

REFRIGERATORS – ENERGY STAR®

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (only with recycling of working unit) **(MUST INCLUDE RECYCLE RECEIPT.)**

Manufacturer's Name: _____ Model #: _____

Size in Cubic Feet: _____ Number of Units Installed: _____

Date of Installation: _____

OFFICE USE ONLY
Rebate Total: \$ _____

Why was this purchased? To replace: no previous unit failed unit working unit

IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? **NO** **YES** (Must include recycle receipt for bonus rebate.)

ROOM AIR CONDITIONERS – ENERGY STAR®

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (only with recycling of working unit) **(MUST INCLUDE RECYCLE RECEIPT.)**

Manufacturer's Name: _____ Model #: _____

MUST SHOW PROOF OF MODEL # TO QUALIFY FOR REBATE

Rated Efficiency (EER): _____ Size or Capacity (Btu/hr output): _____ Number of Units Installed: _____

Date of Installation: _____

OFFICE USE ONLY
Rebate Total: \$ _____

Why was this purchased? To replace: no previous unit failed unit working unit

IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED? **NO** **YES** (Must include recycle receipt for bonus rebate.)

DOES THE UNIT HAVE A LOUVERED SIDE? **NO** **YES**

2016 ENERGY STAR® CFL LIGHTING

NOTE: COMMERCIAL CUSTOMERS SHOULD USE OUR COMMERCIAL LIGHTING REBATE APPLICATION!

COMPACT FLUORESCENT BULBS (CFL) – ENERGY STAR®

REBATE: 50% of bulb or package cost, not to exceed \$10 per bulb (Must include packaging with ENERGY STAR® logo, manufacturer, model #, bulb wattage, and # of bulbs.)

| # of Bulbs Per Package | Manufacturer's Name | Model Number | Bulb Wattage (e.g. 23W) | Location Code (see below) | Purchase Date | A | B | C | D |
|------------------------|---------------------|--------------|----------------------------|------------------------------|---------------|---------------|--------------------------------|------------------------|----------------------------|
| | | | | | | # of Packages | Package Price (without tax) | Total Price (A x B) | Rebate Amount (C x .50) |
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Remember to properly recycle your compact fluorescent bulbs! Contact your local utility for recycling options.

Location Codes:

1 = interior, air conditioned • 2 = interior, not air conditioned • 3 = exterior • 4 = various/unknown

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|------------------------|
| OFFICE USE ONLY |
| Rebate Total: \$ _____ |

CFL LIGHT FIXTURES – ENERGY STAR® (and/or ENERGY STAR Most Efficient® for Ceiling Fans with Lighting)

(Must include packaging with ENERGY STAR® logo, manufacturer, model number, bulb wattage, and number of fixtures.)

REBATE: ENERGY STAR: 50% of fixture cost, not to exceed \$15 per fixture

ENERGY STAR Most Efficient for Ceiling Fans with Lighting: 50% of fixture cost, not to exceed \$25 per fixture

FIXTURE MUST ONLY ACCEPT PIN STYLE CFL LIGHTING & MUST BE ONE OF THESE 4 TYPES TO QUALIFY FOR REBATE – CHECK ONE:

- Hardwired CFL fixtures (no portable or table lamps) Torchieres Pin style CFL light kits for ceiling fans
 Ceiling fans with pin style CFL lighting (**choose one**): ENERGY STAR ENERGY STAR Most Efficient

| # of Fixtures Per Package | Manufacturer's Name | Model Number | Bulb Wattage (e.g. 23W) | Location Code (see below) | Purchase Date | A | B | C | D |
|---------------------------|---------------------|--------------|----------------------------|------------------------------|---------------|---------------|--------------------------------|------------------------|----------------------------|
| | | | | | | # of Packages | Package Price (without tax) | Total Price (A x B) | Rebate Amount (C x .50) |
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Remember to properly recycle your compact fluorescent bulbs! Contact your local utility for recycling options.

Location Codes:

1 = interior, air conditioned • 2 = interior, not air conditioned • 3 = exterior • 4 = various/unknown

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|------------------------|
| OFFICE USE ONLY |
| Rebate Total: \$ _____ |

2016 ENERGY STAR® LED LIGHTING

NOTE: COMMERCIAL CUSTOMERS SHOULD USE OUR COMMERCIAL LIGHTING REBATE APPLICATION!

LED BULBS – ENERGY STAR®

REBATE: 50% of bulb or package cost, not to exceed \$15 per bulb (Must include packaging with ENERGY STAR® logo, manufacturer, model #, bulb wattage, and # of bulbs.)

| # of Bulbs Per Package | Manufacturer's Name | Model Number | Bulb Wattage <small>(e.g. 12.5W)</small> | Location Code <small>(see below)</small> | Purchase Date | A | B | C | D |
|------------------------|---------------------|--------------|---|---|---------------|---------------|---|---------------------------------------|---|
| | | | | | | # of Packages | Package Price <small>(without tax)</small> | Total Price <small>(A x B)</small> | Rebate Amount <small>(C x .50)</small> |
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Location Codes:
1 = interior, air conditioned • **2** = interior, not air conditioned • **3** = exterior • **4** = various/unknown

OFFICE USE ONLY

Rebate Total: \$ _____

LED LIGHT FIXTURES – ENERGY STAR® (and/or ENERGY STAR Most Efficient® for Ceiling Fans with Lighting)

(Must include packaging with ENERGY STAR® logo, manufacturer, model number, bulb wattage, and number of fixtures.)

*REBATE: ENERGY STAR: 50% of fixture cost, not to exceed \$20 per fixture
ENERGY STAR Most Efficient for Ceiling Fans with Lighting: 50% of fixture cost, not to exceed \$25 per fixture*

CHECK ONE: Hardwired LED fixtures (no portable or table lamps)
Ceiling fans with LED lighting (**choose one**): ENERGY STAR ENERGY STAR Most Efficient

| # of Fixtures Per Package | Manufacturer's Name | Model Number | Bulb Wattage <small>(e.g. 12.5W)</small> | Location Code <small>(see below)</small> | Purchase Date | A | B | C | D |
|---------------------------|---------------------|--------------|---|---|---------------|---------------|---|---------------------------------------|---|
| | | | | | | # of Packages | Package Price <small>(without tax)</small> | Total Price <small>(A x B)</small> | Rebate Amount <small>(C x .50)</small> |
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Location Codes:
1 = interior, air conditioned • **2** = interior, not air conditioned • **3** = exterior • **4** = various/unknown

OFFICE USE ONLY

Rebate Total: \$ _____

2016 ELECTRIC HVAC

CENTRAL AIR CONDITIONERS & DUCTLESS MINI SPLIT SYSTEMS

MINIMUM EFFICIENCY REQUIREMENTS: SEER 14.5; Must be AHRI Certified.

(SEER=Seasonal Energy Efficiency Rating)

REBATE: see chart below

(AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org)

| COOLING CAPACITY | 14.5-14.99 | 15.0-15.99 | 16.0-16.99 | 17.0-17.99 | 18.0-18.99 | 19.0-19.99 | 20.0-20.99 | 21.0-21.99 | 22.0+ |
|------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|--------------------------|
| 20,000 BTU/hr or less | \$100 | \$125 | \$150 | \$175 | \$200 | \$225 | \$250 | \$275 | see formulas below |
| Over 20,000 BTU/hr | \$200 | \$275 | \$350 | \$425 | \$500 | \$575 | \$650 | \$725 | |

20,000 BTU/hr or less – Rebate Formula: \$100 + [(Actual SEER - 14) x \$25]

Over 20,000 BTU/hr – Rebate Formula: \$200 + [(Actual SEER - 14) x \$75]

Equipment Type: Central Air Conditioner Ductless Mini Split System

Outdoor Unit Model #: _____ Manufacturer's Name: _____

AHRI Certified Reference # (Required. Please include copy of AHRI Certificate.): _____

Indoor Unit Model #: _____ Manufacturer's Name: _____

Rated Efficiency (SEER by AHRI): _____ Cooling Capacity (Tons): _____

Number of Units Installed: _____ Date of Installation: _____

OFFICE USE ONLY

Rebate Total: \$ _____

Why was this purchased? To replace: no previous unit failed unit working unit

FURNACE FAN MOTORS – NEW FURNACE INSTALLATIONS

MINIMUM EFFICIENCY REQUIREMENTS: Rated "e" electrically efficient furnace by AHRI (rated as AMACF)

(AMACF=Advanced Main Air Circulating Fan)

REBATE: \$50 FOR RPU CUSTOMERS

\$125 FOR AU & OPU CUSTOMERS

(AHRI=Air-Conditioning, Heating, and Refrigeration Institute - www.ahridirectory.org)

Furnace Manufacturer's Name: _____ Furnace Model #: _____

Number of Units Installed: _____ Date of Installation: _____

AHRI Certified Reference # (Required. Please include copy of AHRI Certificate.): _____

OFFICE USE ONLY

Rebate Total: \$ _____

Do you have a central air conditioner? YES (EXISTING) YES (NEW) NO UNKNOWN

FURNACE FAN MOTOR REPLACEMENTS

MINIMUM EFFICIENCY REQUIREMENTS: Retrofits must be Electronically Commutated Motor (ECM) or equivalent; documentation required

REBATE: \$50 FOR RPU CUSTOMERS

\$125 FOR AU & OPU CUSTOMERS

Motor Manufacturer's Name: _____ Motor Model #: _____

Number of Units Installed: _____ Date of Installation: _____

Have you attached the required documentation showing this replacement motor is an Electronically Commutated Motor (ECM) or equivalent? YES

OFFICE USE ONLY

Rebate Total: \$ _____

Do you have a central air conditioner? YES (EXISTING) YES (NEW) NO UNKNOWN

HEAT PUMPS – AIR SOURCE

**MINIMUM EFFICIENCY REQUIREMENTS: Split Systems: SEER 14.5 or greater and HSPF 8.2 or greater; Must be AHRI Certified.
Packaged Units: SEER 14.0 or greater and HSPF 8.0 or greater; Must be AHRI Certified.**

(SEER=Seasonal Energy Efficiency Rating) (HSPF=Heating Seasonal Performance Factor)
(AHRI=Air-Conditioning, Heating, and Refrigeration Institute – www.ahridirectory.org)

REBATE: see chart below

| COOLING CAPACITY | 14.5–14.99 | 15.0–15.99 | 16.0–16.99 | 17.0–17.99 | 18.0–18.99 | 19.0–19.99 | 20.0–20.99 | 21.0–21.99 | 22.0+ |
|-----------------------|------------|------------|------------|------------|------------|------------|------------|------------|--------------------|
| 20,000 BTU/hr or less | \$100 | \$125 | \$150 | \$175 | \$200 | \$225 | \$250 | \$275 | see formulas below |
| Over 20,000 BTU/hr | \$200 | \$275 | \$350 | \$425 | \$500 | \$575 | \$650 | \$725 | |

20,000 BTU/hr or less – Rebate Formula: \$100 + [(Actual SEER – 14) x \$25] **Over 20,000 BTU/hr – Rebate Formula:** \$200 + [(Actual SEER – 14) x \$75]

Equipment Type: Split System Packaged Unit

Manufacturer's Name: _____ Indoor Unit Model #: _____ Outdoor Unit Model #: _____

Rated Efficiency (SEER by AHRI): _____ Cooling Capacity (Tons): _____ HSPF: _____ # of Units Installed: _____

AHRI Certified Ref #: _____ Date of Installation: _____
(Required. Please include copy of AHRI Certificate.)

OFFICE USE ONLY
Rebate Total: \$ _____

Why was this purchased? To replace: no previous unit failed unit working unit

HEAT PUMPS – GEOTHERMAL

**MINIMUM EFFICIENCY REQUIREMENTS: Water-to-Air Heat Pumps: EER greater than or equal to 17.1 and COP greater than or equal to 3.6 (must also be AHRI Certified and a 2-stage unit)
Water-to-Water Heat Pumps: EER greater than or equal to 16.1 and COP greater than or equal to 3.1 (must also be AHRI Certified)**

REBATE: \$200 per Ton + \$150 per EER over Minimum Efficiency Requirement + \$250 per desuperheater

NOTE: MULTI-STAGE MODELS MAY MEET MINIMUM EFFICIENCY REQUIREMENTS BASED ON THE FOLLOWING:

- EER = (highest rated capacity EER + lowest rated capacity EER) / 2
- COP = (highest rated capacity COP + lowest rated capacity COP) / 2

BUT REBATE CALCULATION WILL STILL BE BASED ON FULL LOAD TONS AND FULL LOAD EER BY AHRI.

(AHRI=Air-Conditioning, Heating, and Refrigeration Institute – www.ahridirectory.org)
(EER=Energy Efficiency Rating)
(COP=Coefficient of Performance)

Water-to-Air Heat Pump: The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-1 cooling conditions of 77°F entering water temp. and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump).

Water-to-Water Heat Pump: The efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump).

Manufacturer's Name: _____

Manufacturer's Name: _____

Model #: _____

Model #: _____

Rated Cooling Efficiency (Full Load EER by AHRI): _____

Rated Cooling Efficiency (Full Load EER by AHRI): _____

Rated Heating Efficiency (Full Load COP by AHRI): _____

Rated Heating Efficiency (Full Load COP by AHRI): _____

AHRI Certified Reference #: _____
(Required. Please include copy of AHRI Certificate.)

AHRI Certified Reference #: _____
(Required. Please include copy of AHRI Certificate.)

Desuperheater?: Yes No

Desuperheater?: Yes No

Size or Capacity (Full Load Tons by AHRI): _____

Size or Capacity (Full Load Tons by AHRI): _____

Number of Units Installed: _____

Number of Units Installed: _____

Date of Installation: _____

Date of Installation: _____

Total Cost of Project: (materials, labor, etc.) \$ _____

Total Cost of Project: (materials, labor, etc.) \$ _____

Loop Type: Horizontal Vertical Slinky

Loop Type: Horizontal Vertical Slinky

Water Heating: Electric Gas Size of Water Heater in Gallons: _____

Water Heating: Electric Gas Size of Water Heater in Gallons: _____

Supplemental Heat Installed: No Yes: kW _____

Supplemental Heat Installed: No Yes: kW _____

Why was this purchased?

Why was this purchased?

To replace: no previous unit failed unit working unit

To replace: no previous unit failed unit working unit

(For additional units, please list and attach separate sheet.)
(OPU customers must include a copy of the City final inspection.)

OFFICE USE ONLY
Rebate Total: \$ _____ Savings: _____ kWh _____ kWh